

Investor Kit

Thursday, 10 May 2018

Top News

Prime Minister Shahid Khaqan Abbasi has assured that new textile package will be announced within the next couple of days. <https://fp.brecorder.com/2018/05/20180510370310/>

The State Bank of Pakistan (SBP), on May 9, 2018, conducted the auction for the sale of 3-month, 6-month and 12-month government of Pakistan Market Treasury Bills (MTBs) and received bids amounting to Rs 583.544 billion with a realized value of Rs 574.807 billion. <https://fp.brecorder.com/2018/05/20180510370325/>

Finance Minister Miftah Ismail on Wednesday assured the banking sector of revisiting super tax and other measures proposed in the budget for the next fiscal year of 2019. <https://www.thenews.com.pk/print/314689-finance-minister-assures-banks-of-revisiting-super-tax>

The Board of Private Power Infrastructure Board (PPIB), headed by Minister for Power Awaiz Ahmad Khan Leghari, granted extension in financial closing dates of 1320MW Thar coal-based power project at Thar Block-I and 700MW Azad Pattan hydropower project. <https://fp.brecorder.com/2018/05/20180510370292/>

Prime Minister Shahid Khaqan Abbasi has reportedly ignored objections of Law Minister, Commerce Minister and Secretary Privatisation on "unprecedented" incentives allocated to Parco to establish a refinery at Khalifa point Hub (Balochistan), well-informed sources told Business Recorder. <https://fp.brecorder.com/2018/05/20180510370368/>

Oil pipeline upgrade to be completed by mid-2019. https://epaper.tribune.com.pk/DisplayDetails.aspx?ENI_ID=11201805090018&EN_ID=11201805090009&EMID=11201805090002

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Honda Atlas Cars (Pak)	15-May	11:00	KHI	FY18

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,469	43,795	31,767
Close (Prev.)	21,597	44,067	31,975
Chg	(128)	(272)	(208)
% Chg	-0.6%	-0.6%	-0.7%
CYTD	6.2%	8.2%	6.7%
FYTD	-11.5%	-5.9%	-2.2%
Volume (mn)		81	192
Value Trade (PKRmn)		6,341	7,957
Market Cap (USDbn)		69.7	82.4

Vol Leaders

Scrip	Price	Chg	Vol
FDIBL	4.0	1.0	11.1
ICIBL	2.8	1.0	10.4
TRIBL	3.0	1.0	9.6
SSGC	33.6	(0.7)	9.3
UNITY	28.8	(1.4)	7.8

Top Gainers

Scrip	Price	Chg	Chg %
IBFL	65.1	3.1	5.0%
MCB	205.0	3.9	2.0%
BNWM	50.0	0.7	1.5%
SYS	92.3	1.4	1.5%
BAHL	73.7	0.7	1.0%

Top Losers

Scrip	Price	Chg	Chg %
PIOC	54.9	(2.9)	-5.0%
SNGP	100.2	(5.1)	-4.8%
CHCC	117.0	(5.8)	-4.7%
UNITY	28.8	(1.4)	-4.5%
NCPL	27.0	(1.3)	-4.5%

Settled

Scrip	Price	Vol	Settled
BOP	11.8	3.0	26.9%
SSGC	33.6	3.4	31.3%
FDIBL	4.0	6.4	59.2%
ICIBL	2.8	4.2	42.0%
TRIBL	3.0	3.9	41.6%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	35,471	0.4%	4.2%
SHANGHAI SE	3,165	0.2%	-4.3%
HangSeng	30,814	0.9%	3.0%
PSEI	7,611	0.7%	-11.1%
Taiwan Taiex	10,752	0.5%	1.0%
Vietnam Index	1,055	-0.2%	7.2%
Thai Stock Exh	1,760	0.2%	0.4%
Jakarta Stock Exh	5,908	2.3%	-7.0%
Korea Stock Exh	2,451	0.3%	-0.7%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.60	1.61	5.7
SHANGHAI SE	12.46	1.66	2.3
HangSeng	11.90	1.36	3.5
PSEI	17.05	2.19	1.7
Taiwan Taiex	13.91	1.69	4.1
Vietnam Index	17.97	2.86	1.4
BSE Sensex 30	18.62	3.08	1.5

IGI Research

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IGI Finex Securities Limited

Portfolio

FIPI	Buy	Sell	Net USDmn
9-May-18	4.6	(9.5)	(4.89)
MTD	39.1	(49.3)	(10.28)
CYTD	(1,310.0)	1,313.5	3.57
Foreign Ind.	0.0	(0.0)	0.01
Foreign Corp.	2.6	(7.9)	(5.33)
Overseas Pak	2.0	(1.6)	0.42

LIPI

	Buy	Sell	Net USDmn
Individuals	44.4	(41.0)	3.34
Companies	2.1	(3.4)	(1.30)
Banks/DFIs	3.2	(5.1)	(1.93)
NBFC	0.2	(2.0)	(1.87)
Mutual Fund	7.8	(5.2)	2.54
Other Org.	2.9	(2.8)	0.18
Broker Prop. Tr.	12.6	(13.6)	(1.01)
Insur. Comp.	8.6	(3.7)	4.94

Future

Scrip	Price	Chg	Vol
TRG-MAY	32.0	(0.3)	5.4
BOP-MAY	11.9	0.1	3.8
PAEL-MAY	42.3	(1.0)	3.5
SSGC-MAY	33.7	(0.7)	2.9
DGKC-MAY	135.9	(2.1)	2.4

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.78%	8.25%	8.57%
Previous	7.83%	8.32%	8.58%
Change (bps)	(5.00)	(7.00)	(1.00)
KIBOR	03-m	06-m	12-m
Last	6.41%	6.51%	6.94%
Previous	6.42%	6.52%	6.95%
Change (bps)	(1.00)	(1.00)	(1.00)

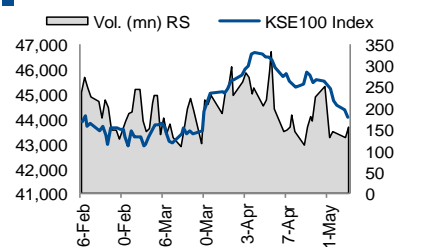
USDPKR	Buy	Sell
Open Market	115.50	115.70
Inter bank	115.53	115.71

Commodities

Local	Current	Previous	Chg %
Cement(bag)	548.0	550.0	-0.36%
Urea (bag)	1,424.0	1,419.0	0.35%
FO (MT)	69,672.0	60,744.0	14.70%
Cotton	7,645.0	7,745.0	-1.29%

International	Current	Previous	Chg %
WTI(bbl)	71.72	71.14	0.82%
Brent (bbl)	77.78	77.21	0.74%
Arab Light	71.52	70.97	0.77%
Coal(USD)	101.35	98.25	3.16%
Gold(Oz)	1,313.55	1,312.72	0.06%

KSE100 - 3M Performance



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