

## Investor Kit

Wednesday, 07 March 2018

## Top News

Pakistan is mulling to place an additional one billion dollars to its dollar-denominated 10-year Eurobond the country sold in November last year in addition to raise another \$1.5 billion through short-term loans to cushion its debt financing requirement of \$10 billion till June-end, finance ministry's officials said on Tuesday.  
<https://www.thenews.com.pk/print/289275-pakistan-mulls-raising-1bln-through-eurobond-tap>

Dawood Hercules Corporation, the country's leading investment conglomerate, planned to acquire 45 percent stake in a cellular tower firm through proceeds of its divestment in an independent power producer Hub Power Company, a top official said on Tuesday.  
<https://www.thenews.com.pk/print/289279-dawood-hercules-to-divest-hubco-for-rs17bln-investment-in-tower-firm>

SC temporarily allows collection of regulatory duty.  
[https://epaper.tribune.com.pk/DisplayDetails.aspx?ENL\\_ID=11201803070385&EN\\_ID=11201803070149&EMID=112018030700060](https://epaper.tribune.com.pk/DisplayDetails.aspx?ENL_ID=11201803070385&EN_ID=11201803070149&EMID=112018030700060)

Federal Minister for Privatisation Daniyal Aziz chaired a high-level meeting on Tuesday with the officials of Sui Southern Gas Company, National Bank of Pakistan, Ministry of Finance, Pakistan-China Investment Company Limited, and Pakistan Steel Mills Limited and discussed the long outstanding issue of PSM major liabilities, prior to proceeding with the proposed lease model of PSMC.  
<https://fp.brecorder.com/2018/03/20180307349527/>

The Cabinet Committee on Energy (CCoE) has reportedly rejected the supply and demand figures of electricity presented by the Power Division, prepared by a foreign consultant due to wide difference with JICA figures, well-informed sources told Business Recorder.  
<https://fp.brecorder.com/2018/03/20180307349536/>

The Central Depository Company of Pakistan (CDC) has launched an eDividend Repository service to facilitate companies' process their dividends electronically, a statement said on Tuesday.  
<https://www.thenews.com.pk/print/289277-cdc-launches-e-dividend-repository>

## Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Sanofi-aventis Pak.	7-Mar	10:30	KHI	CY17
Shell Pakistan Limited	8-Mar	9:00	KHI	CY17
Standard Chart. Bank	8-Mar	4:30	KHI	CY17
Askari Gen. Insurance	8-Mar	11:00	RWL	CY17
KSB Pumps Company I	8-Mar	11:00	LHR	CY17
Summit Bank Limited	9-Mar	11:30	KHI	CY17
Jahangir Siddiqui & Co.	12-Mar	2:00	KHI	CY17
Philip Morris (Pakistan)	15-Mar	2:00	KHI	CY17
Dawood Hercules Cor.	19-Mar	10:30	KHI	CY17

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## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,996	43,705	31,702
Close (Prev.)	22,091	43,829	31,738
Chg	(94)	(124)	(36)
% Chg	-0.4%	-0.3%	-0.1%
CYTD	8.8%	8.0%	6.5%
FYTD	-9.3%	-6.1%	-2.4%
Volume (mn)		61	178
Value Trade (PKRmn)		5,035	8,087
Market Cap (USDbn)		70.1	83.4

## Vol Leaders

Scrip	Price	Chg	Vol
FCCL	29.0	0.4	12.1
UNITY	27.6	1.3	10.1
DSL	12.3	(0.3)	10.0
BYCO	15.7	0.5	9.4
NRSL	7.9	0.1	7.3

## Top Gainers

Scrip	Price	Chg	Chg %
BATA	2,910.0	126.0	4.5%
HCAR	502.1	20.5	4.3%
BWCL	158.3	6.3	4.1%
OLPL	41.9	1.4	3.6%
CPPL	186.8	5.2	2.9%

## Top Losers

Scrip	Price	Chg	Chg %
IBFL	58.5	(3.0)	-4.9%
SCBPL	23.3	(0.9)	-3.8%
JGICL	79.0	(3.0)	-3.6%
POML	270.0	(10.0)	-3.6%
KTML	71.2	(2.6)	-3.5%

## Settled

Scrip	Price	Vol	Settled
HUMNL	9.3	0.2	1.3%
FCCL	29.0	5.5	41.6%
BOP	9.4	2.9	22.5%
BYCO	15.7	3.2	30.0%
UNITY	27.6	3.9	38.7%

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	33,317	-1.3%	-2.2%
SHANGHAI SE	3,290	1.0%	-0.5%
HangSeng	30,511	2.1%	2.0%
PSEi	8,360	-0.3%	-2.3%
Taiwan Taiex	10,784	1.3%	1.3%
Vietnam Index	1,120	2.5%	13.8%
Thai Stock Exh	1,799	-0.5%	2.6%
Jakarta Stock Exh	6,500	-0.8%	2.3%
Korea Stock Exh	2,411	1.5%	-2.3%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.53	1.60	5.7
SHANGHAI SE	12.86	1.81	2.2
HangSeng	12.02	1.44	3.4
PSEi	18.40	2.45	1.5
Taiwan Taiex	13.88	1.76	4.1
Vietnam Index	19.57	3.15	1.6
BSE Sensex 30	21.85	3.06	1.4

Portfolio	Buy	Sell	Net
FIPI			USDmn
6-Mar-18	12.1	(12.4)	(0.29)
MTD	42.4	(53.6)	(11.3)
CYTD	592.6	(550.2)	42.4
Foreign Ind.	0.0	(0.0)	(0.02)
Foreign Corp.	8.8	(9.5)	(0.7)
Overseas Pak	3.3	(2.9)	0.42

LIPI	Buy	Sell	Net
Individuals	59.45	(57.04)	2.41
Companies	2.60	(3.96)	(1.36)
Banks/DFIs	2.24	(4.09)	(1.85)
NBFC	0.8	(0.1)	0.67
Mutual Fund	5.6	(4.0)	1.59
Other Org.	1.4	(2.3)	(0.97)
Broker Prop. Tr.	12.5	(10.5)	2.04
Insur. Comp.	1.6	(3.9)	(2.24)

## Future

Scrip	Price	Chg	Vol
FCCL-MAR	29.0	0.5	4.2
DGKC-MAR	156.5	4.1	4.0
TRG-MAR	37.3	(0.1)	3.4
PAEL-MAR	47.1	(0.0)	2.3
EPCL-MAR	28.8	(1.4)	2.1

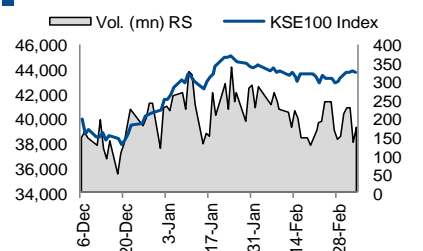
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.85%	8.44%	8.68%
Previous	7.85%	8.43%	8.67%
Change (bps)	-	1.00	1.00
KIBOR	03-m	06-m	12-m
Last	6.40%	6.47%	6.82%
Previous	6.41%	6.47%	6.81%
Change (bps)	(1.00)	-	1.00
USDPKR	Buy	Sell	
Open Market	110.30	110.50	
Inter bank	110.49	110.67	

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	525.0	521.0	0.77%
Urea (bag)	1,424.0	1,420.0	0.28%
FO (MT)	58,062.0	67,051.9	-13.41%
Cotton	7,245.0	7,345.0	-1.36%
International	Current	Previous	Chg %
WTI(bbl)	62.11	62.60	-0.78%
Brent (bbl)	65.27	65.79	-0.79%
Arab Light	63.30	62.93	0.59%
Coal(USD)	94.00	98.50	-4.57%
Gold(Oz)	1,334.78	1,334.56	0.02%

## KSE100 - 3M Performance



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