

Investor Kit

Tuesday, November 3, 2020

Top News

CPI inflation up 1.70pc MoM: ISLAMABAD: The Consumer Price Index-based inflation of October 2020 increased by 1.70 percent over September 2020, and increased by 8.91 percent over corresponding month of the last year i.e. October 2019 as a result of increase in food items including sugar, pulses, chicken, and wheat flour. <https://epaper.brecorder.com/2020/11/03/1-page/856807-news.html>

IMF insisting on contractionary policies:

ISLAMABAD: With the International Monetary Fund (IMF) reportedly insisting on politically challenging contractionary monetary and fiscal policies as prior second tranche release conditions, the Khan administration appears to be caught between a rock and a hard place. <https://epaper.brecorder.com/2020/11/03/1-page/856804-news.html>

THE RUPEE: Gains continue to grow:

KARACHI: On Monday, on market close, PKR continued to gain value. It went up against USD in both interbank and open markets. It also gained value against Euro, AED and SR in open market. <https://epaper.brecorder.com/2020/11/03/1-page/856808-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	16,403.5	39,112.2	27,566.2
Close (Prev.)	16,750.4	39,888.0	28,185.6
Chg	-346.9	-775.8	-619.4
% Chg	-2.1%	-1.9%	-2.2%
CYTD	-12.1%	-4.0%	-5.0%
FYTD	3.2%	15.4%	10.3%
Volume (mn)	141.7	205.4	321.9
Value Trade (PKRbn)	7.5	9.1	12.0
Market Cap (USDbn)	1,120.9	1,726.5	7,255.1

Vol Leaders

Scrip	Price	Chg %	Vol
HASCOL	13.82	-7.2%	32.40
UNITY	23.27	1.6%	31.20
PIBTL	12.25	-1.8%	20.16
AGHA	34.40	7.5%	16.76
PRL	16.80	-5.8%	16.71

Top Gainers

Scrip	Price	Chg	Chg %
SPLC	1.5	0.2	14.8%
DKL	7.4	0.9	13.2%
AWWAL	8.9	1.0	12.6%
PAKMI	1.8	0.2	12.2%
KOIL	9.4	0.9	10.2%

Top Losers

Scrip	Price	Chg	Chg %
FIBLM	2.5	-0.5	-16.9%
FPJM	2.2	-0.4	-15.0%
UVIC	6.0	-1.0	-14.3%
TRSM	2.3	-0.4	-13.5%
BILF	1.3	-0.2	-11.8%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	39,112.2	39,888.0	-1.9%
SSE Composite	3,225.1	3,272.7	-1.5%
BSE30	39,757.6	39,749.9	0.0%
Hang Seng	24,460.0	24,586.6	-0.5%
KOSPI	2,300.2	2,326.7	-1.1%
Nikkei 225	23,295.5	23,331.9	-0.2%
FTSE 100	5,655.0	5,581.8	1.3%
S&P 500	26,925.1	26,659.1	1.0%
DJIA	11,084.8	11,053.0	0.3%
MSCI EM	1,114.8	1,103.5	1.0%
MSCI FM	517.1	520.3	-0.6%
MSCI AWCI	557.8	551.0	1.2%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.0	0.9	4.7
SSE Composite	14.5	1.4	2.2
BSE30	25.2	2.8	1.4
Hang Seng	12.7	1.0	3.0
KOSPI	16.6	1.0	1.9
Nikkei 225	23.0	1.7	1.7
FTSE 100	18.5	1.3	3.9
S&P 500	22.2	4.1	2.3
DJIA	29.1	7.2	0.8
MSCI EM	17.8	1.6	2.3
MSCI FM	15.2	1.6	2.9
MSCI AWCI	21.9	2.3	2.2

Portfolio (USDmn)

FIPI	Buy	Sell	Net
2-Nov-20	5.9	-6.6	-0.7
Sector-wise (Net)	Last	MTD	CYTD
Total	-0.7	-0.7	-427.3
Cement	-0.1	-0.1	-91.0
Banks	-0.2	-0.2	-122.5
Fertiliser	-0.1	-0.1	-26.3
Food	-0.1	-0.1	-5.9
E&Ps	0.0	0.0	-106.8
OMCs	-0.1	-0.1	-11.6
Power	-0.1	-0.1	-10.4
Tech. & Comm.	0.1	0.1	5.2
Tex. Comp.	0.0	0.0	-8.2
All others	0.1	0.1	-49.9

LIPI

Client Type	Last	MTD	CYTD
Individuals	0.5	0.5	166.4
Mutual Funds	-4.7	-4.7	17.8
Banks/DFIs	5.3	5.3	2.9
Companies	-0.2	-0.2	42.3
Insurance Comp.	0.9	0.9	195.3
Brokers	-1.6	-1.6	-19.8
Other Org.	0.3	0.3	18.0
NBFC	0.0	0.0	4.4

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.12	7.13	-1.0
6 month	7.20	7.20	0.0
12 month	7.29	7.30	-1.0
3 year	8.24	8.25	-1.0
5 year	9.05	9.08	-3.0
7 year	9.29	9.32	-3.0
10 year	9.57	9.58	-1.0

Forex rates

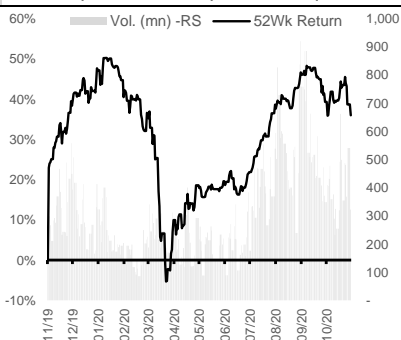
PKR	Last	Previous	Chg %
USD	160.2	160.2	0.0%
EUR	186.4	187.4	-0.5%
JPY	1.5	1.5	-0.4%
GBP	206.9	207.6	-0.3%
CNY	23.9	23.9	0.1%
USD/PKR	Buy	Sell	
Inter-bank	160.9	161.4	
Open-market	160.3	161.0	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	35.4	36.7	-3.4%
Brent (bbl)	38.1	37.1	2.5%
WTI (bbl)	36.8	36.2	1.8%
Coal (USD/ton)	61.9	60.4	2.5%
Steel (USD/ton)	293.5	297.0	-1.2%
HRC (USD/ton)	3,909.0	3,896.0	0.3%
CRC (USD/ton)	4,738.0	4,729.0	0.2%
Gold (USD/oz)	1,895.5	1,867.6	1.5%
Domestic	Current	Previous	Chg. %
Cement	570.0	571.0	-0.2%
Sona Urea	1,693.0	1,691.0	0.1%
DAP	3,964.0	3,958.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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