

Investor Kit

Monday, 26 November 2018

Top News

The joint investigation team (JIT), probing multi-billion rupees fake accounts case, has summoned Pakistan People's Party chairman Bilawal Bhutto Zardari, former president Asif Ali Zardari and his sister Faryal Talpur next week, sources informed Geo News Friday.
<https://www.thenews.com.pk/print/397597-jit-summons-zardari-bilawal-faryal-in-fake-accounts-case>

Prime Minister Imran Khan on Sunday chaired Economic Advisory Council meeting in Islamabad. Minister for Finance Asad Umar, Minister for Planning Makhdoom Khusró Bakhtiar, Adviser to PM Dr Ishrat Hussain, Syed Saleem Raza, former Governor State Bank, Dr Naved Hamid, professor at Lahore School of Economics, Sakib Sherani, economist, Dr Faisal Bari, Associate Professor at LUMS, Dr Asad Zaman, VC Pakistan Institute of Development Economics, Dr Abid Qayyum Sulehri, ED Sustainable Development Policy Institute, Governor State Bank Tariq Bajwa, Secretary Finance Arif Ahmad Khan, Advisor/Executive Director General (IERU) Dr Khaqan Hassan Najeed and other senior officials were present during the meeting.
<https://fp.brecorder.com/2018/11/20181126426414/>

The budget deficit continues to grow in spite of government's austerity drive and increased to 1.4 percent of GDP during the first three months of the current fiscal year as opposed to 1.2 percent for the same period a year before. <https://fp.brecorder.com/2018/11/20181124425988/>

The growth of large-scale manufacturing (LSM) has shrunk by 1.71 percent during first quarter (July to September) of the current fiscal year (FY2019) indicating that economic activities have slowed down in the country. The LSM growth has declined by 1.71 percent during July to September period of the FY2019, according to the data released by Pakistan Bureau of Statistics (PBS). However, the LSM growth went up by 1.83 percent during September 2018 as against the corresponding period of previous year. <https://nation.com.pk/24-Nov-2018/economy-shrinks-as-lsm-growth-falls-by-1-71pc>

Pakistan Tehreek-e-Insaf (PTI) government has released Rs 151.2 billion (22.4pc) including Rs 30.34 billion foreign aid for different development projects under the Public Sector Development Programme (PSDP) 2018-19 against the total budgeted allocation of Rs 675 billion.
<https://fp.brecorder.com/2018/11/20181125426294/>

The Auto Industry Development Committee (AIDC) is to meet on November 28 (Wednesday) to discuss implementation status of auto development policy aimed at reports that Prime Minister Advisor on Industries and Production intends to grant Greenfield status to M/s Suzuki's new plant, well informed sources told Business Recorder.
<https://fp.brecorder.com/2018/11/20181126426457/>

Upcoming Events/BoD meetings

Company	Date	Time	Agenda
Byco Petroleum Limited	26-Nov	2:30 KHI	1QFY19
Hinopak Motors Limited	27-Nov	12:00 KHI	2QFY19
Siemens Pakistan Eng.	28-Nov	10:45 ISL	FY18
Exide Pakistan Limited	29-Nov	11:00 KHI	2QFY19

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PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,443	40,869	29,501
Close (Prev.)	19,468	40,874	29,546
Chg	(25)	(5)	(45)
% Chg	-0.1%	0.0%	-0.2%
CYTD	-3.8%	1.0%	-0.9%
FYTD	-5.5%	-2.5%	-3.5%
Volume (mn)		70	124
Value Trade (PKRmn)		5,449	7,083
Market Cap (USDbn)		52.6	61.9

Vol Leaders

Scrip	Price	Chg	Vol
DCL	15.8	0.7	7.6
MLCF	52.0	2.2	7.3
STPL	20.7	(0.1)	6.4
PIBTL	12.4	0.4	6.0
DGKC	104.7	3.5	6.0

Top Gainers

Scrip	Price	Chg	Chg %
NRL	321.8	15.4	5.0%
SML	71.0	3.4	5.0%
SCBPL	25.3	1.2	5.0%
LUCK	532.4	23.8	4.7%
MLCF	52.0	2.2	4.4%

Top Losers

Scrip	Price	Chg	Chg %
PMPK	3,340.5	(168.1)	-5.0%
GATI	344.8	(16.0)	-4.4%
AGIL	216.0	(8.5)	-3.8%
EFERT	76.1	(1.9)	-2.4%
POL	480.5	(11.4)	-2.3%

Settled

Scrip	Price	Vol	Settled
KEL	5.6	8.3	44%
MLCF	52.0	2.0	24%
BOP	12.9	4.0	49%
DCL	15.8	3.6	46%
EPCL	40.7	2.8	39%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	34,981	0.0%	2.7%
SHANGHAI SE	2,579	-2.5%	-22.0%
HangSeng	25,928	-0.4%	-13.3%
PSE	7,340	1.0%	-14.2%
Taiwan TaieX	9,667	-0.5%	-9.2%
Vietnam Index	918	-0.7%	-6.7%
Thai Stock Exh	1,622	1.1%	-7.5%
Jakarta Stock Exh	6,006	0.3%	-5.5%
Korea Stock Exh	2,057	-0.6%	-16.6%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.62	1.42	6.3
SHANGHAI SE	11.99	1.34	3.1
HangSeng	9.82	1.21	3.9
PSE	18.55	1.96	1.7
Taiwan TaieX	12.89	1.54	4.8
Vietnam Index	16.12	2.48	1.7
BSE Sensex 30	22.86	2.99	1.6

Portfolio

	Buy	Sell	Net
FIPI			USDmn
23-Nov-18	4.0	(5.3)	(1.34)
MTD	94.1	(142.9)	(48.82)
CYTD	1,758.6	(2,216.1)	(457.52)
Foreign Ind.	0.1	(0.1)	(0.03)
Foreign Corp.	2.0	(3.9)	(1.96)
Overseas Pak	1.9	(1.3)	0.65

LIPI

	Buy	Sell	Net
LIPI			USDmn
Individuals	42.1	(42.9)	(0.80)
Companies	1.2	(1.1)	0.08
Banks/DFIs	1.3	(0.6)	0.78
NBFC	0.4	(1.4)	(0.92)
Mutual Fund	5.2	(5.1)	0.13
Other Org.	1.5	(0.8)	0.74
Broker Prop. Tr.	12.4	(11.0)	1.45
Insur. Comp.	3.6	(3.7)	(0.11)

Future

Scrip	Price	Chg	Vol
TRG-NOV	30.3	0.2	5.0
MLCF-NOV	52.0	2.0	3.7
PAEL-NOV	32.5	(0.5)	3.4
DGKC-NOV	105.0	3.3	3.3
EPCL-NOV	40.7	0.4	2.8

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	11.11%	11.62%	12.20%
Previous	11.08%	11.63%	12.20%
Change (bps)	3.00	(1.00)	-
KIBOR	03-m	06-m	12-m
Last	9.40%	9.93%	10.57%
Previous	9.42%	9.90%	10.54%
Change (bps)	(2.00)	3.00	3.00

USDPKR

	Buy	Sell
Open Market	133.90	134.08
Inter bank	133.70	133.90

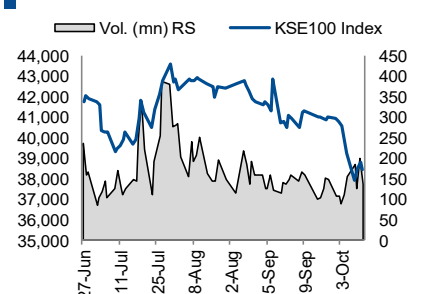
Commodities

Local	Current	Previous	Chg %
Cement(bag)	601.0	599.0	0.33%
Urea (bag)	1,760.0	1,759.0	0.06%
FO (MT)	92,771.6	94,123.0	-1.44%
Cotton	8,960.0	9,010.0	-0.55%

International

	Current	Previous	Chg %
WTI(bbl)	50.78	50.42	0.71%
Brent (bbl)	59.47	58.80	1.14%
Arab Light	62.59	63.27	-1.07%
Coal(USD)	89.50	89.60	-0.11%
Gold(Oz)	1,223.86	1,223.05	0.07%

KSE100 - 3M Performance



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