

Investor Kit

Friday, 11 March 2016

Top News

Economy

The country's total liquid foreign reserves surged \$170 million to reach \$20.522 billion end of the last week ended on March 4. According to State Bank of Pakistan (SBP), during the week under view, SBP's liquid foreign exchange reserves increased by \$157 million to \$15.664 billion compared to \$15.507 billion in the previous week. Reserves held by the banks posted an increase of \$12.5 million to \$4.858 billion.

Remittances from overseas Pakistanis rose six per cent to \$12.7 billion from \$11.986bn during the first eight months (July-February) of this fiscal year, the State Bank of Pakistan (SBP) said on Thursday. In February 2016, the inflow of workers' remittances amounted to \$1.516bn, which was 3.65pc higher than January 2016 and 6.74pc higher than February 2015. The inflows fell 10pc to \$1.462bn in January compared to December.

Automobile

Honda Atlas - the most popular Sedan maker in Pakistan - will launch its 2016 model of Civic by December this year, a source said on Thursday. The carmaker remains committed to a rollout, although there is a few months delay in the launch, he added. Civic Sedan 2016 was initially expected to be launched in July this year. Considered the most luxurious car assembled in Pakistan, the new Civic is being awaited impatiently. There were a lot of talks regarding its arrival in July this year in the market, but Honda officials said the date was too early.

Steel

The Federal Board of Revenue (FBR) has proposed 10 per cent regulatory duty on import of iron and steel products estimating revenue generation of Rs1.7 billion during the remaining few months of the current fiscal year, an official source said. Talking to Dawn, the official said the FBR had submitted a summary to the Economic Coordination Committee (ECC) of the Cabinet for consideration.

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Pak. Suzuki Motor Co.	15-Mar	11:00	KHI	CY15
Fatima Fert. Co. Ltd.	16-Mar	12:00	LHR	CY15
K.S.B. Pumps Co. Ltd.	17-Mar	11:00	LHR	CY15

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PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,311	32,711	22,486
Close (Prev.)	19,523	32,958	22,626
Chg	(212)	(247)	(140)
% Chg	-1.1%	-0.8%	-0.6%
CYTD	0.1%	-0.3%	-2.0%
FYTD	-10.5%	-4.9%	-6.5%
Volume (mn)		76	136
Value Trade (PKRmn)		5,439	6,843
Market Cap (USDbn)		54.5	65.5

Vol Leaders

Scrip	Price	Chg	Vol
DCL	12.1	0.1	14.5
TRG	27.4	(0.7)	7.6
PTC	14.8	0.1	7.2
PRL	43.3	(2.3)	6.9
JSCL	21.6	(0.7)	5.6

Top Gainers

Scrip	Price	Chg	Chg %
FML	88.0	4.1	4.9%
MUREB	811.0	26.0	3.3%
AICL	54.5	1.6	3.1%
CHCC	99.3	2.7	2.8%
ACPL	194.3	4.1	2.1%

Top Losers

Scrip	Price	Chg	Chg %
SSGC	26.8	(1.2)	-4.3%
SNGP	24.3	(1.0)	-3.9%
SCBPL	19.8	(0.7)	-3.6%
FFC	109.7	(3.8)	-3.3%
SHEL	270.3	(9.2)	-3.3%

Settled

Scrip	Price	Vol	Settled
DCL	12.1	4.7	28.6%
TRG	27.4	2.4	24.1%
PTC	14.8	3.3	40.6%
PRL	43.3	3.4	48.6%
SNGP	24.3	2.3	38.6%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	24,623	-0.7%	-5.7%
SHANGHAI SE	2,805	-2.0%	-20.8%
HangSeng	19,984	-0.1%	-8.8%
PSEI	7,048	1.4%	1.4%
Taiwan Taiex	8,661	0.3%	3.9%
Vietnam Index	576	0.7%	-0.5%
Thai Stock Exh	1,379	-0.8%	7.1%
Jakarta Stock Exh	4,793	-0.4%	4.4%
Korea Stock Exh	1,969	0.8%	0.4%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	8.68	1.57	6.2
SHANGHAI SE	11.87	1.63	2.3
HangSeng	10.43	1.07	4.0
PSEI	17.52	2.49	2.0
Taiwan Taiex	13.06	1.53	4.0
Vietnam Index	13.09	1.71	3.3
BSE Sensex 30	17.59	2.65	1.7

Portfolio

FIPI	Buy	Sell	Net USDmn
10-Mar-16	6.74	(6.59)	0.15
MTD	89.9	(81.0)	8.9
CYTD	432.9	(513.4)	(80.4)
Foreign Ind.	0.0	(0.0)	0.03
Foreign Corp.	5.1	(5.1)	0.0
Overseas Pak	1.6	(1.5)	0.11

LIPI	Buy	Sell	Net USDmn
Individuals	52.5	(53.37)	(0.82)
Companies	3.8	(3.71)	0.11
Banks/DFIs	5.2	(4.44)	0.78
NBFC	1.2	(0.3)	0.93
Mutual Fund	3.0	(3.4)	(0.36)
Other Org.	2.0	(1.2)	0.74
Broker Prop. Tr.	13.2	(14.8)	(1.53)

Future

Scrip	Price	Chg	Vol
PAEL-MAR	59.8	(0.9)	4.0
TRG-MAR	27.5	(0.7)	2.6
DCL-MAR	12.2	0.1	2.2
DGKC-MAR	166.6	1.2	2.1
SSGC-MAR	26.8	(1.3)	1.6

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.51%	7.16%	8.60%
Previous	6.51%	7.17%	8.60%
Change (bps)	-	(1.00)	-

KIBOR	03-m	06-m	12-m
Last	6.35%	6.35%	6.64%
Previous	6.35%	6.36%	6.65%
Change (bps)	-	(1.00)	(1.00)

USDPKR

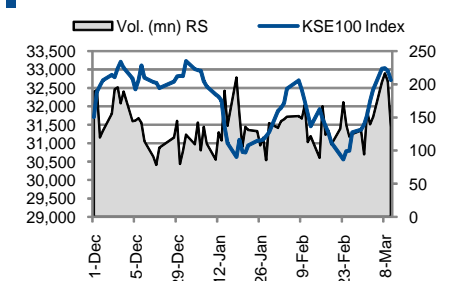
	Buy	Sell
Open Market	105.60	105.80
Inter bank	104.68	104.86

Commodities

Local	Current	Previous	Chg %
Cement(bag)	515.0	516.0	-0.19%
Urea (bag)	1,857.0	1,861.0	-0.21%
FO (M/T)	22,225.2	22,629.6	-1.79%
Cotton	5,385.0	5,385.0	0.00%

International	Current	Previous	Chg %
WTI(bbl)	38.39	37.84	1.45%
Brent (bbl)	40.61	40.05	1.40%
Arab Light	35.04	34.57	1.36%
Coal(USD)	54.50	53.90	1.11%
Gold(Oz)	1,273.95	1,272.25	0.13%

KSE100 - 3M Performance



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