

Investor Kit

Thursday, November 19, 2020

Top News

Dollar gains Rs1.52 in interbank market: The US Dollar gained Rs1.52 against Pakistani Rupee in the interbank on Wednesday. According to a State Bank of Pakistan tweet, the US Dollar opened at Rs158.31 and closed at Rs159.83. The greenback gained Re1.67 against the greenback during the last three days. Analysts believe that the fall in the value of the rupee is sentiment driven. They feel the rally is reaching its end and the dollar against the rupee has bottomed. As a result, investors are buying more dollars. <https://profit.pakistantoday.com.pk/2020/11/18/dollar-gains-rs1-52-in-interbank-market/>

PSX awaits regulatory approvals to increase trading halt ceiling: KARACHI: Pakistan Stock Exchange (PSX) is awaiting regulatory approvals to revise up circuit breakers – a measure to temporarily halt trading – to 10 percent from existing 7.5 percent in a phased manner, its managing director said on Wednesday. <https://www.thenews.com.pk/print/745643-psx-awaits-regulatory-approvals-to-increase-trading-halt-ceiling>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,056.5	40,514.7	28,390.6
Close (Prev.)	17,114.3	40,652.7	28,490.0
Chg	-57.8	-138.0	-99.4
% Chg	-0.3%	-0.3%	-0.3%
CYTD	-8.6%	-0.5%	-2.1%
FYTD	7.3%	19.5%	13.6%
Volume (mn)	53.7	78.6	145.9
Value Trade (PKRbn)	3.1	4.2	6.2
Market Cap (USDbn)	1,168.7	1,790.3	7,470.5

Vol Leaders

Scrip	Price	Chg %	Vol
TRG	53.80	2.3%	11.95
UNITY	22.86	0.1%	8.83
SNBL	9.71	-2.6%	6.44
KEL	3.68	-1.3%	5.65
AVN	66.05	4.1%	5.16

Top Gainers

Scrip	Price	Chg	Chg %
PIAB	5.8	1.0	20.8%
HAEL	7.6	1.0	15.1%
DNCC	9.5	1.0	11.5%
PIM	5.5	0.6	11.1%
JUBS	4.4	0.4	10.8%

Top Losers

Scrip	Price	Chg	Chg %
SHCM	8.3	-0.8	-8.3%
AMBL	21.1	-1.7	-7.5%
PECO	202.0	-16.0	-7.3%
PRET	204.0	-16.0	-7.3%
MACTER	120.0	-9.0	-7.0%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	40,514.7	40,652.7	-0.3%
SSE Composite	3,347.3	3,339.9	0.2%
BSE30	44,180.1	43,952.7	0.5%
Hang Seng	26,544.3	26,415.1	0.5%
KOSPI	2,545.6	2,539.2	0.3%
Nikkei 225	25,728.1	26,014.6	-1.1%
FTSE 100	6,385.2	6,365.3	0.3%
S&P 500	29,438.4	29,783.4	-1.2%
DJIA	11,894.7	11,977.5	-0.7%
MSCI EM	1,207.6	1,201.4	0.5%
MSCI FM	537.3	535.4	0.4%
MSCI AWCI	610.1	612.9	-0.4%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.0	1.0	4.3
SSE Composite	15.2	1.5	2.1
BSE30	27.2	3.1	1.2
Hang Seng	13.6	1.1	2.8
KOSPI	18.4	1.1	1.7
Nikkei 225	25.0	1.9	1.6
FTSE 100	14.7	1.5	3.5
S&P 500	24.2	4.5	2.1
DJIA	31.0	7.7	0.8
MSCI EM	18.8	1.7	2.1
MSCI FM	15.0	1.2	3.1
MSCI AWCI	23.1	2.5	2.0

Portfolio (USDmn)

FIPI	Buy	Sell	Net
18-Nov-20	4.1	-4.4	-0.3
Sector-wise (Net)	Last	MTD	CYTD
Total	-0.3	-18.9	-445.6
Cement	-0.4	-5.6	-96.5
Banks	-0.5	-9.3	-131.6
Fertiliser	0.3	-0.2	-26.4
Food	0.0	-0.4	-6.1
E&Ps	0.1	-4.5	-111.3
OMCs	0.0	-1.2	-12.6
Power	0.2	1.8	-8.5
Tech. & Comm.	0.0	1.0	6.1
Tex. Comp.	0.0	0.3	-7.9
All others	-0.1	-0.9	-50.8

LIPI

Client Type	Last	MTD	CYTD
Individuals	4.8	16.9	182.8
Mutual Funds	-4.2	-9.2	13.3
Banks/DFIs	0.3	4.6	2.2
Companies	-0.1	1.6	44.0
Insurance Comp.	-0.3	8.8	203.1
Brokers	-0.8	-5.1	-23.4
Other Org.	0.6	2.4	20.1
NBFC	0.0	-1.0	3.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.12	7.12	0.0
6 month	7.18	7.18	0.0
12 month	7.30	7.30	0.0
3 year	8.28	8.28	0.0
5 year	9.25	9.25	0.0
7 year	9.60	9.59	1.0
10 year	9.90	9.90	0.0

Forex rates

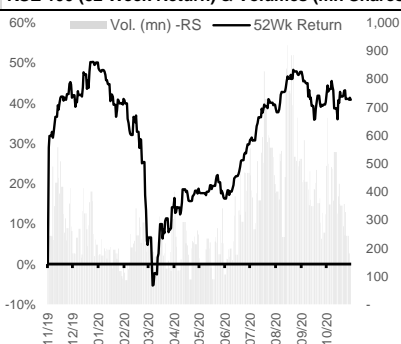
PKR	Last	Previous	Chg %
USD	158.2	158.3	0.0%
EUR	188.3	188.2	0.1%
JPY	1.5	1.5	0.5%
GBP	210.7	210.2	0.3%
CNY	24.2	24.1	0.4%
USD/PKR	Buy	Sell	
Inter-bank	158.2	158.7	
Open-market	158.0	159.0	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	43.0	43.2	-0.6%
Brent (bbl)	43.3	42.9	0.9%
WTI (bbl)	41.8	41.4	0.9%
Coal (USD/ton)	68.0	68.0	0.0%
Steel (USD/ton)	320.0	315.5	1.4%
HRC (USD/ton)	4,066.0	4,051.0	0.4%
CRC (USD/ton)	4,943.0	4,931.0	0.2%
Gold (USD/oz)	1,872.2	1,880.4	-0.4%
Domestic	Current	Previous	Chg. %
Cement	570.0	571.0	-0.2%
Sona Urea	1,693.0	1,691.0	0.1%
DAP	3,964.0	3,958.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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