

Investor Kit

Thursday, 17 May 2018

Top News

The government withdrew health levy of Rs10 on a kilogram of tobacco in line with the senate's demand and it is all set to present the amended finance bill 2018 before the national assembly for approval on Thursday (today).
<https://www.thenews.com.pk/print/317550-govt-withdraw-s-rs10-health-levy-on-tobacco>

The government has agreed to reduce the electricity price by Rs 3 per unit and provide enhanced supply of natural gas to the textile sector to increase exports by making them competitive in the international market.
<http://fp.brecorder.com/2018/05/20180517372087/>

Kuwait-based Noor Financial Investment Company (NFIC) plans to sell 9.59 percent of its 49.11 percent stake in Meezan Bank Limited (MEBL), seeking approval from the State Bank of Pakistan, a statement said Wednesday.
<https://www.thenews.com.pk/print/317545-sbp-approval-sought-for-meezan-bank-s-stake-sale>

Supply of electricity from the affected part of K-Electric's Bin Qasim Power unit is likely to take three to four more days as the power utility on Wednesday imported the required part from Holland two weeks after the plant developed fault resulting in suspension of some 200MW electricity to Karachi.
<https://fp.brecorder.com/2018/05/20180517372162/>

WTO body rules against EU: In a key decision, the highest trade adjudicatory body at World Trade Organisation (WTO), has ruled against European Union's (EU) countervailing duties imposed on import polyethylene terephthalate (PET) from Pakistan.
<http://fp.brecorder.com/2018/05/20180517372093/>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	20,726	42,301	30,673
Close (Prev.)	20,837	42,460	30,732
Chg	(111)	(158)	(59)
% Chg	-0.5%	-0.4%	-0.2%
CYTD	2.5%	4.5%	3.0%
FYTD	-14.5%	-9.2%	-5.6%
Volume (mn)		40	78
Value Trade (PKRmn)		2,136	2,862
Market Cap (USDbn)		64.2	76.0

Vol Leaders

Scrip	Price	Chg	Vol
FABL	24.4	(0.2)	5.1
FDIBL	4.2	(0.3)	3.9
UNITY	26.4	(0.8)	3.8
EPCL	35.5	(0.3)	3.5
BOP	11.4	(0.2)	3.4

Top Gainers

Scrip	Price	Chg	Chg %
PAKT	1,822.5	41.7	2.3%
AGIL	310.0	6.8	2.3%
JDWS	335.0	7.3	2.2%
SHFA	265.0	5.5	2.1%
MEBL	74.0	1.3	1.8%

Top Losers

Scrip	Price	Chg	Chg %
BATA	2,165.0	(75.0)	-3.4%
UNITY	26.4	(0.8)	-2.9%
PIOC	52.7	(1.3)	-2.5%
ISL	104.3	(2.6)	-2.4%
CSAP	97.2	(2.4)	-2.4%

Settled

Scrip	Price	Vol	Settled
TRG	28.7	4.7	44.2%
FABL	24.4	0.1	1.0%
BOP	11.4	3.3	35.7%
KEL	6.1	2.1	42.8%
EPCL	35.5	1.6	36.4%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	35,388	-0.4%	3.9%
SHANGHAI SE	3,170	-0.7%	-4.2%
HangSeng	31,110	-0.1%	4.0%
PSEI	7,870	-0.2%	-8.0%
Taiwan Taiex	10,898	0.2%	2.4%
Vietnam Index	1,055	-1.8%	7.2%
Thai Stock Exh	1,751	-0.9%	-0.2%
Jakarta Stock Exh	5,841	0.1%	-8.1%
Korea Stock Exh	2,460	0.1%	-0.3%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.43	1.55	5.8
SHANGHAI SE	12.47	1.67	2.3
HangSeng	11.98	1.38	3.4
PSEI	17.76	2.21	1.6
Taiwan Taiex	14.13	1.70	4.0
Vietnam Index	17.98	2.86	1.4
BSE Sensex 30	18.57	3.08	1.5

Portfolio

FIPI	Buy	Sell	Net USDmn
16-May-18	3.1	(5.3)	(2.21)
MTD	80.0	(104.5)	(24.47)
CYTD	609.7	(620.3)	(10.63)
Foreign Ind.	0.0	(0.0)	(0.00)
Foreign Corp.	0.9	(4.4)	(3.56)
Overseas Pak	2.2	(0.9)	1.36

LIPI

Individuals	Buy	Sell	Net USDmn
Individuals	18.7	(20.9)	(2.22)
Companies	0.9	(1.0)	(0.10)
Banks/DFIs	1.5	(0.1)	1.35
NBFC	0.0	(0.0)	(0.00)
Mutual Fund	1.5	(2.9)	(1.49)
Other Org.	1.9	(0.0)	1.86
Broker Prop. Tr.	4.6	(5.0)	(0.38)
Insur. Comp.	3.6	(0.4)	3.20

Future

Scrip	Price	Chg	Vol
TRG-MAY	28.7	(0.6)	3.6
EPCL-MAY	35.5	(0.3)	2.0
BOP-MAY	11.5	(0.2)	1.7
SSGC-MAY	36.2	(0.1)	1.3
BYCO-MAY	13.0	(0.2)	1.2

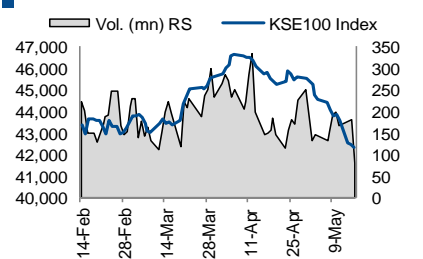
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.81%	8.34%	8.57%
Previous	7.81%	8.33%	8.56%
Change (bps)	-	1.00	1.00
KIBOR	03-m	06-m	12-m
Last	6.42%	6.51%	6.97%
Previous	6.41%	6.51%	6.97%
Change (bps)	1.00	-	-
USDPKR	Buy	Sell	
Open Market	115.50	115.70	
Inter bank	115.52	115.71	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	545.0	548.0	-0.55%
Urea (bag)	1,478.0	1,424.0	3.79%
FO (MT)	69,672.0	60,744.0	14.70%
Cotton	7,545.0	7,645.0	-1.31%
International	Current	Previous	Chg %
WTI(bbl)	71.79	71.49	0.42%
Brent (bbl)	79.43	79.52	-0.11%
Arab Light	75.58	75.32	0.35%
Coal(USD)	104.00	102.10	1.86%
Gold(Oz)	1,292.64	1,290.73	0.15%

KSE100 - 3M Performance



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