

Investor Kit

Friday, 18 March 2016

Top News

Pakistan on Thursday offered Turkmenistan to join the China Pakistan Economic Corridor (CPEC) to facilitate linkages with southern Port of Gwadar and the Arabian Sea as it will improve regional connectivity besides further aligning economic and trade interests of the two countries.

Economic Coordination Committee (ECC) of the Cabinet is all set to approve five-year Auto Policy 2016-21 on Friday (today) finalised by Finance Minister Senator Ishaq Dar and Chairman Board of Investment (BoI) Dr Miftah Ismail without taking the Ministry of Industries and Production (MoI&P) on board, well informed sources told Business Recorder.

Economy

Pakistan's foreign exchange reserves surged to \$20.718 billion during the week ended March 11 as compared to \$20.522 billion in the previous week, the central bank said on Thursday.

The government is expected to withdraw around Rs 130 billion worth concessionary statutory regulatory orders (SROs) of customs duty, sales tax, income tax and Federal Excise Duty in budget (2016-17). Sources said that the FBR has decided to withdraw concessions/exemptions of income tax, sales tax and customs duty granted through statutory regulatory orders (SROs) amounting to 0.3% of Gross Domestic Product (GDP) in budget (2016-17).

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
TPL Direct Ins. Ltd.	18-Mar	11:00	KHI	CY15
Askari Gen. Ins. Ltd.	21-Mar	11:00	RWL	CY15
Unilever Pak. Foods	22-Apr	2:30	KHI	1QCY1

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,335	32,958	22,601
Close (Prev.)	19,287	32,891	22,529
Chg	48	67	72
% Chg	0.2%	0.2%	0.3%
CYTD	0.3%	0.4%	-1.5%
FYTD	-10.4%	-4.2%	-6.0%
Volume (mn)		89	143
Value Trade (PKRmn)		7,352	8,781
Market Cap (USDbn)		54.5	65.6

Vol Leaders

Scrip	Price	Chg	Vol
BYCO	18.2	1.0	8.2
NIB	2.1	0.1	8.2
KEL	7.0	(0.1)	7.1
TRG	27.6	(0.1)	6.9
SNGP	24.7	0.0	6.4

Top Gainers

Scrip	Price	Chg	Chg %
ARM	22.5	1.1	5.0%
JDWS	398.0	18.0	4.7%
PKGS	514.3	20.7	4.2%
MUREB	796.9	27.0	3.5%
PGF	22.3	0.8	3.5%

Top Losers

Scrip	Price	Chg	Chg %
FATIMA	32.8	(1.7)	-5.0%
PKGP	24.1	(1.0)	-4.1%
LPL	23.1	(0.9)	-3.7%
MEBL	42.5	(1.5)	-3.4%
SRVI	850.0	(29.0)	-3.3%

Settled

Scrip	Price	Vol	Settled
TRG	27.6	2.6	32.0%
NIB	2.1	6.3	76.1%
KEL	7.0	4.4	53.3%
BYCO	18.2	3.2	38.9%
SNGP	24.7	3.0	38.9%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	24,677	0.0%	-5.5%
SHANGHAI SE	2,905	1.2%	-17.9%
HangSeng	20,504	1.2%	-6.4%
PSEI	7,211	2.1%	3.7%
Taiwan Taiex	8,735	0.4%	4.8%
Vietnam Index	579	0.4%	0.0%
Thai Stock Exh	1,380	0.2%	7.2%
Jakarta Stock Exh	4,886	0.5%	6.4%
Korea Stock Exh	1,988	0.7%	1.4%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	8.78	1.59	6.2
SHANGHAI SE	12.42	1.68	2.2
HangSeng	10.84	1.09	3.9
PSEI	18.09	2.54	1.9
Taiwan Taiex	13.22	1.53	3.9
Vietnam Index	13.18	1.72	3.3
BSE Sensex 30	17.66	2.66	1.7

Portfolio

FIPI	Buy	Sell	Net USDmn
17-Mar-16	10.19	(11.40)	(1.21)
MTD	126.6	(126.4)	0.2
CYTD	469.6	(558.7)	(89.2)
Foreign Ind.	0.0	(0.1)	(0.03)
Foreign Corp.	8.7	(9.8)	(1.1)
Overseas Pak	1.4	(1.5)	(0.09)

LIPI

	Buy	Sell	Net USDmn
Individuals	63.7	(65.68)	(1.96)
Companies	4.8	(3.48)	1.33
Banks/DFIs	4.7	(4.30)	0.38
NBFC	1.5	(1.6)	(0.12)
Mutual Fund	7.1	(6.9)	0.17
Other Org.	1.1	(0.5)	0.65
Broker Prop. Tr.	14.8	(14.1)	0.74

Future

Scrip	Price	Chg	Vol
PAEL-MAR	62.6	1.0	5.4
TRG-MAR	27.8	(0.1)	2.1
KEL-MAR	7.0	(0.1)	1.8
ENGRO-MAR	314.1	3.4	1.7
SNGP-MAR	24.8	0.0	1.7

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.50%	7.14%	8.56%
Previous	6.50%	7.15%	8.56%
Change (bps)	-	(1.00)	-

KIBOR

	03-m	06-m	12-m
Last	6.35%	6.36%	6.66%
Previous	6.35%	6.35%	6.64%
Change (bps)	-	1.00	2.00

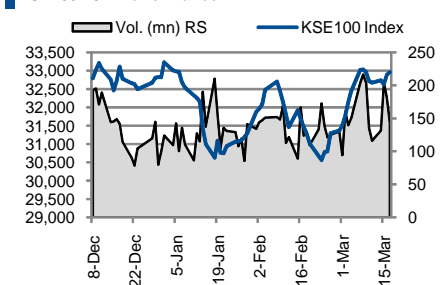
USDPKR

	Buy	Sell
Open Market	105.40	105.60
Inter bank	104.58	104.76

Commodities

Local	Current	Previous	Chg %
Cement(bag)	512.0	515.0	-0.58%
Urea (bag)	1,853.0	1,857.0	-0.22%
FO (M/T)	24,194.4	22,225.2	8.86%
Cotton	5,335.0	5,335.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	40.30	40.20	0.25%
Brent (bbl)	41.54	41.54	0.00%
Arab Light	36.19	33.85	6.91%
Coal(USD)	53.95	53.70	0.47%
Gold(Oz)	1,262.89	1,257.97	0.39%

KSE100 - 3M Performance



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