

Investor Kit

Friday, March 20, 2020

Top News

Pakistan decides to draw up oil hedging plan:
ISLAMABAD: As a tug of war between Saudi Arabia and Russia over oil production, coupled with the rapid spread of coronavirus, has sent crude prices crashing to a 17-year low in the global market, Pakistan has decided to come up with an oil hedging plan.
<https://tribune.com.pk/story/2179764/2-pakistan-decides-draw-oil-hedging-plan/>

Pakistan's coronavirus cases jump to 454:
KARACHI / PESHAWAR / LAHORE: The number of confirmed coronavirus cases in Pakistan have jumped to 454 after Balochistan, Punjab, Sindh, Gilgit-Baltistan and Khyber-Pakhtunkhwa announced an increase in their provincial tallies.
<https://tribune.com.pk/story/2179414/1-pakistans-coronavirus-tally-reaches-330-new-cases-emerge-k-p-sindh/>

Hot money outflows climb to \$1.3bn: KARACHI: Foreign investors have pulled out more than \$1.388 billion from the country's capital markets in the ongoing month with hot money outflows amounting to \$1.28bn, the State Bank of Pakistan (SBP) data showed on Thursday. <https://www.dawn.com/news/1542293/hot-money-outflows-climb-to-13bn>

Reserves fall: KARACHI: Reserves held by the State Bank of Pakistan declined by \$110 million to \$12.68 billion during the week ended on March 13. Commercial bank holdings stood at \$6.06bn while the country's total reserves amounted to \$18.743bn. <https://www.dawn.com/news/1542287/reserves-fall>

New car models launched: KARACHI: Indus Motor Company (IMC) on Thursday launched Toyota Yaris 1,300-1,500cc in six variants at a price ranging from Rs2.349 million to Rs2.809m. <https://www.dawn.com/news/1542285/new-car-models-launched>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	13,209.6	30,129.8	21,685.4
Close (Prev.)	13,249.1	30,416.1	21,968.4
Chg	-39.5	-286.2	-283.0
% Chg	-0.3%	-0.9%	-1.3%
CYTD	-29.2%	-26.0%	-25.3%
FYTD	-16.9%	-11.1%	-13.2%
Volume (mn)	134.2	238.3	308.3
Value Trade (PKRbn)	7.9	9.4	10.1
Market Cap (USDbn)	5.7	8.6	36.6

Vol Leaders

Scrip	Price	Chg %	Vol
KEL	3.04	5.6%	22.14
UNITY	8.75	-9.2%	19.33
BOP	7.60	4.3%	18.77
FCCL	13.65	-7.5%	15.87
MLCF	21.69	-7.5%	14.81

Top Gainers

Scrip	Price	Chg	Chg %
KASBM	1.2	0.5	64.3%
FECM	2.8	0.8	41.4%
UCAPM	0.9	0.2	21.4%
FEM	3.3	0.5	19.3%
PIL	0.6	0.1	18.0%

Top Losers

Scrip	Price	Chg	Chg %
ANLR	0.1	-0.1	-66.7%
DWSM	1.6	-0.6	-27.9%
PKGI	1.7	-0.5	-23.7%
RAVT	2.5	-0.5	-16.7%
JATM	2.4	-0.5	-15.8%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	30,129.8	30,416.1	-0.9%
SSE Composite	2,702.1	2,728.8	-1.0%
BSE30	28,288.2	28,869.5	-2.0%
Hang Seng	21,709.1	22,291.8	-2.6%
KOSPI	1,457.6	1,591.2	-8.4%
Nikkei 225	16,552.8	16,726.6	-1.0%
FTSE 100	5,017.0	5,017.7	0.0%
S&P 500	19,898.9	21,237.4	-6.3%
DJIA	7,175.2	7,474.0	-4.0%
MSCI EM	787.8	826.7	-4.7%
MSCI FM	415.8	422.4	-1.6%
MSCI AWCI	402.7	424.2	-5.1%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	4.9	0.8	8.4
SSE Composite	10.0	1.1	2.9
BSE30	15.3	2.1	2.0
Hang Seng	8.7	0.9	4.9
KOSPI	8.3	0.6	3.3
Nikkei 225	13.3	1.2	2.7
FTSE 100	9.4	1.1	7.1
S&P 500	13.2	2.8	3.4
DJIA	18.7	4.8	1.3
MSCI EM	10.3	1.2	3.8
MSCI FM	7.4	0.9	6.0
MSCI AWCI	12.6	1.6	3.4

Portfolio (USDmn)

FIPI	Buy	Sell	Net
19-Mar-20	3.4	-8.7	-5.4
Sector-wise (Net)	Last	MTD	CYTD
Total	-5.4	-52.7	-106.2
Cement	-1.6	-17.1	-37.6
Banks	-1.6	-4.2	-23.0
Fertiliser	-0.3	-7.1	2.7
Food	0.0	0.1	-0.6
E&Ps	-0.9	-11.3	-24.6
OMCs	-0.1	-1.2	4.5
Power	0.2	-3.9	-4.5
Tech. & Comm.	0.0	-0.2	1.5
Tex. Comp.	-0.1	0.3	-4.9
All others	-0.9	-8.0	-19.7

LIPI

Client Type	Last	MTD	CYTD
Individuals	0.8	5.7	-9.2
Mutual Funds	-2.6	-14.3	-32.9
Banks/DFIs	2.6	17.4	38.3
Companies	1.3	-0.2	-1.0
Insurance Comp.	5.1	48.2	102.9
Brokers	-0.4	-3.5	-2.0
Other Org.	-0.1	0.8	10.0
NBFC	-1.3	-1.5	0.1

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	12.41	12.44	-3.0
6 month	12.27	12.37	-10.0
12 month	12.00	12.13	-13.0
3 year	10.38	10.83	-45.0
5 year	10.14	10.43	-29.0
7 year	10.11	10.31	-20.0
10 year	9.99	10.20	-21.0

Forex rates

PKR	Last	Previous	Chg %
USD	158.6	158.6	0.0%
EUR	170.2	173.9	-2.1%
JPY	1.4	1.5	-2.1%
GBP	182.9	188.7	-3.1%
CNY	22.3	22.6	-1.3%

USD/PKR

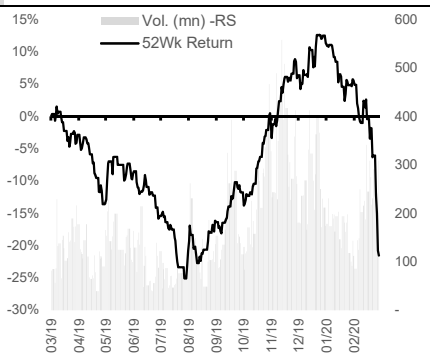
	Buy	Sell
Inter-bank	158.6	159.1
Open-market	157.3	158.8

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	29.9	31.3	-4.3%
Brent (bbl)	24.3	26.4	-7.9%
WTI (bbl)	20.4	27.0	-24.4%
Coal (USD/ton)	65.2	65.3	-0.1%
Steel (USD/ton)	267.0	267.0	0.0%
HRC (USD/ton)	3,491.0	3,511.0	-0.6%
CRC (USD/ton)	4,130.0	4,147.0	-0.4%
Gold (USD/oz)	1,474.2	1,506.1	-2.1%
Domestic	Current	Previous	Chg. %
Cement	540.0	539.0	0.2%
Sona Urea	1,694.0	1,705.0	-0.6%
DAP	3,415.0	3,426.0	-0.3%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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