

Investor Kit

Wednesday, 03 October 2018

Top News

The Economic Coordination Committee (ECC) of the cabinet on Tuesday allowed one million tons of sugar exports to ease sw eetener surplus in the country, without giving any incentives on overseas sales.
<https://www.thenews.com.pk/print/375809-ecc-approves-one-million-tons-of-sugar-exports>

Refusing to enter into a partnership with any private Chinese companies in Pakistan's oil and gas sector, Saudi Arabia has said it would make investment in an oil refinery project in Gwadar only in partnership with a Chinese government company.
<https://tribune.com.pk/story/1816931/1-saudis-link-investment-china-tie/>

Pakistan and the United States held two rounds of talks in Washington on Tuesday and agreed to stay engaged for rebuilding a relationship both regard as important.
<https://www.dawn.com/news/1436505/pakistan-us-discuss-options-for-reviving-ties>

As part of Investor Education's JamaPunji campaign, the Securities and Exchange Commission of Pakistan (SECP) has launched the 4th nationwide inter-university stock trading competition, a statement said on Tuesday.
<https://www.thenews.com.pk/print/375822-secp-launches-stock-trading-contest>

While announcing to defer hike in power tariff for the time being during the Economic Coordination Committee (ECC) meeting on Tuesday, Minister for Planning Makhdoom Khusr o Bakhtiar said Saudi Arabia would not be part of institutional framework of the China Pakistan Economic Corridor (CPEC), however, bilateral initiative was open for investment from any country.
<https://www.thenews.com.pk/print/375839-saudi-arabia-not-part-of-cpec-institutional-framework-orkhusr o>

Oil sales in the first quarter of fiscal year 2018/19 slumped by 33 percent, touching four years low because of sharp decline in furnace oil volume following government move to use cheaper fuel like RLNG and coal.
<https://www.thenews.com.pk/print/375811-oil-sales-slump-33-percent-in-q1fy19>

Upcoming Events/BoD meetings

Company	Date	Time	Agenda
Macter International Ltd	3-Oct	11:00 KHI	FY18
Pak. Int. Bulk Term. Ltd	3-Oct	3:30 KHI	FY18
Balochistan Glass Ltd	3-Oct	4:00 LHR	FY18
Treet Corporation Ltd.	4-Oct	11:00 LHR	FY18
Flying Cement Limited	5-Oct	10:00 LHR	FY18
Roshan Packages Ltd	6-Oct	12:00 LHR	FY18
Kohinoor Power Co. Lt	6-Oct	12:00 LHR	FY18
Philip Morris (Pakistan)	18-Oct	2:00 KHI	3QCY18
Unilever Pak. Foods Lt	26-Oct	2:30 KHI	3QCY18

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,843	40,800	29,777
Close (Prev.)	19,886	40,929	29,921
Chg	(43)	(129)	(144)
% Chg	-0.2%	-0.3%	-0.5%
CYTD	-1.8%	0.8%	0.0%
FYTD	-3.5%	-2.7%	-2.6%
Volume (mn)		67	107
Value Trade (PKRmn)		4,416	5,308
Market Cap (USDbn)		58.7	68.4

Vol Leaders

Scrip	Price	Chg	Vol
UNITY	31.1	(0.9)	9.2
TRG	28.0	(0.4)	8.0
BAFL	49.1	(1.1)	5.7
BOP	11.7	(0.1)	5.0
DOL	31.0	1.5	4.9

Top Gainers

Scrip	Price	Chg	Chg %
BNWM	47.5	2.0	4.4%
EFUG	112.9	3.7	3.4%
PSX	17.0	0.5	3.0%
GHGL	62.3	1.7	2.8%
HMB	46.7	1.2	2.7%

Top Losers

Scrip	Price	Chg	Chg %
HUMNL	5.8	(0.4)	-6.3%
PICT	277.1	(14.1)	-5.0%
PAKT	2,460.8	(129.3)	-5.0%
ICI	713.8	(36.2)	-4.9%
FATIMA	36.2	(1.1)	-3.0%

Settled

Scrip	Price	Vol	Settled
TRG	28.0	3.2	28.1%
UNITY	32.0	3.1	29.3%
BOP	11.8	5.0	56.9%
DOL	29.5	2.0	35.0%
BAFL	49.1	1.9	32.6%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	36,526	0.8%	7.3%
SHANGHAI SE	2,821	1.1%	-14.7%
HangSeng	27,789	0.3%	-7.1%
PSEI	7,222	-0.8%	-15.6%
Taiwan TaieX	11,052	0.4%	3.8%
Vietnam Index	1,013	-0.4%	2.9%
Thai Stock Exh	1,760	0.2%	0.4%
Jakarta Stock Exh	5,945	-0.5%	-6.5%
Korea Stock Exh	2,339	-0.2%	-5.2%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	8.52	1.44	6.2
SHANGHAI SE	11.47	1.50	2.8
HangSeng	11.39	1.30	3.6
PSEI	16.75	1.99	1.8
Taiwan TaieX	14.23	1.73	4.1
Vietnam Index	17.30	2.84	1.6
BSE Sensex 30	19.62	3.03	1.5

Portfolio

FIPI	Buy	Sell	Net USDm n
2-Oct-18	4.1	(8.8)	(4.69)
MTD	6.8	(14.5)	(7.72)
CYTD	1,563.9	(1,894.0)	(330.12)
Foreign Ind.	0.0	(0.0)	(0.00)
Foreign Corp.	3.0	(7.5)	(4.49)
Overseas Pak	1.1	(1.3)	(0.19)

LIPI

	Buy	Sell	Net USDm n
Individuals	33.2	(30.9)	2.32
Companies	2.7	(1.7)	1.02
Banks/DFIs	1.7	(4.2)	(2.51)
NBFC	0.1	(0.0)	0.09
Mutual Fund	6.6	(4.5)	2.08
Other Org.	0.6	(0.2)	0.46
Broker Prop. Tr.	8.2	(8.0)	0.20
Insur. Comp.	5.9	(4.9)	1.03

Future

Scrip	Price	Chg	Vol
UNITY-OCT	31.9	0.4	11.9
TRG-OCT	28.5	0.6	5.3
BOP-OCT	11.9	(0.1)	3.2
PAEL-OCT	31.4	0.5	3.1
DOL-OCT	29.8	1.4	2.4

Fixed Income

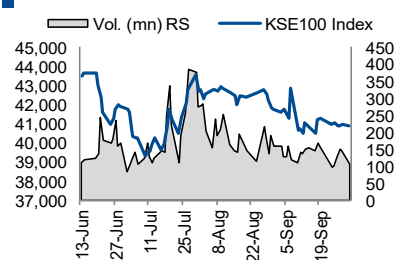
PIBs	03-yr	05-yr	10-yr
Last	9.27%	9.54%	10.05%
Previous	9.25%	9.53%	10.05%
Change (bps)	2.00	1.00	-
KIBOR	03-m	06-m	12-m
Last	8.87%	8.98%	9.37%
Previous	8.88%	8.98%	9.34%
Change (bps)	(1.00)	-	3.00

USDPKR	Buy	Sell
Open Market	124.15	124.34
Inter bank	124.10	124.30

Commodities

Local	Current	Previous	Chg %
Cement(bag)	591.0	567.0	4.23%
Urea (bag)	1,650.0	1,647.0	0.18%
FO (MT)	81,708.1	80,811.9	1.11%
Cotton	7,810.0	8,060.0	-3.10%
International	Current	Previous	Chg %
WTI(bbl)	75.22	75.23	-0.01%
Brent (bbl)	84.82	84.80	0.02%
Arab Light	83.85	82.31	1.87%
Coal(USD)	101.15	101.25	-0.10%
Gold(Oz)	1,206.42	1,203.32	0.26%

KSE100 - 3M Performance



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