

Investor Kit

Tuesday, 29 May 2018

Top News

U.S. record oil exports bite into Russia, OPEC market share in Asia. <https://www.reuters.com/article/us-usa-oil-exports-asia/u-s-record-oil-exports-bite-into-russia-opec-market-share-in-asia-idUSKCN1IT0QN>

Nasir-ul-Mulk, a former Chief Justice of Pakistan, named as caretaker prime minister for a period of two months to hold general election on July 25. <https://fp.brecorder.com/2018/05/20180529375483/>

Nasir Khosa named as caretaker Punjab CM. <https://fp.brecorder.com/2018/05/20180529375485/>

US\$9.6bn of foreign assistance received in 10MFY18, higher than FY18 target of US\$8.1bn. <https://fp.brecorder.com/2018/05/20180529375562/>

Economy much better placed today: PM draws parallels, makes claims. <https://fp.brecorder.com/2018/05/20180529375495/>

Government changes names for post of adviser to IMF executive director. <https://tribune.com.pk/story/1721185/2-government-changes-names-post-adviser-imf-executive-director/>

China's loans aim to develop Pakistani economy. <https://nation.com.pk/29-May-2018/chinas-loans-aim-to-develop-pakistani-economy>

Water shortage forces Punjab to discourage sugarcane cultivation. <https://www.thenews.com.pk/print/322588-water-shortage-forces-punjab-to-discourage-sugarcane-cultivation>

Industrial Support Package: Rs3/unit subsidy to be extended for another three months. <https://fp.brecorder.com/2018/05/20180529375521/>

PSO launches RON97. <https://www.dawn.com/news/1410644/corporate-watch>

Exxon, Eni Pakistan, OGDCL and PPL sign deed of assignment for offshore Indus 6 (Block 2265-1). <https://www.dawn.com/news/1410649/assignment-deed-signed-for-offshore-block>

April-2018 urea offtake witnesses 50% YoY growth. <https://fp.brecorder.com/2018/05/20180529375550/>

APTPMA concerned over price hike, shortage of hydrogen peroxide. <https://fp.brecorder.com/2018/05/20180529375565/>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Hinopak Motors Limited	29-May	10:30	KHI	FY18

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	20,607	42,139	30,833
Close (Prev.)	20,620	42,074	30,719
Chg	(13)	64	114
% Chg	-0.1%	0.2%	0.4%
CYTD	1.9%	4.1%	3.6%
FYTD	-15.0%	-9.5%	-5.1%
Volume (mn)		85	139
Value Trade (PKRmn)		5,197	6,354
Market Cap (USDbn)		64.6	76.5

Vol Leaders

Scrip	Price	Chg	Vol
PAEL	35.9	1.6	16.1
TRG	26.4	0.7	9.4
UNITY	27.5	(0.6)	8.4
FFL	32.9	0.8	6.8
FDIBL	4.5	(0.6)	6.6

Top Gainers

Scrip	Price	Chg	Chg %
COLG	2,940.0	140.0	5.0%
PAKT	2,164.6	103.1	5.0%
PAEL	35.9	1.6	4.5%
SHFA	232.5	8.1	3.6%
NML	137.8	4.0	3.0%

Top Losers

Scrip	Price	Chg	Chg %
FML	60.2	(3.0)	-4.7%
PICT	290.8	(14.2)	-4.7%
SSGC	34.0	(1.4)	-3.9%
JSCL	18.7	(0.5)	-2.8%
SNGP	95.2	(2.2)	-2.3%

Settled

Scrip	Price	Vol	Settled
PAEL	35.9	7.2	39.7%
TRG	26.4	3.8	29.4%
BOP	11.9	3.7	37.7%
UNITY	27.5	2.7	32.5%
KEL	5.9	4.5	57.0%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	35,165	0.7%	3.3%
SHANGHAI SE	3,135	-0.2%	-5.2%
HangSeng	30,792	0.7%	2.9%
PSEI	7,643	-0.1%	-10.7%
Taiwan Taiex	10,988	0.4%	3.2%
Vietnam Index	932	-3.3%	-5.3%
Thai Stock Exh	1,735	-0.4%	-1.1%
Jakarta Stock Exh	6,068	1.5%	-4.5%
Korea Stock Exh	2,479	0.7%	0.5%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.85	1.58	5.8
SHANGHAI SE	15.29	1.66	2.4
HangSeng	12.59	1.36	3.5
PSEI	19.52	2.15	1.7
Taiwan Taiex	15.03	1.70	4.0
Vietnam Index	17.59	2.55	1.4
BSE Sensex 30	23.19	3.27	1.5

Portfolio Buy Sell Net

FIPI	Buy	Sell	Net USDmn
28-May-18	8.0	(16.4)	(8.44)
MTD	140.0	(204.2)	(64.16)
CYTD	908.0	(958.3)	(50.32)
Foreign Ind.	0.0	(0.0)	0.01
Foreign Corp.	6.3	(14.7)	(8.37)
Overseas Pak	1.7	(1.8)	(0.09)

LIPI USDmn

	Buy	Sell	Net
Individuals	42.5	(42.3)	0.26
Companies	1.6	(1.7)	(0.16)
Banks/DFIs	3.0	(1.7)	1.29
NBFC	0.2	(0.0)	0.21
Mutual Fund	3.7	(3.9)	(0.21)
Other Org.	1.9	(0.4)	1.58
Broker Prop. Tr.	12.7	(11.3)	1.37
Insur. Comp.	5.2	(1.1)	4.10

Future

Scrip	Price	Chg	Vol
TRG-JUN	26.6	0.7	12.8
PAEL-JUN	36.0	1.4	10.0
DGKC-JUN	124.6	(1.7)	2.4
SSGC-JUN	34.2	(1.4)	2.2
POWER-JUN	8.9	0.2	1.6

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.81%	8.34%	8.57%
Previous	7.81%	8.33%	8.56%
Change (bps)	-	1.00	1.00
KIBOR	03-m	06-m	12-m
Last	6.47%	6.56%	7.05%
Previous	6.46%	6.54%	7.04%
Change (bps)	1.00	2.00	1.00

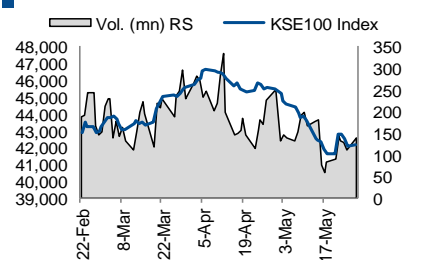
USDPKR	Buy	Sell
Open Market	115.50	115.70
Inter bank	115.52	115.71

Commodities

Local	Current	Previous	Chg %
Cement(bag)	559.0	549.0	1.82%
Urea (bag)	1,495.0	1,485.0	0.67%
FO (M/T)	67,550.4	69,672.0	-3.05%
Cotton	7,645.0	7,545.0	1.33%

International	Current	Previous	Chg %
WTI(bbl)	66.77	67.88	-1.64%
Brent (bbl)	75.61	75.30	0.41%
Arab Light	74.56	76.80	-2.92%
Coal(USD)	101.60	104.00	-2.31%
Gold(Oz)	1,298.30	1,299.04	-0.06%

KSE100 - 3M Performance



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