

# Investor Kit

Wednesday, 24 October 2018

## Top News

South Korean chemicals-to-retail conglomerate Lotte Group will invest a total of 50 trillion won (\$44.05 billion) over the next five years, its holding firm said on Tuesday.  
<https://www.thenews.com.pk/print/384655-lotte-group-to-invest-44bln>

The Supreme Court (SC) will take up today (Wednesday) the appeals filed by the National Accountability Bureau (NAB) challenging the suspension of the sentences awarded to the Sharif family in the Avenfield corruption reference. <https://www.thenews.com.pk/print/384699-schears-nab-pleas-against-suspension-of-sharif-s-jail-terms-today>

Oil prices plunged about 5 percent on Tuesday to two-month lows as a selloff in US equity markets raised worries about demand growth and after Saudi Arabia said it could supply more crude quickly if needed, easing concerns ahead of US sanctions on Iran.  
<https://www.thenews.com.pk/print/384701-oil-plunges-to-two-month-low-after-saudi-supply-assurances>

The Securities and Exchange Commission of Pakistan (SECP) has directed Mutual Funds industry that the individuals having minimum qualification of graduation or above may sell mutual fund units after taking in-house training of minimum 3 days from an Assets Management Company (AMC). The SECP has amended Circular no. 41 of 2016 (Mandatory Requirements for Distributors Selling Mutual Fund Units of Single Asset Management company) through a circular number 18 issued Tuesday.  
<https://fp.brecorder.com/2018/10/20181024418230/>

Saudi Arabia has agreed to place a deposit of US \$ 3 billion for a period of one year as balance of payment (BoP) support and a one-year deferred payment facility for import of oil up to US \$ 3 billion to Pakistan for three years, which will be reviewed thereafter, the Foreign Office said.  
<https://fp.brecorder.com/2018/10/20181024418187/>

## Upcoming Events/BoD meetings

Company	Date	Time	Agenda
Allied Bank Limited	24-Oct	11:00 LHR	3QCY18
MCB Bank Limited	24-Oct	11:00 LHR	3QCY18
Habib Metro. Bank Ltd	24-Oct	3:00 KHI	3QCY18
Atlas Battery Ltd	24-Oct	11:00 KHI	1QFY19
Otsuka Pakistan Ltd	24-Oct	9:30 KHI	1QFY19
Lalpir Power Ltd	24-Oct	11:00 LHR	3QCY18
Pakgen Power Ltd	24-Oct	11:30 LHR	3QCY18
Cherat Packaging Ltd	24-Oct	12:00 KPK	1QFY19
Meezan Bank Ltd	24-Oct	9:00 KHI	3QCY18
Fauji Foods Ltd	24-Oct	11:30 ISL	3QCY18
Packages Limited	24-Oct	11:00 LHR	3QCY18
Gandhara Nissan Ltd	24-Oct	11:00 KHI	1QFY19
Dewan Farooq. Motors	24-Oct	10:30 KHI	1QFY19
Shell Pakistan Ltd	24-Oct	10:00 ISL	3QCY18
Gandhara Industries I	24-Oct	2:00 KHI	1QFY19
Milat Tractors Limited	24-Oct	12:00 LHR	1QFY19
Agriauto Industries Ltd	24-Oct	4:30 KHI	1QFY19
Pakistan Cables Ltd	24-Oct	10:00 KHI	1QFY19

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## IGI Finex Securities Limited

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,072	37,715	27,991
Close (Prev.)	18,363	38,345	28,378
Chg	(291)	(631)	(387)
% Chg	-1.6%	-1.6%	-1.4%
CYTD	-10.6%	-6.8%	-6.0%
FYTD	-12.1%	-10.0%	-8.5%
Volume (mn)		118	224
Value Trade (PKRmn)		4,795	6,675
Market Cap (USDbn)		50.4	59.1

## Vol Leaders

Scrip	Price	Chg	Vol
BOP	10.8	(0.6)	23.0
PAEL	27.0	0.3	18.6
LOTCEM	18.2	1.0	15.2
UNITY	27.8	(0.9)	11.1
DOL	32.4	0.2	10.9

## Top Gainers

Scrip	Price	Chg	Chg %
SFWL	24.1	1.1	5.0%
STJT	94.0	4.0	4.4%
GATI	280.3	10.8	4.0%
PAKT	2,352.8	72.8	3.2%
FATIMA	35.8	0.7	2.0%

## Top Losers

Scrip	Price	Chg	Chg %
BYCO	9.7	(1.0)	-8.9%
PIBTL	10.3	(0.9)	-8.4%
ASL	11.1	(0.8)	-6.9%
PSX	15.3	(1.0)	-6.1%
BOP	10.8	(0.6)	-5.0%

## Settled

Scrip	Price	Vol	Settled
BOP	10.8	13.0	51%
PAEL	27.0	6.0	29%
KEL	5.3	5.9	37%
LOTCEM	18.2	9.6	57%
TRG	23.9	3.1	22%

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	33,847	-0.8%	-0.6%
SHANGHAI SE	2,595	-2.3%	-21.5%
HangSeng	25,347	-3.1%	-15.3%
PSEI	7,198	-0.5%	-15.9%
Taiwan Taiex	9,775	-2.0%	-8.2%
Vietnam Index	940	-1.5%	-4.5%
Thai Stock Exh	940	-43.3%	-46.4%
Jakarta Stock Exh	5,798	-0.7%	-8.8%
Korea Stock Exh	2,106	-2.6%	-14.6%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	8.99	6.81	1.3
SHANGHAI SE	12.18	2.99	1.4
HangSeng	9.67	3.95	1.2
PSEI	18.45	1.77	2.0
Taiwan Taiex	13.28	4.59	1.6
Vietnam Index	16.54	1.64	2.6
BSE Sensex 30	21.88	1.60	2.8

## Portfolio

	Buy	Sell	Net
<b>FIPI</b>			<b>USDmn</b>
23-Oct-18	5.7	(6.9)	(1.20)
MTD	73.5	(138.6)	(65.06)
CYTD	1,621.3	(2,008.7)	(387.46)
Foreign Ind.	0.0	(0.0)	0.00
Foreign Corp.	3.7	(5.1)	(1.45)
Overseas Pak	2.0	(1.8)	0.24

## LIPI

	Buy	Sell	Net
<b>LIPI</b>			<b>USDmn</b>
Individuals	53.7	(54.3)	(0.63)
Companies	2.6	(3.6)	(1.00)
Banks/DFIs	1.3	(0.3)	0.97
NBFC	0.0	(0.1)	(0.09)
Mutual Fund	5.3	(4.0)	1.24
Other Org.	0.5	(0.8)	(0.23)
Broker Prop. Tr.	16.1	(17.7)	(1.65)
Insur. Comp.	3.4	(0.8)	2.58

## Future

Scrip	Price	Chg	Vol
PAEL-NOV	27.2	0.4	12.4
TRG-NOV	24.1	(1.2)	12.2
PAEL-OCT	26.9	0.1	9.7
TRG-OCT	24.0	(1.3)	9.3
UNITY-NOV	28.1	(0.6)	9.3

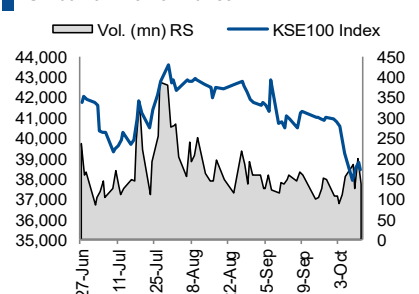
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	9.00%	9.54%	10.05%
Previous	9.25%	9.53%	10.05%
Change (bps)	(25.00)	1.00	-
<b>KIBOR</b>	<b>03-m</b>	<b>06-m</b>	<b>12-m</b>
Last	9.01%	9.75%	10.37%
Previous	8.99%	9.73%	10.35%
Change (bps)	2.00	2.00	2.00
<b>USDPKR</b>	<b>Buy</b>	<b>Sell</b>	
Open Market	733.72	133.91	
Inter bank	133.50	133.70	

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	601.0	599.0	0.33%
Urea (bag)	1,720.0	1,712.0	0.47%
FO (MT)	88,359.6	81,708.1	8.14%
Cotton	7,645.0	7,745.0	-1.29%
<b>International</b>	<b>Current</b>	<b>Previous</b>	<b>Chg %</b>
WTI(bbl)	66.59	66.43	0.24%
Brent (bbl)	76.75	76.44	0.41%
Arab Light	77.94	79.57	-2.05%
Coal(USD)	100.85	99.50	1.36%
Gold(Oz)	1,231.98	1,230.30	0.14%

## KSE100 - 3M Performance



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