

Investor Kit

Wednesday, 09 March 2016

Top News

Economy

The Executive Committee of the National Economic Council (ECNEC) on Tuesday approved six projects costing Rs85.2 billion in the spheres of health, communication and water supply. The ECNEC under the chair of Finance Minister Ishaq Dar discussed at length the proposal of Ministry of National Health Services, Regulations and Coordination regarding the Expanded Programme of Immunization (EPI) spanning over the period from 2015-16 to 2019-20 and gave its approval for the project.

Oil & Gas

Gunvor's Q-flex, carrying 140,000 cubic meters of gas is all set to birth at the Engro's LNG terminal on Wednesday. This would be the second shipment after Pakistan signed an agreement with Qatar. "Pakistan State Oil (PSO) is the procuring agency and the state's oil company would bring four shipments every month," an official said, adding that of these four shipments, one would be supplied by Gunvor. A PSO spokesman confirmed that the shipment arriving on Wednesday is being brought by Gunvor. Last month, both Pakistan and Qatar during Prime Minister Nawaz Sharif's visit had signed \$16 billion LNG deal.

The government is considering restructuring of Oil and Gas Regulatory Authority (Ogra) to enable the watchdog to effectively deal with oil/gas sector of the country. Hassan Iqbal, Secretary Capital Administration and Development Division (CADD) informed this while briefing Senate Standing Committee on Cabinet Secretariat under the chairmanship of Senator Talha Mehmood here on Tuesday.

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Shell Pakistan Limited	10-Mar	11:00	KHI	CY15
Pak. Suzuki Motor Co.	15-Mar	11:00	KHI	CY15

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,583	33,033	22,677
Close (Prev.)	19,600	33,023	22,628
Chg	(17)	10	49
% Chg	-0.1%	0.0%	0.2%
CYTD	1.6%	0.7%	-1.1%
FYTD	-9.2%	-4.0%	-5.7%
Volume (mn)		146	217
Value Trade (PKRmn)		9,576	11,471
Market Cap (USDbn)		55.0	66.2

Vol Leaders

Scrip	Price	Chg	Vol
TRG	28.8	1.2	25.3
JSCL	22.7	0.5	21.3
BYCO	18.0	0.3	11.1
TPL	12.2	0.5	10.5
PIBTL	28.6	0.3	9.9

Top Gainers

Scrip	Price	Chg	Chg %
EFOODS	157.8	7.5	5.0%
FFBL	51.3	2.4	5.0%
ISL	26.5	1.3	5.0%
TRG	28.8	1.2	4.2%
SHEL	279.8	9.6	3.5%

Top Losers

Scrip	Price	Chg	Chg %
BATA	3250.0	(150.0)	-4.4%
ASRL	65.3	(2.5)	-3.7%
DAWH	122.8	(4.7)	-3.7%
HCAR	244.9	(9.0)	-3.6%
AHCL	45.6	(1.1)	-2.4%

Settled

Scrip	Price	Vol	Settled
TRG	28.8	4.9	18%
JSCL	22.7	3.2	15%
ANL	4.1	1.3	11%
TPL	12.2	2.4	21%
BYCO	18.0	2.8	26%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	24,659	0.1%	-5.6%
SHANGHAI SE	2,901	0.1%	-18.0%
HangSeng	20,012	-0.7%	-8.7%
PSEi	6,916	0.3%	-0.5%
Taiwan Taiex	8,664	0.1%	3.9%
Vietnam Index	575	-0.3%	-0.7%
Thai Stock Exh	1,375	-1.5%	6.7%
Jakarta Stock Exh	4,811	-0.4%	4.7%
Korea Stock Exh	1,946	-0.6%	-0.8%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	8.74	1.62	6.2
SHANGHAI SE	12.23	1.68	2.3
HangSeng	10.43	1.07	4.0
PSEi	17.15	2.44	2.0
Taiwan Taiex	13.06	1.53	4.0
Vietnam Index	13.03	1.70	3.3
BSE Sensex 30	17.63	2.66	1.7

Portfolio

FIPI	Buy	Sell	Net USDmn
8-Mar-16	9.84	(6.23)	3.61
MTD	74.8	(64.8)	10.0
CYTD	417.8	(497.1)	(79.3)
Foreign Ind.	0.1	(0.1)	0.01
Foreign Corp.	7.2	(3.6)	3.6
Overseas Pak	2.5	(2.6)	(0.03)

LIPI

	Buy	Sell	Net USDmn
Individuals	91.9	(92.28)	(0.37)
Companies	4.4	(5.75)	(1.38)
Banks/DFIs	2.6	(7.68)	(5.10)
NBFC	3.1	(1.0)	2.09
Mutual Fund	8.5	(7.0)	1.44
Other Org.	1.1	(1.2)	(0.15)
Broker Prop. Tr.	24.0	(24.1)	(0.14)

Future

Scrip	Price	Chg	Vol
TRG-MAR	28.9	1.2	8.2
PAEL-MAR	62.2	(0.3)	6.7
ENGRO-MAR	314.7	(4.5)	3.5
SNGP-MAR	25.4	0.2	3.1
FFBL-MAR	51.5	2.4	3.1

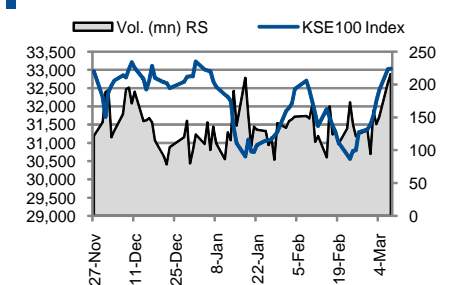
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.51%	7.17%	8.61%
Previous	6.51%	7.15%	8.58%
Change (bps)	-	2.00	3.00
KIBOR	03-m	06-m	12-m
Last	6.34%	6.36%	6.65%
Previous	6.35%	6.35%	6.64%
Change (bps)	(1.00)	1.00	1.00
USDPKR	Buy	Sell	
Open Market		105.60	105.80
Inter bank		104.64	104.83

Commodities

Local	Current	Previous	Chg %
Cement(bag)	515.0	516.0	-0.19%
Urea (bag)	1,857.0	1,861.0	-0.21%
FO (M/T)	22,225.2	22,629.6	-1.79%
Cotton	Current	Previous	Chg %
WTI(bbl)	36.55	36.50	0.14%
Brent (bbl)	39.64	39.65	-0.03%
Arab Light	34.86	33.85	2.98%
Coal(USD)	53.20	52.75	0.85%
Gold(Oz)	1,254.51	1,261.44	-0.55%

KSE100 - 3M Performance



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