

Investor Kit

Monday, 05 November 2018

Top News

Pakistan and China have agreed to establish a Joint Working Group to implement grants and interest-free loans in poverty alleviation, water supply, agriculture, education and medical treatment to be extended under China Pakistan Economic Corridor (CPEC).
<https://fp.brecorder.com/2018/11/20181104421145/>

China will provide Pakistan with economic aid but more talks will take place to fix the details, a senior Chinese diplomat said, after Pakistani Prime Minister Imran Khan met Chinese Premier Li Keqiang on Saturday.
<https://tribune.com.pk/story/1839724/3-china-says-talks-needed-economic-aid-pakistan/>

Pakistan and China on Sunday agreed to trade in their local currencies in an effort to reduce dependence on the US dollar.
<https://tribune.com.pk/story/1840365/1-pak-china-ties-multi-dimensional-pm-imran/>

Pakistan and China on Saturday signed 15 various agreements and documents to further deepen the bilateral cooperation in multiple spheres. The documents were signed during the visit of Prime Minister Imran Khan to China at a ceremony held at Great Hall of China where the prime ministers of the two countries also held bilateral meeting. The ceremony was witnessed by Prime Minister Imran Khan and Chinese Premier Li Keqiang.
<https://fp.brecorder.com/2018/11/20181104421142/>

The China-Pakistan Economic Corridor (CPEC) is on track and will be completed with success, said Azad Jammu and Kashmir (AJK) President Sardar Masood Khan on Saturday. Addressing the Royal United Services Institute (RUSI) researchers and strategic analysts in London, Khan said CPEC was part of the Belt and Road Initiative (BRI), which by now was supported by 68 nations. China alone is expected to invest \$1 trillion in this transnational, transcontinental undertaking.
<https://tribune.com.pk/story/1840046/2-cpec-completed-successfully/>

China will give Pakistan an anti-corruption formula and both countries will trade in their own currencies instead of dollar, agreed China and Pakistan in a joint statement issued here on Sunday at the end of Prime Minister Imran Khan's official visit to Beijing. Both countries reaffirmed complete consensus on the future trajectory of the China Pakistan Economic Corridor (CPEC).
<https://www.thenews.com.pk/print/389712-china-to-give-pakistan-anti-corruption-formula>

Pakistan is likely to receive its first tranche from Saudi Arabia, next week, as per banking sources.
<https://www.mg-link.net/news/24068/Pakistan-to-receive-first-tranche-orth-1-bln-from-Saudi-Arabia>

Upcoming Events/BoD meetings

Company	Date	Time	Agenda
Honda Atlas Cars Pak	12-Nov	11:00	KHI 2QFY19

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PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	20,270	42,004	30,464
Close (Prev.)	20,133	41,716	30,307
Chg	137	288	156
% Chg	0.7%	0.7%	0.5%
CYTD	0.3%	3.8%	2.3%
FYTD	-1.5%	0.2%	-0.4%
Volume (mn)		210	292
Value Trade (PKRmn)		11,913	13,798
Market Cap (USDbn)		55.5	65.0

Vol Leaders

Scrip	Price	Chg	Vol
PAEL	32.2	(1.1)	28.7
BOP	13.3	0.3	25.4
TRG	30.5	1.5	17.3
PIBTL	12.7	(0.3)	14.6
FCCL	26.8	0.6	11.9

Top Gainers

Scrip	Price	Chg	Chg %
HGFA	13.8	0.9	7.0%
HUMNL	6.0	0.4	6.1%
DGKC	111.1	5.3	5.0%
ATRL	195.8	9.4	5.0%
SEARL	324.1	15.4	5.0%

Top Losers

Scrip	Price	Chg	Chg %
MUREB	740.2	(33.3)	-4.4%
MARI	1,421.3	(60.2)	-4.1%
PAEL	32.2	(1.1)	-3.2%
GSKCH	338.8	(10.8)	-3.1%
GATI	304.0	(9.7)	-3.1%

Settled

Scrip	Price	Vol	Settled
BOP	13.3	13.3	35%
PAEL	32.2	9.4	30%
TRG	30.5	4.9	24%
PIBTL	12.7	5.6	34%
MLCF	54.6	5.1	38%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	35,012	1.7%	2.8%
SHANGHAI SE	2,676	2.7%	-19.1%
HangSeng	26,486	4.2%	-11.5%
PSEI	7,140	1.8%	-16.6%
Taiwan Taiex	9,907	0.6%	-6.9%
Vietnam Index	925	1.9%	-6.0%
Thai Stock Exh	1,682	0.9%	-4.1%
Jakarta Stock Exh	5,906	1.2%	-7.1%
Korea Stock Exh	2,096	3.5%	-15.1%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.71	1.46	6.1
SHANGHAI SE	12.42	1.39	2.9
HangSeng	10.03	1.23	3.8
PSEI	18.25	1.96	1.8
Taiwan Taiex	13.23	1.58	4.7
Vietnam Index	16.05	2.49	1.7
BSE Sensex 30	23.19	3.17	1.6

Portfolio

	Buy	Sell	Net
FIPI			USDmn
2-Nov-18	9.9	(10.4)	(0.54)
MTD	15.0	(18.7)	(3.69)
CYTD	1,686.5	(2,098.9)	(412.39)
Foreign Ind.	0.0	(0.0)	0.01
Foreign Corp.	6.8	(6.4)	0.42
Overseas Pak	3.1	(4.0)	(0.96)

LIPI

	Buy	Sell	Net
LIPI			USDmn
Individuals	87.9	(83.5)	4.40
Companies	4.0	(3.8)	0.19
Banks/DFIs	3.3	(3.5)	(0.25)
NBFC	0.1	(0.1)	0.04
Mutual Fund	6.8	(13.8)	(7.05)
Other Org.	1.6	(1.5)	0.16
Broker Prop. Tr.	24.3	(23.4)	0.89
Insur. Comp.	6.1	(3.9)	2.15

Future

Scrip	Price	Chg	Vol
TRG-NOV	28.0	(0.4)	11.1
PAEL-NOV	31.8	0.2	9.0
DGKC-NOV	106.4	1.4	7.7
PIBTL-NOV	12.5	1.0	6.2
STCL-NOV	18.2	0.8	5.7

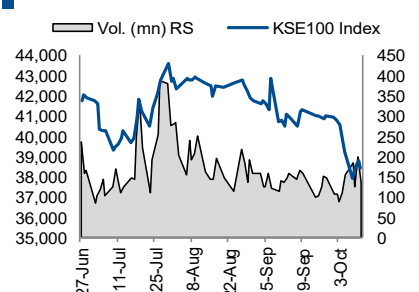
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	10.56%	11.24%	11.87%
Previous	10.65%	11.35%	11.96%
Change (bps)	(9.00)	(11.00)	(9.00)
KIBOR	03-m	06-m	12-m
Last	9.00%	9.59%	10.30%
Previous	9.01%	9.59%	10.30%
Change (bps)	(1.00)	-	-
USDPKR	Buy	Sell	
Open Market	132.46	132.64	
Inter bank	132.10	132.30	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	600.0	601.0	-0.17%
Urea (bag)	1,748.0	1,740.0	0.46%
FO (MT)	94,123.0	88,359.6	6.52%
Cotton	8,810.0	8,710.0	1.15%
International	Current	Previous	Chg %
WTI(bbl)	62.65	63.14	-0.78%
Brent (bbl)	72.39	72.83	-0.60%
Arab Light	73.57	74.84	-1.70%
Coal(USD)	96.60	99.80	-3.21%
Gold(Oz)	1,232.42	1,232.89	-0.04%

KSE100 - 3M Performance



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