

Investor Kit

Friday, 26 October 2018

Top News

Foreign exchange reserves of the State Bank of Pakistan fell by \$264 million to \$7.825 billion during the week ended on Oct 19 — its low est level since 2013-14 — due to external debt servicing and other official payments.
<https://www.dawn.com/news/1441417/sbp-reserves-hit-low-est-since-fy14>

The State Bank of Pakistan (SBP) has forecast higher debt servicing from this fiscal year (FY19) onwards, mainly due to maturity of 5-year sovereign bonds and repayment of rescheduled Paris Club and the IMF debt.
<https://fp.brecorder.com/2018/10/20181026418772/>

Chairman All Pakistan Textile Processing Mills Association (APTMA), Engr Rizw an Ashraf, has expressed satisfaction over the decision of continuation of Rs3 kW/h subsidy in the price of electricity for five export-oriented sectors and hoped that this action would boost our exports and national economy.
<https://fp.brecorder.com/2018/10/20181026418871/>

Ministry of Industries and Production (MoI&P) has granted Greenfield licence to Al-Futtaim Automotive Pakistan.
<https://fp.brecorder.com/2018/10/20181026418826/>

Oil prices eased on Friday and were heading for a third weekly loss after Saudi Arabia's OPEC governor said the market could be heading into oversupply, as growth concerns took a hit with a slump in global equities this week. <https://www.reuters.com/article/us-global-oil/oil-prices-fall-as-focus-sw itches-to-oversupply-idUSKCN1N005N?i=0>

Upcoming Events/BoD meetings

Company	Date	Time	Agenda
Indus Motor Co. Limitec	26-Oct	10:00 KHI	1QFY19
Hub Power Co. Limited	26-Oct	9:30 KHI	1QFY19
Hascol Petroleum Ltd.	26-Oct	2:30 KHI	3QCY18
Fauji Fertilizer Co. Ltd.	26-Oct	9:30 RWL	3QCY18
Soeri Bank Limited	26-Oct	11:30 LHR	3QCY18
Aisha Steel Mills Limite	26-Oct	10:30 KHI	1QFY19
Amreli Steels Limited	26-Oct	11:00 KHI	1QFY19
Dost Steels Limited	26-Oct	3:00 LHR	1QFY19
The Bank Of Punjab	26-Oct	10:00 LHR	3QCY18
IGI Holdings Limited	26-Oct	3:30 LHR	3QCY18
IGI Life Insurance Ltd.	26-Oct	11:00 LHR	3QCY18
Unilever Pak. Foods Lt	26-Oct	2:30 KHI	3QCY18
Nishat Mills Limited	26-Oct	3:00 LHR	1QFY19

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,045	39,632	29,082
Close (Prev.)	18,873	39,271	28,926
Chg	172	361	157
% Chg	0.9%	0.9%	0.5%
CYTD	-5.8%	-2.1%	-2.3%
FYTD	-7.4%	-5.4%	-4.9%
Volume (mn)		200	344
Value Trade (PKRmn)		10,713	13,337
Market Cap (USDbn)		52.9	62.1

Vol Leaders

Scrip	Price	Chg	Vol
BOP	12.0	0.2	25.5
LOTCHEM	19.2	-	24.5
KEL	5.8	(0.2)	23.4
FCCL	23.2	1.0	13.0
TRG	26.4	1.2	12.5

Top Gainers

Scrip	Price	Chg	Chg %
HGFA	13.7	0.9	7.0%
BYCO	11.3	0.6	5.5%
MTL	1,029.8	49.0	5.0%
LUCK	449.1	21.4	5.0%
SNGP	84.7	4.0	5.0%

Top Losers

Scrip	Price	Chg	Chg %
HUMNL	6.3	(0.4)	-6.6%
HBL	125.6	(5.7)	-4.4%
SCBPL	22.0	(1.0)	-4.4%
FHAM	10.0	(0.5)	-4.3%
PSMC	226.7	(7.6)	-3.3%

Settled

Scrip	Price	Vol	Settled
BOP	12.0	17.8	39%
KEL	5.8	9.9	33%
LOTCHEM	19.2	8.3	31%
TRG	26.4	5.2	30%
FCCL	23.2	6.3	40%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	33,690	-1.0%	-1.1%
SHANGHAI SE	2,604	0.0%	-21.3%
HangSeng	24,994	-1.0%	-16.5%
PSE	6,967	-2.3%	-18.6%
Taiwan TaieX	9,521	-2.4%	-10.5%
Vietnam Index	910	-1.4%	-7.5%
Thai Stock Exh	1,644	1.3%	-6.2%
Jakarta Stock Exh	5,755	0.8%	-9.5%
Korea Stock Exh	2,063	-1.6%	-16.4%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	8.14	1.40	6.5
SHANGHAI SE	10.62	1.39	3.0
HangSeng	10.38	1.18	4.0
PSE	16.24	1.92	1.8
Taiwan TaieX	12.42	1.52	4.9
Vietnam Index	15.62	0.29	1.7
BSE Sensex 30	18.25	2.75	1.6

Portfolio

FIPI	Buy	Sell	Net USDmn
25-Oct-18	10.9	(10.6)	0.35
MTD	91.6	(165.9)	(74.40)
CYTD	1,637.4	(2,034.2)	(396.79)
Foreign Ind.	0.0	(0.2)	(0.18)
Foreign Corp.	7.1	(5.2)	1.93
Overseas Pak	3.8	(5.2)	(1.41)

LIPI

	Buy	Sell	Net USDmn
Individuals	83.8	(92.1)	(8.28)
Companies	6.8	(4.4)	2.39
Banks/DFIs	1.8	(3.4)	(1.61)
NBFC	0.5	(0.3)	0.14
Mutual Fund	24.1	(12.7)	11.40
Other Org.	1.4	(1.8)	(0.36)
Broker Prop. Tr.	29.3	(29.3)	(0.02)
Insur. Comp.	3.1	(7.1)	(4.00)

Future

Scrip	Price	Chg	Vol
BOP-NOV	12.1	0.1	16.2
LOTCHEM-NOV	18.0	0.4	15.5
TRG-NOV	26.5	1.2	14.5
POWER-NOV	8.5	0.4	10.7
TRG-OCT	26.4	1.2	10.1

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	10.56%	11.24%	11.87%
Previous	10.65%	11.35%	11.96%
Change (bps)	(9.00)	(11.00)	(9.00)
KIBOR	03-m	06-m	12-m
Last	8.99%	9.59%	10.32%
Previous	9.00%	9.69%	10.37%
Change (bps)	(1.00)	(10.00)	(5.00)

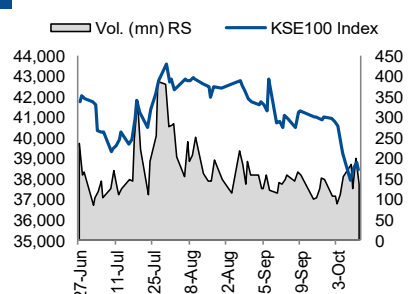
USDPKR	Buy	Sell
Open Market	132.82	133.00
Inter bank	132.00	132.25

Commodities

Local	Current	Previous	Chg %
Cement(bag)	601.0	599.0	0.33%
Urea (bag)	1,720.0	1,712.0	0.47%
FO (MT)	88,359.6	81,708.1	8.14%
Cotton	9,010.0	8,960.0	0.56%

International	Current	Previous	Chg %
WTI(bbl)	66.71	67.33	-0.92%
Brent (bbl)	76.42	76.89	-0.61%
Arab Light	75.89	75.21	0.90%
Coal(USD)	99.80	100.75	-0.94%
Gold(Oz)	1,232.34	1,232.17	0.01%

KSE100 - 3M Performance



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