

Investor Kit

Monday, 11 March 2019

Top News

Pakistan has officially asked the Financial Action Task Force (FATF) to remove India from co-chair of the watchdog's regional body Asia Pacific Group (APG) to ensure fair, unbiased and objective review process. <https://www.thenews.com.pk/print/442069-pakistan-seeks-removal-of-india-from-fatf-s-asia-pacific-group>

Pakistan has officially asked the Financial Action Task Force (FATF) to remove India from co-chair of the watchdog's regional body Asia Pacific Group (APG) to ensure fair, unbiased and objective review process. <https://www.thenews.com.pk/print/441798-pakistan-to-shortly-receive-2-billion-from-uae-sbp>

Pakistan's total foreign currency reserves will cross \$19 billion by end of the current month as the country is about to receive \$4.1 billion from friendly countries in a week or two, finance minister said on Saturday. <https://www.thenews.com.pk/print/441799-forex-reserves-to-cross-19bln-by-month-end-finance-minister>

The government is likely to sell its remaining shares in Pakistan Telecommunication Company Limited (PTCL), well-informed sources told Business Recorder. The Cabinet Committee on Privatisation (CCoP), headed by Minister for Finance, Asad Umar directed the Ministry of IT & Telecom to make recommendations by April 2019 with regard to the committee on the remaining shares of PTCL. <https://fp.brecorder.com/2019/03/20190309452671/>

Pakistan Stock Exchange (PSX) demanded of the government to announce a perpetual tax amnesty scheme to bring undocumented wealth into the equity market, its head said on Saturday. <https://www.thenews.com.pk/print/441801-psx-proposes-perpetual-amnesty-to-attract-equity-investment>

Government's external debt value increased Rs 1.3 trillion to Rs9.096 trillion as of January 31 from Rs7.796 trillion in June-end due to rupee depreciation against the US dollar, the finance ministry said on Friday. <https://www.thenews.com.pk/print/441380-external-debt-rises-rs1-3trln-to-rs9trln-till-jan>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Packages Limited	12-Mar	11:30	LHR	CY18
Askari Gen. Insurance	13-Mar	11:00	RWL	CY18
Askari Life Insurance	14-Mar	12:00	RWL	CY18
Pakistan Oxygen Ltd	18-Mar	2:00	KHI	CY18

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PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,580	38,950	28,520
Close (Prev.)	18,784	39,294	28,657
Chg	(203)	(344)	(137)
% Chg	-1.1%	-0.9%	-0.5%
CYTD	-8.1%	-3.8%	-4.2%
FYTD	-9.7%	-7.1%	-6.7%
Volume (mn)		46	74
Value Trade (PKRmn)		3,190	3,757
Market Cap (USDbn)		49.3	57.5

Vol Leaders

Scrip	Price	Chg	Vol
WTL	1.3	(0.0)	12.5
BOP	13.9	0.0	6.7
PSX	18.2	1.0	6.6
KEL	6.0	(0.1)	4.5
PAEL	23.6	(0.6)	2.5

Top Gainers

Scrip	Price	Chg	Chg %
PSX	18.2	1.0	5.8%
PMPK	3,128.9	149.0	5.0%
BATA	1,838.5	87.5	5.0%
INDU	1,390.5	66.2	5.0%
HCAR	259.0	12.3	5.0%

Top Losers

Scrip	Price	Chg	Chg %
SHEL	258.5	(13.6)	-5.0%
PSEL	972.0	(51.0)	-5.0%
BNWM	47.0	(2.4)	-4.9%
GADT	236.8	(11.8)	-4.7%
NRL	189.2	(7.7)	-3.9%

Settled

Scrip	Price	Vol	Settled
WTL	1.3	8.0	0.6
BOP	13.9	3.6	0.4
PSX	18.2	3.2	0.5
KEL	6.0	3.0	0.5
TRG	23.5	1.1	0.4

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	36,671	-0.1%	1.7%
SHANGHAI SE	2,970	-4.4%	19.1%
HangSeng	28,228	-1.9%	9.2%
PSEI	7,797	-1.1%	4.4%
Taiwan Taiex	10,242	-0.7%	5.3%
Vietnam Index	985	-0.9%	10.4%
Thai Stock Exh	1,630	-0.2%	4.2%
Jakarta Stock Exh	6,383	-1.2%	3.0%
Korea Stock Exh	2,137	-1.3%	4.7%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	7.61	1.34	6.6
SHANGHAI SE	11.02	1.55	2.8
HangSeng	10.85	1.34	3.8
PSEI	16.59	2.10	1.7
Taiwan Taiex	14.25	1.54	4.5
Vietnam Index	15.95	2.56	1.7
BSE Sensex 30	22.66	2.98	1.4

Portfolio Buy Sell Net

FIPI	Buy	Sell	Net USDm
8-Mar-19	4.4	(4.4)	0.01
MTD	23.5	(29.4)	(5.92)
CYTD	264.8	(222.2)	42.61
Foreign Ind.	0.1	(0.0)	0.08
Foreign Corp.	3.2	(3.6)	(0.36)
Overseas Pak	1.1	(0.8)	0.30

LIPI USDm

	Buy	Sell	Net USDm
Individuals	20.9	(21.4)	(0.43)
Companies	1.5	(0.8)	0.70
Banks/DFIs	1.5	(0.1)	1.41
NBFC	0.0	-	0.00
Mutual Fund	1.1	(3.0)	(1.93)
Other Org.	0.3	(0.3)	0.02
Broker Prop. Tr.	5.5	(5.7)	(0.22)
Insur. Comp.	2.4	(1.9)	0.44

Future

Scrip	Price	Chg	Vol
PAEL-MAR	23.7	(0.6)	3.0
TRG-MAR	23.6	(0.5)	3.0
BOP-MAR	13.9	0.0	2.8
UNITY-MARB	12.8	(0.3)	2.5
UNITY-MAR	17.1	(0.5)	2.5

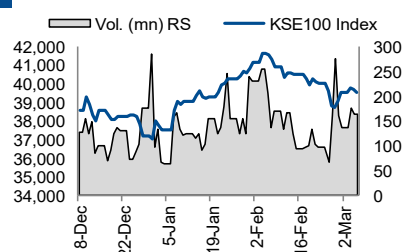
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.15%	12.48%	12.89%
Previous	12.13%	12.46%	12.87%
Change (bps)	2.00	2.00	2.00
KIBOR	03-m	06-m	12-m
Last	10.73%	10.85%	11.45%
Previous	10.71%	10.84%	11.44%
Change (bps)	2.00	1.00	1.00
USDPKR	Buy	Sell	
Open Market	138.80	139.20	
Inter bank	138.60	139.10	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	604.0	606.0	-0.33%
Urea (bag)	1,806.0	1,813.0	-0.39%
FO (MT)	79,842.0	89,154.0	-10.44%
Cotton	8,760.0	8,860.0	-1.13%
International	Current	Previous	Chg %
WTI(bbl)	56.36	56.07	0.52%
Brent (bbl)	66.05	65.74	0.47%
Arab Light	67.41	66.43	1.48%
Coal(USD)	81.95	83.50	-1.86%
Gold(Oz)	1,297.25	1,298.30	-0.08%

KSE100 - 3M Performance



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