

# Investor Kit

Monday, 14 May 2018

## Top News

Rs 35 billion refund payment orders to be paid before May 31: The government has issued instructions to the concerned departments to resolve the problems confronted by the value added textile sector and in this connection Refund Payment Orders amounting to Rs 35 billion would be paid before May 31.

<https://fp.brecorder.com/2018/05/20180513371216/>

Further hikes in Urea prices likely as subsidy stays blocked. [https://epaper.tribune.com.pk/DisplayDetails.aspx?ENI\\_ID=11201805120114&EN\\_ID=11201805120042&EMID=11201805120015](https://epaper.tribune.com.pk/DisplayDetails.aspx?ENI_ID=11201805120114&EN_ID=11201805120042&EMID=11201805120015)

The government is unlikely to withdraw a condition barring non-filers from purchasing new motor vehicles despite immense pressure from different quarters, a senior official told Business Recorder.

<https://fp.brecorder.com/2018/05/20180513371196/>

Sui Southern Gas Company (SSGC) Limited has filed a petition before Oil and Gas Regulatory Authority (OGRA) under Section 8(l) of the OGRA Ordinance 2002 for determination of its estimated revenue requirement (ERR) prescribed prices for the financial year 2018-19.

<https://fp.brecorder.com/2018/05/20180513371233/>

The Economic Coordination Committee (ECC) has decided to provide an additional guarantee of Rs 20 billion for Pakistan International Airlines Corporation Limited (PIACL) for the purpose of meeting the expenditure of overhauling of aircraft engines.

<https://fp.brecorder.com/2018/05/20180512370890/>

Govt. plans to recover GIDC arrears with interest.

[https://epaper.tribune.com.pk/DisplayDetails.aspx?ENI\\_ID=11201805130221&EN\\_ID=11201805130085&EMID=11201805130037](https://epaper.tribune.com.pk/DisplayDetails.aspx?ENI_ID=11201805130221&EN_ID=11201805130085&EMID=11201805130037)

## Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Honda Atlas Cars (Pak)	15-May	11:00	KHI	FY18

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IGI Finex Securities Limited

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,379	43,595	31,586
Close (Prev.)	21,507	43,856	31,756
Chg	(129)	(261)	(169)
% Chg	-0.6%	-0.6%	-0.5%
CYTD	5.8%	7.7%	6.1%
FYTD	-11.8%	-6.4%	-2.8%
Volume (mn)		86	165
Value Trade (PKRmn)		4,992	6,125
Market Cap (USDbn)		69.3	81.9

## Vol Leaders

Scrip	Price	Chg	Vol
DCL	19.7	0.2	13.6
FDIBL	4.0	(1.0)	12.8
SSGC	36.7	1.5	11.8
UNITY	28.3	0.9	11.7
FCCL	27.0	(0.3)	11.5

## Top Gainers

Scrip	Price	Chg	Chg %
SSGC	36.7	1.5	4.2%
UNITY	28.3	0.9	3.4%
PICT	315.0	10.0	3.3%
ICI	900.0	15.0	1.7%
HUMNL	8.9	0.1	0.8%

## Top Losers

Scrip	Price	Chg	Chg %
NPL	30.2	(1.6)	-5.0%
BATA	2,318.8	(110.2)	-4.5%
TRG	29.6	(1.3)	-4.1%
SNGP	99.9	(4.1)	-4.0%
MUREB	741.0	(23.3)	-3.1%

## Settled

Scrip	Price	Vol	Settled
SSGC	36.7	4.4	32.8%
FCCL	27.0	2.5	18.2%
DCL	19.7	4.2	30.7%
FDIBL	4.0	5.1	40.6%
UNITY	28.3	3.8	32.0%

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	35,536	0.8%	4.3%
SHANGHAI SE	3,163	-0.4%	-4.4%
HangSeng	31,122	1.0%	4.0%
PSEI	7,752	2.4%	-9.4%
Taiwan Taiex	10,859	0.9%	2.0%
Vietnam Index	1,045	1.6%	6.2%
Thai Stock Exh	1,766	1.1%	0.7%
Jakarta Stock Exh	5,957	0.8%	-6.3%
Korea Stock Exh	2,478	0.5%	0.4%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.57	1.60	5.7
SHANGHAI SE	12.45	1.66	2.3
HangSeng	12.02	1.38	3.4
PSEI	17.44	2.22	1.7
Taiwan Taiex	14.04	1.71	4.1
Vietnam Index	17.76	2.83	1.4
BSE Sensex 30	18.65	3.09	1.5

## Portfolio Buy Sell Net

FIPI	Buy	Sell	Net USDm n
11-May-18	6.5	(8.3)	(1.79)
MTD	56.4	(66.1)	(9.66)
CYTD	(2,080.6)	2,084.8	4.18
Foreign Ind.	0.1	(0.0)	0.04
Foreign Corp.	4.4	(6.1)	(1.70)
Overseas Pak	2.1	(2.2)	(0.13)

## LIPI USDm n

	Buy	Sell	Net
Individuals	39.5	(39.9)	(0.40)
Companies	2.8	(1.4)	1.32
Banks/DFIs	3.4	(1.3)	2.06
NBFC	0.0	(0.2)	(0.18)
Mutual Fund	4.4	(4.3)	0.05
Other Org.	1.3	(0.3)	1.04
Broker Prop. Tr.	11.2	(12.5)	(1.29)
Insur. Comp.	1.0	(1.8)	(0.82)

## Future

Scrip	Price	Chg	Vol
SSGC-MAY	36.8	1.4	6.9
TRG-MAY	29.9	(1.1)	6.6
FCCL-MAY	27.0	(0.4)	5.9
PAEL-MAY	41.9	(0.1)	3.9
DGKC-MAY	137.7	(1.2)	3.1

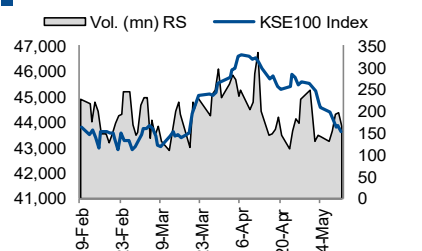
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.78%	8.25%	8.57%
Previous	7.83%	8.32%	8.58%
Change (bps)	(5.00)	(7.00)	(1.00)
KIBOR	03-m	06-m	12-m
Last	6.41%	6.51%	6.94%
Previous	6.42%	6.52%	6.95%
Change (bps)	(1.00)	(1.00)	(1.00)
USDPKR	Buy	Sell	
Open Market	115.50	115.70	
Inter bank	115.53	115.71	

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	545.0	548.0	-0.55%
Urea (bag)	1,478.0	1,424.0	3.79%
FO (MT)	69,672.0	60,744.0	14.70%
Cotton	7,545.0	7,645.0	-1.31%
International	Current	Previous	Chg %
WTI(bbl)	70.47	70.70	-0.33%
Brent (bbl)	76.75	77.12	-0.48%
Arab Light	71.40	71.22	0.25%
Coal(USD)	102.10	101.35	0.74%
Gold(Oz)	1,320.24	1,319.30	0.07%

## KSE100 - 3M Performance



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