

Investor Kit

Friday, 17 November 2017

Top News

A consortium behind a liquefied natural gas (LNG) import project in Pakistan, including oil giant Exxon Mobil, France's Total and Qatar Petroleum, has been dissolved, shipping company Hoegh LNG said on Thursday.
<https://fp.brecorder.com/2017/11/20171117235572/>

The country's oil supply chain might be choking up following the government's abrupt decision to shut down furnace oil-based power plants that were feeding up to 8,000 megawatts into the system.
<https://www.dawn.com/news/1370968/oil-supply-chain-disrupted-ocac-warns>

The country's liquid foreign exchange reserves maintained downward trend during last week due to external debt servicing.
<https://fp.brecorder.com/2017/11/20171117235620/>

Pakistan Automotive Manufacturers Association (PAMA) has expressed resentment over Regulatory Duty (RD) on vehicles' air-conditioning items.
<https://fp.brecorder.com/2017/11/20171117235643/>

The country's fertilizer industry has reportedly knocked at the Prime Minister's door to get the subsidy on urea sold to farmers released, well informed sources told Business Recorder. "
<https://fp.brecorder.com/2017/11/20171117235615/>

Transporter from across Khyber Pakhtunkhwa have warned the government to withdraw the recent hike in prices of petroleum products and compressed natural gas. <https://www.thenews.com.pk/print/245228-transporters-threaten-strike-against-hike-in-fuel-prices>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Dandot Cement Co. Ltd	21-Nov	3:30	LHR	1QFY 18
Honda Atlas Cars (Pak)	22-Nov	11:00	KHI	2QFY 18
Hinopak Motors Limited	22-Nov	11:30	KHI	2QFY 18
Siemens (Pak.) Eng. Co	23-Nov	2:30	KHI	FY 17
Exide Pakistan Limited	29-Nov	3:00	KHI	2QFY 18

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PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	20,692	40,813	29,152
Close (Prev.)	20,600	40,663	29,056
Chg	92	151	96
% Chg	0.4%	0.4%	0.3%
CYTD	-20.0%	-14.6%	-11.2%
FYTD	-14.7%	-12.4%	-10.3%
Volume (mn)		52	97
Value Trade (PKRmn)		4,170	5,017
Market Cap (USDbn)		67.8	80.5

Vol Leaders

Script	Price	Chg	Vol
ANL	15.2	0.3	13.5
TRG	35.0	0.5	7.7
KEL	5.4	(0.0)	5.8
SNGP	120.1	(0.9)	5.6
SSGC	34.7	1.0	4.3

Top Gainers

Script	Price	Chg	Chg %
PAKT	1,312.0	62.0	5.0%
COLG	2,430.0	109.0	4.7%
NCL	47.6	2.1	4.6%
MLCF	72.8	2.8	4.0%
SSGC	34.7	1.0	2.9%

Top Losers

Script	Price	Chg	Chg %
IGIL	293.7	(14.3)	-4.6%
JSCL	21.2	(0.5)	-2.4%
EFOODS	83.8	(2.1)	-2.4%
SCBPL	23.0	(0.5)	-2.1%
SHEL	344.8	(6.6)	-1.9%

Settled

Script	Price	Vol	Settled
ANL	15.2	4.5	33.2%
TRG	35.0	3.7	31.6%
KEL	5.4	5.0	55.4%
BOP	8.5	1.4	24.6%
SNGP	120.1	3.1	54.0%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	33,107	1.1%	24.3%
SHANGHAI SE	3,399	-0.1%	9.5%
HangSeng	29,019	0.6%	31.9%
PSEi	8,206	-0.8%	20.0%
Taiwan Taiex	10,625	-0.1%	14.8%
Vietnam Index	893	1.2%	34.3%
Thai Stock Exh	1,691	0.1%	9.6%
Jakarta Stock Exh	6,038	1.1%	14.0%
Korea Stock Exh	2,535	0.7%	25.1%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.39	1.55	5.8
SHANGHAI SE	14.78	1.83	1.9
HangSeng	13.16	1.37	3.4
PSEi	19.93	2.42	1.5
Taiwan Taiex	15.10	1.77	3.8
Vietnam Index	18.84	2.56	2.1
BSE Sensex 30	21.65	2.98	1.4

Portfolio

	Buy	Sell	Net
FIPI			USDmn
16-Nov-17	9.0	(10.6)	(1.53)
MTD	96.8	(104.4)	(7.6)
CYTD	4,146.1	(4,584.6)	(438.5)
Foreign Ind.	0.0	(0.7)	(0.68)
Foreign Corp.	7.5	(8.2)	(0.7)
Overseas Pak	1.6	(1.7)	(0.12)

LIPI

	Buy	Sell	Net
LIPI			USDmn
Individuals	34.27	(33.71)	0.56
Companies	3.85	(2.31)	1.54
Banks/DFIs	1.94	(1.38)	0.56
NBFC	0.0	(0.0)	(0.01)
Mutual Fund	4.9	(7.8)	(2.96)
Other Org.	1.1	(0.7)	0.42
Broker Prop. Tr.	6.8	(7.5)	(0.69)
Insur. Comp.	3.7	(1.6)	2.11

Future

Script	Price	Chg	Vol
TRG-NOV	35.1	0.5	12.3
ISL-NOV	112.4	0.5	1.5
PAEL-NOV	57.7	0.2	1.3
ATRL-NOV	338.5	1.3	0.8
ENGRO-NOV	269.4	2.5	0.7

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.93%	7.55%	8.30%
Previous	6.94%	7.56%	8.30%
Change (bps)	(1.00)	(1.00)	-
KIBOR	03-m	06-m	12-m
Last	6.16%	6.18%	6.48%
Previous	6.16%	6.17%	6.47%
Change (bps)	-	1.00	1.00
USDPKR	Buy	Sell	
Open Market		107.40	107.70
Inter bank		105.35	105.54

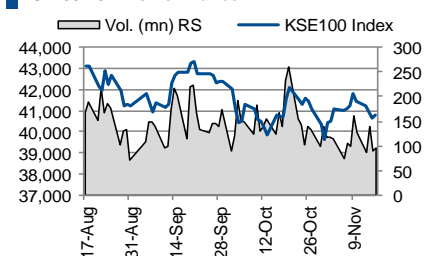
Commodities

Local	Current	Previous	Chg %
Cement(bag)	532.0	533.0	-0.19%
Urea (bag)	1,388.0	1,383.0	0.36%
FO (MT)	49,117.2	49,404.0	-0.58%
Cotton	6,545.0	6,595.0	-0.76%

International

	Current	Previous	Chg %
WTI(bbl)	55.32	55.14	0.33%
Brent (bbl)	61.22	61.36	-0.23%
Arab Light	60.33	60.44	-0.18%
Coal(USD)	90.35	92.15	-1.95%
Gold(Oz)	1,283.51	1,278.58	0.39%

KSE100 - 3M Performance



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