

Investor Kit

Friday, 31 March 2017

Top News

Economy

The World Bank will provide \$433 million to Pakistan under three separate heads to support the financial sector, social protection and community development. Under the agreements, \$301.6m is earmarked for meeting objectives of 'Growth Development Policy Financing'. Similarly, under the medium-term grant assistance agreements worth \$31.1m for KP, Fata and Balochistan will be delivered through three projects. <https://www.dawn.com/news/1323926/world-bank-to-give-433m-for-financial-social-sectors>

An Anti-Money Laundering (AML) Cell has been set up by the Securities and Exchange Commission of Pakistan (SECP) which aims to address any potential misdeeds within the capital market, insurance sector, Non-Banking Finance Company (NBFC) and not-for-profit corporate sector. <https://www.dawn.com/news/1323922/secp-sets-up-aml-cell>

Oil & Gas

The Oil and Gas Regulatory Authority (Ogra) on Thursday worked out a substantial increase in the prices of all petroleum products for a month with effect from April 1. <https://www.dawn.com/news/1323924/rsa-per-litre-hike-in-diesel-petrol-prices-on-the-cards>

International

Oil prices jumped for a third day on Thursday to their highest in three weeks after Kuwait backed an extension of OPEC production cuts to reduce a global glut. Kuwait oil minister Essam al-Marzouq said his country was among several nations supporting the extension of a deal between the Organization of the Petroleum Exporting Countries and other exporters to limit output. <http://www.brecorder.com/2017/03/31/340941/oil-hits-3-week-highs-as-opec-deal-extension-seen-likely/>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Hascol Petroleum Ltd.	31-Mar	11:00	KHI	CY16
PICIC Insurance Ltd.	31-Mar	3:30	KHI	CY16
Crescent Star Ins. Ltd.	3-Apr	4:00	KHI	CY16
AgriTech Limited	4-Apr	11:30	KHI	CY16
Adamjee Insurance Co	5-Apr	11:30	LHR	CY16
Fauji Cement Co. Ltd.	17-Apr	10:30	RWL	3QFY17
Unilever Pak. Foods Ltd	18-Apr	2:30	KHI	1QCY17
Linde Pakistan Limited	26-Apr	1:30	KHI	1QCY17

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PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	25,512	47,949	32,776
Close (Prev.)	25,743	48,376	32,959
Chg	(230)	(426)	(183)
% Chg	-0.9%	-0.9%	-0.6%
CYTD	-1.3%	0.3%	-0.2%
FYTD	17.8%	26.9%	29.5%
Volume (mn)		104	241
Value Trade (PKRmn)		7,250	10,806
Market Cap (USDbn)		76.4	90.9

Vol Leaders

Script	Price	Chg	Vol
ANL	13.1	0.9	34.0
BOP	15.1	(1.0)	25.6
JSCL	27.0	1.2	19.9
KEL	8.2	(0.1)	10.1
TRG	50.0	(2.2)	9.8

Top Gainers

Script	Price	Chg	Chg %
MARI	1,448.1	69.0	5.0%
JSCL	27.0	1.2	4.6%
PMFK	2,699.5	102.1	3.9%
SCBPL	25.0	0.9	3.6%
PAKT	1,448.0	15.2	1.1%

Top Losers

Script	Price	Chg	Chg %
BOP	15.1	(1.0)	-6.2%
POML	327.8	(17.3)	-5.0%
KTML	109.9	(5.4)	-4.7%
SSGC	35.9	(1.7)	-4.4%
ARM	24.1	(1.1)	-4.2%

Settled

Script	Price	Vol	Settled
BOP	15.1	10.9	29.7%
ANL	13.1	7.5	22.0%
JSCL	27.0	10.3	51.7%
TRG	50.0	3.0	25.6%
KEL	8.2	6.1	58.6%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	29,647	0.4%	11.3%
SHANGHAI SE	3,210	-1.0%	3.4%
HangSeng	24,301	-0.4%	10.5%
PSE	7,333	0.1%	7.2%
Taiwan Taiex	9,848	-0.1%	6.4%
Vietnam Index	724	0.5%	8.9%
Thai Stock Exh	1,580	0.3%	2.4%
Jakarta Stock Exh	5,593	0.0%	5.6%
Korea Stock Exh	2,165	-0.1%	6.8%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	10.99	1.99	5.1
SHANGHAI SE	13.55	1.79	2.0
HangSeng	12.13	1.27	3.4
PSE	17.78	2.37	1.7
Taiwan Taiex	13.78	1.67	4.0
Vietnam Index	13.79	2.17	2.7
BSE Sensex 30	20.73	2.92	1.5

Portfolio	Buy	Sell	Net
FIPI	USDmn		
30-Mar-17	13.8	(14.8)	(0.98)
MTD	378.4	(398.3)	(19.9)
CYTD	1,160.3	(1,320.7)	(160.4)
Foreign Ind.	0.0	(0.1)	(0.03)
Foreign Corp.	9.8	(11.2)	(1.4)
Overseas Pak	4.0	(3.6)	0.45
LIPI	USDmn		
Individuals	100.60	(98.30)	2.30
Companies	6.77	(7.04)	(0.26)
Banks/DFIs	2.72	(3.88)	(1.15)
NBFC	0.0	(0.1)	(0.08)
Mutual Fund	13.6	(15.4)	(1.85)
Other Org.	1.5	(0.6)	0.91
Broker Prop. Tr.	22.2	(23.0)	(0.79)
Insur. Comp.	2.5	(0.6)	1.91

Future

Script	Price	Chg	Vol
TRG-APR	50.3	(2.3)	18.2
TRG-MAR	49.9	(2.3)	12.0
BOP-APR	15.1	(1.0)	11.8
BOP-MAR	15.2	(0.9)	9.2
TPL-MAR	14.0	(0.6)	3.7

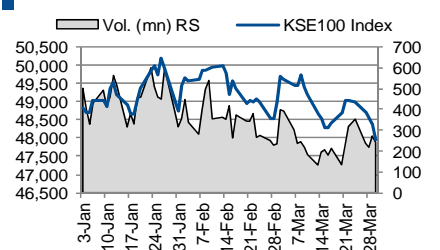
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.50%	7.08%	8.25%
Previous	6.48%	7.06%	8.23%
Change (bps)	2.00	2.00	2.00
KIBOR	03-m	06-m	12-m
Last	6.11%	6.14%	6.43%
Previous	6.09%	6.13%	6.41%
Change (bps)	2.00	1.00	2.00
USDPKR	Buy	Sell	
Open Market	107.40	107.70	
Inter bank	104.77	104.95	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	548.0	548.0	0.00%
Urea (bag)	1,369.0	1,369.0	0.00%
FO (MT)	47,524.8	42,866.4	10.87%
Cotton	6,885.0	6,885.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	50.22	50.35	-0.26%
Brent (bbl)	52.75	52.96	-0.40%
Arab Light	50.67	50.42	0.50%
Coal(USD)	77.90	77.60	0.39%
Gold(Oz)	1,241.48	1,242.64	-0.09%

KSE100 - 3M Performance



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