

Investor Kit

Friday, November 1, 2019



Top News

Prices of three petroleum products raised: ISLAMABAD: The government on Thursday increased the prices of three major petroleum products — high speed diesel (HSD), petrol and liquefied petroleum gas (LPG) — for the month of November to generate an additional revenue of about Rs700 million.
<https://www.dawn.com/news/1514152/prices-of-three-petroleum-products-raised>

Foreign exchange: SBP reserves inch up \$22m to \$7.9b: KARACHI: The foreign exchange reserves held by the central bank increased 0.27% on a weekly basis, according to data released by the State Bank of Pakistan (SBP) on Thursday.
<https://tribune.com.pk/story/2090943/2-foreign-exchange-sbp-reserves-inch-22m-7-9b/>

Pakistan requests IMF to cut tax target by Rs300b: ISLAMABAD: Pakistan has requested the International Monetary Fund (IMF) to reduce the federal tax target by Rs300 billion to Rs5.2 trillion as shortfall in collection has widened to Rs167 billion in just four months of the current fiscal year.
<https://tribune.com.pk/story/2091063/2-pakistan-requests-imf-cut-tax-target-rs300b/>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	15,938	34,204	24,699
Close (Prev.)	15,762	33,761	24,572
Chg	185.3	442.3	126.3
% Chg	1.18%	1.31%	0.51%
CYTD	-7.2%	-7.7%	-11.9%
FYTD	0.3%	0.9%	-1.1%
Volume (mn)		104	184
Value Trade (PKRmn)		5,925	6,868
Market Cap (USDbn)		35.06	48.56

Vol Leaders

Scrip	Price	Chg	Vol
WTL	1.2	0.0	24.3
BOP	10.0	0.2	9.1
MLCF	16.2	1.0	8.5
PPL	115.0	2.5	6.3
STPL	11.5	1.0	6.1

Top Gainers

Scrip	Price	Chg	Chg %
MLCF	16.2	1.0	6.6%
PSO	154.0	7.3	5.0%
PSO	154.0	7.3	5.0%
PSO	154.0	7.3	5.0%
DGKC	59.5	2.8	5.0%

Top Losers

Scrip	Price	Chg	Chg %
HASCOL	34.4	(1.8)	-5.00%
PAKT	2,282.0	(118.2)	-4.92%
NESTLE	6,400.0	(245.0)	-3.69%
MUREB	685.0	(18.4)	-2.61%
BNWM	31.0	(0.8)	-2.36%

Settled

Scrip	Price	Vol	Settled
WTL	1.1	16.9	0.7
BOP	9.5	5.0	0.4
MLCF	15.4	3.7	0.4
PIBTL	10.1	2.3	0.3
PPL	112.7	1.8	0.3

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	40,129.05	0.19%	11.26%
SHANGHAI SE	2,929.06	-0.35%	17.45%
HangSeng	26,906.72	0.90%	4.11%
PSEi	7,977.12	-0.54%	6.85%
Taiwan Taix	11,358.71	-0.19%	16.77%
Vietnam Index	998.82	-0.21%	11.91%
Thai Stock Exh	1,601.49	-0.02%	2.40%
Jakarta Stock Exh	6,228.32	-1.07%	0.55%
Korea Stock Exh	2,083.48	0.15%	2.08%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.07	1.07	7.46
SHANGHAI SE	11.55	1.44	2.65
HangSeng	10.66	1.18	3.86
PSEi	17.28	2.05	1.61
Taiwan Taix	17.32	1.74	3.77
Vietnam Index	16.75	2.39	1.93
BSE Sensex 30	21.49	2.94	1.48

IGI Research

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IGI Finex Securities Limited

Portfolio

FIPI	Buy	Sell	Net
31-Oct-19	5.0	(7.0)	(2.05)
MTD	114.4	(127.4)	(12.93)
CYTD	1,120.8	(1,062.6)	58.17
Foreign Ind.	0.1	(0.1)	0.07
Foreign Corp.	3.2	(5.2)	(2.00)
Overseas Pak	1.6	(1.7)	(0.11)

LIPI

	Buy	Sell	Net
Individuals	36.6	(35.5)	1.12
Companies	3.9	(3.1)	0.72
Banks/DFIs	1.3	(2.3)	(1.05)
NBFC	0.0	(0.1)	(0.02)
Mutual Fund	2.3	(4.1)	(1.81)
Other Org.	0.4	(0.7)	(0.32)
Broker Prop. Tr.	11.5	(9.5)	2.01
Insur. Comp.	2.7	(1.3)	1.40

Future

Scrip	Price	Chg	Vol
MLCF-NOV	16.4	1.0	8.9
HASCOL-NOV	32.3	(1.7)	5.7
TRG-NOV	16.8	0.5	5.2
ASTL-NOV	31.2	1.4	4.8
BOP-NOV	10.1	0.2	4.6

Fixed Income

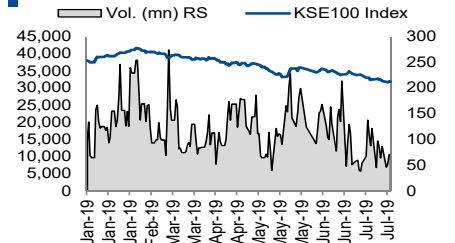
PIBs	03-yr	05-yr	10-yr
Last	97.37%	88.23%	78.49%
Previous	97.37%	88.23%	78.49%
Change (bps)	-	-	-
KIBOR	03-m	06-m	12-m
Last	13.08%	13.09%	12.77%
Previous	13.19%	13.20%	13.03%
Change (bps)	(11.00)	(11.00)	(26.00)
USDPKR	Buy	Sell	
Open Market		155.6	156
Inter bank		155.7	156.2

Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%

International	Current	Previous	Chg %
WTI(bbl)	54.44	55.18	-1.34%
Brent (bbl)	59.73	60.82	-1.79%
Arab Light	62.41	63.58	-1.84%
Coal(USD)	66.75	70.20	-4.91%
Gold(Oz)	1,512.60	1,497.26	1.02%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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