

Investor Kit

Tuesday, 15 May 2018

Top News

A meeting of the National Security Committee (NSC), which was convened to discuss the situation arising out of the recent remarks of PML-N Quaid Nawaz Sharif about the 2008 Mumbai attacks, unanimously rejected the allegations and condemned the fallacious assertions, describing that statement as "incorrect and misleading."
<https://fp.brecorder.com/2018/05/20180515371501/>

The government has allowed Sui Southern Gas Company Limited (SSGC) to recover higher losses from its consumers using imported gas (RLNG).
<https://tribune.com.pk/story/1710162/2-ssgc-allow-ed-higher-recovery-consumers/>

The Federal Board of Revenue (FBR) will impose sales tax on 12 services including corporate law consultants, public relation services and auction services within the jurisdiction of Islamabad Capital Territory from next fiscal year.
<https://fp.brecorder.com/2018/05/20180515371528/>

To service maturing debt, Pakistan to borrow Rs22 trillion in 2018-19. <https://tribune.com.pk/story/1710152/2-service-maturing-debt-pakistan-borrow-rs22-trillion-2018-19/>

Miftah may announce cut in duty on 303 tariff lines.
<https://fp.brecorder.com/2018/05/20180515371523/>

On the request of defence authorities, the federal government has finally ordered immediate suspension of unauthorised operations at two key oil installations at Keamari in Karachi being carried out by private oil marketing companies (OMCs) without prior security clearance, it emerged on Sunday.
<https://www.dawn.com/news/1407541>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Honda Atlas Cars (Pak)	15-May	11:00	KHI	FY18

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	20,797	42,499	30,852
Close (Prev.)	21,379	43,595	31,586
Chg	(581)	(1,096)	(734)
% Chg	-2.7%	-2.5%	-2.3%
CYTD	2.9%	5.0%	3.6%
FYTD	-14.2%	-8.7%	-5.1%
Volume (mn)		97	176
Value Trade (PKRmn)		5,946	7,131
Market Cap (USDbn)		64.7	76.5

Vol Leaders

Scrip	Price	Chg	Vol
KEL	6.0	(0.3)	12.1
FDIBL	4.1	0.1	8.8
BOP	11.2	(0.5)	8.7
FCCL	25.6	(1.3)	8.2
LOTICHEM	10.2	(0.5)	6.6

Top Gainers

Scrip	Price	Chg	Chg %
DCR	12.9	0.2	1.9%
HMB	44.2	0.7	1.5%
ABL	97.6	0.6	0.6%
KAPCO	57.5	0.2	0.3%
FHAM	10.8	0.0	0.3%

Top Losers

Scrip	Price	Chg	Chg %
PIBTL	14.1	(0.8)	-5.1%
FML	58.9	(3.1)	-5.0%
PAKT	1,852.5	(97.5)	-5.0%
SHFA	251.8	(13.3)	-5.0%
INIL	246.1	(13.0)	-5.0%

Settled

Scrip	Price	Vol	Settled
KEL	6.0	8.8	55.2%
BOP	11.2	3.5	24.5%
LOTICHEM	10.2	4.9	44.2%
FCCL	25.6	4.3	45.1%
FDIBL	4.1	2.9	33.1%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	35,765	0.6%	5.0%
SHANGHAI SE	3,167	-0.2%	-4.2%
HangSeng	31,256	-0.9%	4.5%
PSEI	7,866	1.5%	-8.1%
Taiwan Taiex	10,910	-0.4%	2.5%
Vietnam Index	1,074	0.6%	9.1%
Thai Stock Exh	1,764	-0.5%	0.6%
Jakarta Stock Exh	5,865	-1.4%	-7.7%
Korea Stock Exh	2,461	-0.6%	-0.3%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.36	1.56	5.8
SHANGHAI SE	12.49	1.67	2.3
HangSeng	12.04	1.38	3.4
PSEI	17.74	2.23	1.6
Taiwan Taiex	14.14	1.71	4.0
Vietnam Index	18.31	2.91	1.4
BSE Sensex 30	18.79	3.11	1.5

Portfolio

FIPI	Buy	Sell	Net
	USDm n		
14-May-18	15.1	(17.2)	(2.14)
MTD	71.5	(83.3)	(11.80)
CYTD	(483.9)	485.9	2.05
Foreign Ind.	0.0	(0.0)	0.03
Foreign Corp.	12.8	(13.6)	(0.75)
Overseas Pak	2.2	(3.6)	(1.41)

LIPI

	Buy	Sell	Net
	USDm n		
Individuals	40.5	(43.1)	(2.60)
Companies	2.7	(3.5)	(0.79)
Banks/DFIs	7.5	(1.8)	5.78
NBFC	0.0	(0.0)	(0.00)
Mutual Fund	5.4	(9.4)	(4.05)
Other Org.	1.9	(0.3)	1.67
Broker Prop. Tr.	12.7	(13.3)	(0.59)
Insur. Comp.	5.9	(3.1)	2.71

Future

Scrip	Price	Chg	Vol
TRG-MAY	28.4	(1.5)	5.6
PAEL-MAY	39.8	(2.1)	4.1
BOP-MAY	11.3	(0.5)	4.0
BYCO-MAY	13.0	(0.1)	3.9
SSGC-MAY	35.1	(1.7)	3.7

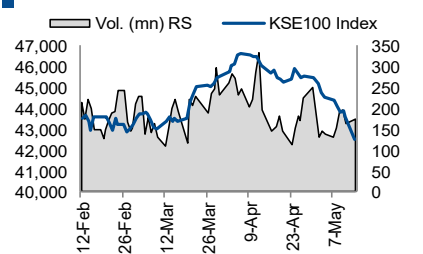
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.78%	8.25%	8.57%
Previous	7.83%	8.32%	8.58%
Change (bps)	(5.00)	(7.00)	(1.00)
KIBOR	03-m	06-m	12-m
Last	6.41%	6.51%	6.96%
Previous	6.41%	6.51%	6.97%
Change (bps)	-	-	(1.00)
USDPKR	Buy	Sell	
Open Market	115.50	115.70	
Inter bank	115.52	115.70	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	545.0	548.0	-0.55%
Urea (bag)	1,478.0	1,424.0	3.79%
FO (MT)	69,672.0	60,744.0	14.70%
Cotton	7,545.0	7,645.0	-1.31%
International	Current	Previous	Chg %
WTI(bbl)	71.01	70.96	0.07%
Brent (bbl)	78.28	78.23	0.06%
Arab Light	75.32	71.40	5.49%
Coal(USD)	104.00	102.10	1.86%
Gold(Oz)	1,313.94	1,313.50	0.03%

KSE100 - 3M Performance



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