

Investor Kit

Tuesday, October 15, 2019



Top News

No likelihood Pakistan will be included in FATF black list:
ISLAMABAD: Pakistan's efforts were initially declared satisfactory in the Financial Action Task Force (FATF) meeting held in Paris presided over by China regarding money laundering and curbing terror financing.
<https://tribune.com.pk/story/2079498/1-no-likelihood-pakistan-will-included-fatf-black-list/>

Hafeez Shaikh flies to US to attend annual IMF/WB meeting :
ISLAMABAD: Adviser to Prime Minister on Finance Dr Abdul Hafeez Shaikh has flown to the US for attending the annual meeting of IMF/World Bank this week and on sidelines he will finalise the schedule of next IMF review mission.
<https://www.thenews.com.pk/print/541334-hafeez-sh-flies-to-us-to-attend-annual-imf-wb-meeting>

'Govt committed to end smuggling': QUETTA: The government is committed to end smuggling and encourage legal trade with neighbouring countries including Iran and Afghanistan, Chairman Senate Standing Committee on Commerce Mirza Khan Afridi said on Monday.
<https://www.dawn.com/news/1510911/govt-committed-to-end-smuggling>

Saudi-Iran tensions: PM leaves for Riyadh today:
ISLAMABAD: Prime Minister Imran Khan is leaving for Riyadh today (Tuesday) on the second leg of his mission to deescalate simmering tensions between Iran and Saudi Arabia.
<https://www.thenews.com.pk/print/541323-saudi-iran-tensions-pm-leaves-for-riyadh-today>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	16,090	34,186	24,669
Close (Prev.)	16,237	34,476	24,795
Chg	(147.7)	(289.4)	(125.4)
% Chg	-0.91%	-0.84%	-0.51%
CYTD	-6.3%	-7.8%	-12.0%
FYTD	1.2%	0.8%	-1.3%
Volume (mn)		99	138
Value Trade (PKRmn)		4,280	4,800
Market Cap (USDbn)		35.74	48.56

Vol Leaders

Scrip	Price	Chg	Vol
WTL	1.1	(0.1)	14.3
TRG	15.9	(0.9)	11.6
LOTCEM	16.0	(0.1)	9.7
UNITY	10.7	(0.4)	8.4
FCCL	14.8	(0.1)	7.9

Top Gainers

Scrip	Price	Chg	Chg %
SRVI	636.1	30.3	5.0%
HASCOL	27.4	1.3	5.0%
GSKCH	267.8	12.2	4.8%
MARI	1,095.8	39.2	3.7%
COLG	1,900.0	50.7	2.7%

Top Losers

Scrip	Price	Chg	Chg %
PSX	9.1	(0.8)	-7.83%
TRG	15.9	(0.9)	-5.60%
FABL	17.1	(0.9)	-4.79%
SEARL	166.1	(8.0)	-4.61%
AKBL	17.7	(0.8)	-4.43%

Settled

Scrip	Price	Vol	Settled
TRG	15.9	6.2	0.4
KEL	4.0	6.9	0.5
WTL	1.1	3.8	0.3
LOTCEM	16.0	2.8	0.3
FCCL	14.8	5.3	0.6

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	38,214.47	0.23%	5.95%
SHANGHAI SE	3,007.88	1.15%	20.61%
HangSeng	26,521.85	0.81%	2.62%
PSEi	7,884.29	0.44%	5.60%
Taiwan Taix	11,066.95	1.63%	13.77%
Vietnam Index	993.57	0.17%	11.32%
Thai Stock Exh	1,626.00	1.15%	3.97%
Jakarta Stock Exh	6,126.88	0.35%	-1.09%
Korea Stock Exh	2,067.40	1.11%	1.29%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.17	1.10	7.31
SHANGHAI SE	11.85	1.51	2.61
HangSeng	10.60	1.17	3.88
PSEi	17.07	2.04	1.63
Taiwan Taix	16.88	1.70	3.87
Vietnam Index	16.68	2.44	1.89
BSE Sensex 30	20.40	2.87	1.56

IGI Research

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IGI Finex Securities Limited

Portfolio

FIPI	Buy	Sell	Net
14-Oct-19	5.8	(5.0)	0.86
MTD	64.0	(73.8)	(9.79)
CYTD	1,060.7	(999.4)	61.31
Foreign Ind.	0.0	(0.0)	0.02
Foreign Corp.	4.3	(3.5)	0.80
Overseas Pak	1.6	(1.5)	0.04

LIPI

	Buy	Sell	Net
Individuals	28.8	(27.6)	1.22
Companies	0.9	(1.0)	(0.18)
Banks/DFIs	0.8	(0.2)	0.55
NBFC	0.6	(0.2)	0.43
Mutual Fund	1.6	(2.0)	(0.36)
Other Org.	0.4	(0.1)	0.25
Broker Prop. Tr.	8.3	(10.8)	(2.45)
Insur. Comp.	0.1	(0.4)	(0.31)

Future

Scrip	Price	Chg	Vol
TRG-OCT	16.0	(0.9)	7.8
UNITY-OCTB	10.7	(0.4)	4.0
DGKC-OCT	56.3	(1.7)	3.8
PAEL-OCT	19.1	(0.6)	3.0
LOTCEM-OCT	16.1	(0.1)	2.7

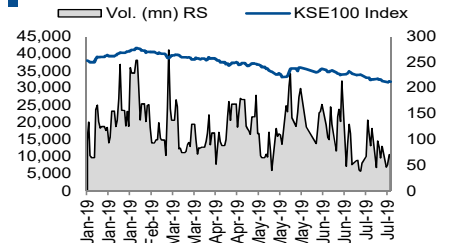
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	97.37%	88.23%	78.49%
Previous	97.37%	88.23%	78.49%
Change (bps)	-	-	-
KIBOR	03-m	06-m	12-m
Last	13.59%	13.65%	13.44%
Previous	13.52%	13.55%	13.38%
Change (bps)	7.00	10.00	6.00
USDPKR	Buy	Sell	
Open Market	155.8	156.4	
Inter bank	156.0	156.5	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	578.0	581.0	-0.52%
Urea (bag)	1,875.0	1,874.0	0.05%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	8,160.0	8,160.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	53.23	54.45	-2.24%
Brent (bbl)	58.90	60.24	-2.22%
Arab Light	62.05	62.60	-0.88%
Coal(USD)	66.80	67.35	-0.82%
Gold(Oz)	1,494.11	1,486.07	0.54%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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