

Investor Kit

Tuesday, 06 November 2018

Top News

Pakistan and China on Saturday signed 15 agreements and documents to deepen bilateral cooperation in multiple spheres. <https://www.dawn.com/news/1443463/15-accords-signed-with-china-to-expand-cooperation>

China will provide necessary assistance to Pakistan to steer the country out of the current economic crisis but more talks are needed on the details of such assistance, Chinese Vice Foreign Minister Kong Xuanyou said on Saturday following the meeting of Prime Minister Imran Khan with his counterpart Li Keqiang. <https://www.dawn.com/news/1443452/beijing-links-aid-to-more-negotiations>

Pakistan and China have agreed to establish a Joint Working Group to implement grants and interest-free loans in poverty alleviation, water supply, agriculture, education and medical treatment to be extended under China Pakistan Economic Corridor (CPEC). <https://fp.brecorder.com/2018/11/20181104421147/>

President of Asian Infrastructure Investment Bank (AIIB), Jin Liqun on Friday called on Prime Minister Imran Khan in Beijing and said the bank was committed to supporting projects in Pakistan. He said the AIIB would actively engage with Pakistan to review project proposals and looked forward to playing its role in country's economic development, while upholding shared principles of openness, transparency, independence and accountability, a press release issued by the PM Media Office here said. <https://fp.brecorder.com/2018/11/20181103420851/>

Discussions with the IMF mission during their scheduled visit starting 7 November are not going to be easy as the thrust of the mission will be on stabilization of the economy against growing challenges of budget and current account deficits. This was stated by former Finance Minister Dr Hafeez Pasha while talking to Business Recorder. <https://fp.brecorder.com/2018/11/20181104421171/>

Upcoming Events/BoD meetings

Company	Date	Time	Agenda
Honda Atlas Cars Pak	12-Nov	11:00 KHI	2QFY19

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PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	20,005	41,494	30,060
Close (Prev.)	20,270	42,004	30,464
Chg	(265)	(510)	(404)
% Chg	-1.3%	-1.2%	-1.3%
CYTD	-1.0%	2.5%	1.0%
FYTD	-2.7%	-1.0%	-1.7%
Volume (mn)		146	214
Value Trade (PKRm)		7,945	9,540
Market Cap (USDbn)		54.7	64.1

Vol Leaders

Scrip	Price	Chg	Vol
TRG	31.0	0.5	20.8
EPCL	38.0	1.4	18.1
BOP	13.1	(0.3)	12.9
UNITY	35.7	0.4	11.3
KEL	5.8	(0.4)	11.1

Top Gainers

Scrip	Price	Chg	Chg %
HCAR	272.6	13.0	5.0%
SEARL	340.3	16.2	5.0%
DAWH	123.1	5.9	5.0%
ATRL	204.7	8.9	4.6%
JLICL	595.0	25.0	4.4%

Top Losers

Scrip	Price	Chg	Chg %
KEL	5.8	(0.4)	-5.8%
PSX	16.8	(1.0)	-5.6%
KOHC	104.3	(5.5)	-5.0%
MLCF	51.9	(2.7)	-5.0%
DGKC	105.5	(5.6)	-5.0%

Settled

Scrip	Price	Vol	Settled
TRG	31.0	3.3	13%
EPCL	38.0	6.7	32%
BOP	13.1	7.0	38%
KEL	5.8	5.6	41%
UNITY	35.7	2.2	18%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	34,951	-0.2%	2.6%
SHANGHAI SE	2,665	-0.4%	-19.4%
HangSeng	25,934	-2.1%	-13.3%
PSEI	7,213	1.0%	-15.7%
Taiwan Taiex	9,890	-0.2%	-7.1%
Vietnam Index	926	0.1%	-6.0%
Thai Stock Exh	1,671	-0.7%	-4.7%
Jakarta Stock Exh	5,921	0.2%	-6.8%
Korea Stock Exh	2,077	-0.9%	-15.8%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.60	1.44	6.1
SHANGHAI SE	12.38	1.38	2.9
HangSeng	9.82	1.21	3.8
PSEI	18.40	1.98	1.8
Taiwan Taiex	13.20	1.58	4.7
Vietnam Index	16.06	2.49	1.7
BSE Sensex 30	23.15	3.17	1.6

Portfolio

FIPI	Buy	Sell	Net USDmn
5-Nov-18	6.7	(6.5)	0.19
MTD	21.7	(25.2)	(3.51)
CYTD	1,693.7	(2,105.9)	(412.20)
Foreign Ind.	0.0	(0.0)	(0.01)
Foreign Corp.	3.6	(2.7)	0.87
Overseas Pak	3.0	(3.7)	(0.68)

LIPI

	Buy	Sell	Net USDmn
Individuals	64.8	(61.4)	3.42
Companies	3.2	(2.7)	0.51
Banks/DFIs	2.0	(0.9)	1.04
NBFC	0.6	(0.0)	0.61
Mutual Fund	2.8	(8.6)	(5.79)
Other Org.	0.3	(0.9)	(0.61)
Broker Prop. Tr.	17.6	(18.5)	(0.93)
Insur. Comp.	3.5	(1.9)	1.56

Future

Scrip	Price	Chg	Vol
TRG-NOV	31.2	0.3	15.4
BOP-NOV	13.2	(0.3)	9.0
UNITY-NOV	36.0	0.3	8.1
EPCL-NOV	38.2	1.4	7.2
PAEL-NOV	31.0	(1.4)	4.8

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	10.56%	11.24%	11.87%
Previous	10.65%	11.35%	11.96%
Change (bps)	(9.00)	(11.00)	(9.00)
KIBOR	03-m	06-m	12-m
Last	9.00%	9.59%	10.30%
Previous	9.01%	9.59%	10.30%
Change (bps)	(1.00)	-	-

USDPKR

	Buy	Sell
Open Market	132.46	132.64
Inter bank	132.10	132.30

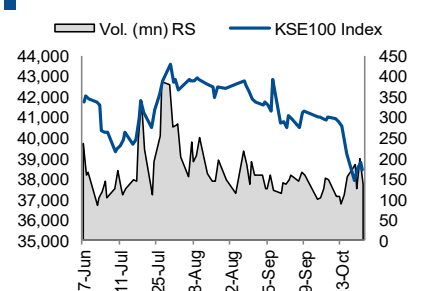
Commodities

Local	Current	Previous	Chg %
Cement(bag)	600.0	601.0	-0.17%
Urea (bag)	1,748.0	1,740.0	0.46%
FO (MT)	94,123.0	88,359.6	6.52%
Cotton	8,910.0	8,810.0	1.14%

International

	Current	Previous	Chg %
WTI(bbl)	62.96	63.10	-0.22%
Brent (bbl)	72.88	73.17	-0.40%
Arab Light	73.54	73.57	-0.04%
Coal(USD)	97.10	96.60	0.52%
Gold(Oz)	1,229.24	1,231.49	-0.18%

KSE100 - 3M Performance



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