

# Investor Kit

Wednesday, 30 May 2018

## Top News

Government on Tuesday signed two financing agreements worth \$400 million with the World Bank to promote green investments and strengthen institutional performance for infrastructure development in Punjab.

<https://www.thenews.com.pk/print/323094-world-bank-loans-400m-for-green-investments-institutional-building>

The Indus Motor Company (IMC) made a fourth recall of Toyota Corolla vehicles in just 13 months taking the total recalls to 16,719 units.

<https://www.dawn.com/news/1410867/indus-motors-issues-fourth-recall>

Fertiliser industry has expressed optimism at a meeting with the government, where Finance Minister Miftah Ismail directed the finance secretary to release the latest subsidy requisition of Rs4.74 billion in full before leaving office.

<https://www.thenews.com.pk/print/323093-fertiliser-industry-optimistic-about-release-of-urea-subsidy>

Prime Minister Shahid Khaqan Abbasi has blamed provinces for power theft and stated that the federal government does not get required support from the provinces against the ongoing pilferages. Speaking at a news conference on power sector here on Tuesday, the Prime Minister stated that the federal government once again offers provinces to take control of power and gas sectors.

<https://fp.brecorder.com/2018/05/20180530375790/>

The Lahore Chamber of Commerce and Industry (LCCI) has feared of dire economic consequences, if government increases petroleum products price that are already high and pinching the trade and industry, a statement said on Tuesday.

<https://www.thenews.com.pk/print/323111-govt-urged-to-reject-proposal>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	20,893	42,623	31,181
Close (Prev.)	20,607	42,139	30,833
Chg	286	484	348
% Chg	1.4%	1.1%	1.1%
CYTD	3.4%	5.3%	4.7%
FYTD	-13.8%	-8.5%	-4.0%
Volume (mn)		68	120
Value Trade (PKRmn)		4,035	5,207
Market Cap (USDbn)		65.4	77.3

## Vol Leaders

Scrip	Price	Chg	Vol
TRG	27.4	1.0	11.4
PAEL	37.7	1.8	10.0
LOTCEM	11.0	0.6	6.4
FFL	34.4	1.5	5.1
BOP	11.9	0.0	4.8

## Top Gainers

Scrip	Price	Chg	Chg %
ATRL	204.1	9.7	5.0%
PAEL	37.7	1.8	5.0%
SHFA	243.7	11.2	4.8%
FFBL	39.4	1.8	4.7%
UNITY	28.7	1.2	4.3%

## Top Losers

Scrip	Price	Chg	Chg %
PICT	280.6	(10.2)	-3.5%
FHAM	10.6	(0.2)	-2.2%
ABOT	672.2	(12.8)	-1.9%
FML	59.3	(1.0)	-1.6%
GHGL	61.0	(0.9)	-1.4%

## Settled

Scrip	Price	Vol	Settled
TRG	27.4	3.3	19.4%
PAEL	37.7	3.9	33.8%
BOP	11.9	4.0	42.9%
LOTCEM	11.0	3.6	53.5%
KEL	6.0	3.0	49.1%

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	34,949	-0.6%	2.6%
SHANGHAI SE	3,120	-0.5%	-5.6%
HangSeng	30,485	-1.0%	1.9%
PSE	7,602	-0.5%	-11.2%
Taiwan Taiex	10,988	0.4%	3.2%
Vietnam Index	952	2.2%	-3.3%
Thai Stock Exh	1,735	0.0%	-1.1%
Jakarta Stock Exh	6,068	0.0%	-4.5%
Korea Stock Exh	2,457	-0.9%	-0.4%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.96	1.60	5.7
SHANGHAI SE	15.19	1.65	2.4
HangSeng	12.46	1.35	3.5
PSE	19.41	2.13	1.7
Taiwan Taiex	15.03	1.70	4.0
Vietnam Index	18.01	2.61	1.3
BSE Sensex 30	23.05	3.25	1.5

## IGI Research

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IGI Finex Securities Limited

Portfolio	Buy	Sell	Net
FIPI	USDmn		
29-May-18	11.9	(8.4)	3.54
MTD	152.0	(212.6)	(60.62)
CYTD	911.2	(958.0)	(46.78)
Foreign Ind.	0.8	(0.0)	0.74
Foreign Corp.	2.3	(6.7)	(4.37)
Overseas Pak	8.8	(1.7)	7.16
LIPI	USDmn		
Individuals	37.6	(36.7)	0.91
Companies	2.3	(9.3)	(6.96)
Banks/DFIs	1.2	(1.2)	(0.01)
NBFC	0.2	(0.0)	0.22
Mutual Fund	2.6	(3.6)	(1.02)
Other Org.	0.6	(0.3)	0.31
Broker Prop. Tr.	8.7	(8.1)	0.59
Insur. Comp.	3.3	(0.9)	2.43

## Future

Scrip	Price	Chg	Vol
TRG-JUN	27.5	0.9	11.4
PAEL-JUN	37.8	1.8	8.8
LOTCEM-JUN	11.0	0.6	4.3
DGKC-JUN	127.9	3.3	1.6
FOCL-JUN	25.4	0.5	1.5

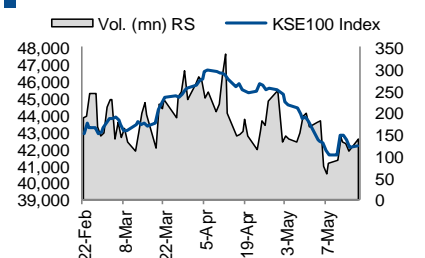
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.81%	8.34%	8.57%
Previous	7.81%	8.33%	8.56%
Change (bps)	-	1.00	1.00
KIBOR	03-m	06-m	12-m
Last	6.82%	6.91%	7.34%
Previous	6.83%	6.91%	7.33%
Change (bps)	(1.00)	-	1.00
USDPKR	Buy	Sell	
Open Market	115.50	115.70	
Inter bank	115.53	115.72	

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	559.0	549.0	1.82%
Urea (bag)	1,495.0	1,485.0	0.67%
FO (M/T)	67,550.4	69,672.0	-3.05%
Cotton	7,545.0	7,645.0	-1.31%
International	Current	Previous	Chg %
WTI(bbl)	66.52	66.73	-0.31%
Brent (bbl)	74.95	75.39	-0.58%
Arab Light	74.56	76.80	-2.92%
Coal(USD)	101.60	104.00	-2.31%
Gold(Oz)	1,298.03	1,298.77	-0.06%

## KSE100 - 3M Performance



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