

Investor Kit

Wednesday, October 7, 2020

Top News

All indicators 'good' except inflation: ISLAMABAD: Ratifying the Sept 30 decisions of Economic Coordination Committee of the Cabinet, the federal cabinet on Tuesday expressed its concern over inflation and wanted economic team to prepare a strategy against persistent increase in prices of essential commodities but at the currently increased gas and electricity prices on account of quarterly fuel charges adjustment.
<https://epaper.brecorder.com/2020/10/07/1-page/853955-news.html>

Tax disparities to be remove for investment in funds: KARACHI: The government is removing tax disparities to promote investment in exchange traded funds – a new avenue for retail and institutional investors, as it dovetails equity returns with a mutual fund's diversity, a top official said on Tuesday.
<https://www.thenews.com.pk/print/725712-tax-disparities-to-be-remove-for-investment-in-funds>

Govt plans Rs3.7 trillion borrowing from banks till Dec: KARACHI: Government planned to borrow Rs3.7 trillion from banking system through treasury bills and bonds by the end of this year, the central bank's data showed on Tuesday, as tax revenues are still not enough to meet growing expenditures.
<https://www.thenews.com.pk/print/725702-govt-plans-rs3-7-trillion-borrowing-from-banks-till-dec>

Asian stocks hit two-week high, defy U.S. stimulus gloom: SINGAPORE (Reuters) - Asian stock markets hit a two-week high on Wednesday, brushing off a Wall Street tumble and a drop in commodity prices after U.S. President Donald Trump abruptly cancelled talks with lawmakers on coronavirus-relief spending plans.
<https://www.reuters.com/article/us-global-markets/asian-stocks-set-to-dip-after-u-s-halts-stimulus-talks-idUSKBN26R3S6>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	16,595.0	39,127.5	27,856.4
Close (Prev.)	16,586.5	39,072.5	27,794.7
Chg	8.5	55.0	61.7
% Chg	0.1%	0.1%	0.2%
CYTD	-11.0%	-3.9%	-4.0%
FYTD	4.4%	15.4%	11.5%
Volume (mn)	195.8	274.5	406.0
Value Trade (PKRbn)	7.2	9.3	12.4
Market Cap (USDbn)	1,132.5	1,733.6	7,348.2

Vol Leaders

Scrip	Price	Chg %	Vol
HASCOL	15.85	-1.4%	78.20
UNITY	14.76	5.6%	36.81
TRG	42.09	-2.5%	29.39
PRL	16.77	5.5%	16.54
FFL	14.31	5.5%	14.32

Top Gainers

Scrip	Price	Chg	Chg %
MDTL	1.5	0.3	21.7%
MTIL	8.0	1.0	14.1%
SMTM	3.7	0.4	12.1%
FEM	3.7	0.4	11.8%
PIL	1.0	0.1	10.5%

Top Losers

Scrip	Price	Chg	Chg %
FPRM	5.5	-1.0	-15.5%
RUBY	5.6	-0.7	-10.5%
SLYT	3.7	-0.4	-10.0%
JUBS	3.3	-0.3	-9.4%
DNCC	8.2	-0.9	-9.4%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	39,127.5	39,072.5	0.1%
SSE Composite	3,218.1	3,218.1	0.0%
BSE30	39,574.6	38,973.7	1.5%
Hang Seng	23,980.7	23,767.8	0.9%
KOSPI	2,365.9	2,358.0	0.3%
Nikkei 225	23,433.7	23,312.1	0.5%
FTSE 100	5,949.9	5,942.9	0.1%
S&P 500	27,772.8	28,148.6	-1.3%
DJIA	11,291.3	11,509.1	-1.9%
MSCI EM	1,102.5	1,091.4	1.0%
MSCI FM	527.0	523.0	0.8%
MSCI AWCI	569.7	573.3	-0.6%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.2	0.9	5.2
SSE Composite	14.5	1.4	2.2
BSE30	25.1	2.8	1.4
Hang Seng	12.7	1.0	3.0
KOSPI	17.2	1.0	1.9
Nikkei 225	23.4	1.7	1.8
FTSE 100	19.4	1.5	3.7
S&P 500	23.7	4.2	2.2
DJIA	30.4	7.3	0.8
MSCI EM	17.9	1.7	2.3
MSCI FM	15.6	1.6	2.7
MSCI AWCI	22.9	2.4	2.1

Portfolio (USDmn)

FIPI	Buy	Sell	Net
6-Oct-20	5.8	-8.8	-3.1
Sector-wise (Net)	Last	MTD	CYTD
Total	-3.1	-7.1	-394.7
Cement	-0.7	-2.9	-78.1
Banks	-0.4	-0.7	-114.5
Fertiliser	-0.1	-0.3	-24.1
Food	0.0	-0.1	-5.5
E&Ps	-0.5	-1.2	-99.2
OMCs	-0.2	-0.5	-9.6
Power	-0.1	0.1	-10.8
Tech. & Comm.	-0.6	-0.3	3.9
Tex. Comp.	0.0	0.1	-10.4
All others	-0.6	-1.3	-46.4

LIPI

Client Type	Last	MTD	CYTD
Individuals	2.2	-9.6	171.8
Mutual Funds	-3.9	-13.3	15.4
Banks/DFIs	2.1	12.1	-6.0
Companies	0.2	0.4	32.4
Insurance Comp.	0.9	13.2	181.1
Brokers	0.6	2.2	-20.7
Other Org.	0.8	2.0	16.1
NBFC	0.1	0.2	4.7

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.10	7.10	0.0
6 month	7.17	7.17	0.0
12 month	7.29	7.29	0.0
3 year	8.31	8.30	1.0
5 year	9.20	9.17	3.0
7 year	9.45	9.43	2.0
10 year	9.79	9.77	2.0

Forex rates

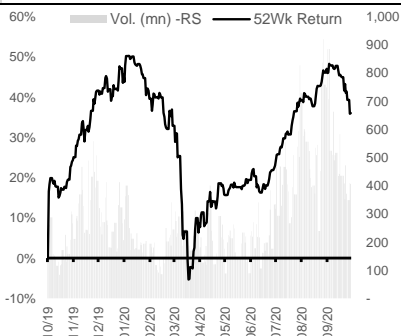
PKR	Last	Previous	Chg %
USD	164.0	164.1	-0.1%
EUR	192.9	193.9	-0.5%
JPY	1.6	1.6	0.0%
GBP	211.7	213.6	-0.9%
CNY	24.2	24.2	-0.1%
USD/PKR	Buy	Sell	
Inter-bank		166.2	166.6
Open-market		166.0	166.5

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	39.2	38.1	3.0%
Brent (bbl)	40.7	40.3	1.0%
WTI (bbl)	40.7	39.2	3.7%
Coal (USD/ton)	57.9	57.9	0.0%
Steel (USD/ton)	286.0	284.0	0.7%
HRC (USD/ton)	3,853.0	3,853.0	0.0%
CRC (USD/ton)	4,628.0	4,628.0	0.0%
Gold (USD/oz)	1,878.2	1,913.5	-1.8%
Domestic	Current	Previous	Chg. %
Cement	563.0	557.0	1.1%
Sona Urea	1,682.0	1,681.0	0.1%
DAP	3,742.0	3,593.0	4.1%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Muhammad Saad	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 816	muhammad.saad@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2 ,
Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	

IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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