

Investor Kit

Wednesday, October 28, 2020

Top News

CPEC investor China Three Gorges to list subsidiary on PSX: LAHORE: China Three Gorges South Asia Investment Limited (CSAIL) is planning to list its subsidiary, renewable energy company Three Gorges First (TGF) Wind Farm Private (Pvt) Limited (Ltd), on Pakistan Stock Exchange (PSX) by the second quarter of 2021, informed sources told Profit. <https://profit.pakistantoday.com.pk/2020/10/27/cpec-investor-china-three-gorges-to-list-subsiary-on-psx/>

Moody's B3 credit rating: Wapda to market \$500m Green Euro Bond sans govt guarantee:

ISLAMABAD: In a major development, Moody's Investors Service Tuesday equalized Wapda with the Government of Pakistan in terms of credit rating by assigning corporate family rating (CFR) of B3 to the state-run entity. <https://www.thenews.com.pk/print/735866-moody-s-b3-credit-rating-wapda-to-market-500m-green-euro-bond-sans-govt-guarantee>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,380.7	41,410.5	29,135.4
Close (Prev.)	17,594.6	41,850.5	29,439.5
Chg	-213.9	-439.9	-304.1
% Chg	-1.2%	-1.1%	-1.0%
CYTD	-6.8%	1.7%	0.4%
FYTD	9.4%	22.1%	16.6%
Volume (mn)	214.5	305.2	480.7
Value Trade (PKRbn)	10.6	13.8	18.4
Market Cap (USDbn)	1,187.5	1,827.6	7,645.3

Vol Leaders

Scrip	Price	Chg %	Vol
UNITY	22.70	4.8%	77.16
POWER	10.23	-1.1%	33.04
FFBL	23.65	4.8%	31.31
PIBTL	13.30	1.0%	26.87
MLCF	42.54	-3.1%	25.86

Top Gainers

Scrip	Price	Chg	Chg %
PIL	1.4	0.2	13.8%
FTSM	10.2	1.0	10.8%
FNBM	1.1	0.1	10.0%
MSCL	12.0	1.0	9.1%
FEM	3.5	0.3	9.1%

Top Losers

Scrip	Price	Chg	Chg %
ALACR4	0.0	0.0	-60.0%
TRSM	2.8	-0.6	-16.9%
DKL	6.5	-1.0	-13.3%
PAKMI	1.7	-0.3	-12.8%
SBL	7.7	-1.0	-11.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	41,381.8	41,850.5	-1.1%
SSE Composite	3,254.3	3,251.1	0.1%
BSE30	40,522.1	40,145.5	0.9%
Hang Seng	24,787.2	24,918.8	-0.5%
KOSPI	2,330.8	2,343.9	-0.6%
Nikkei 225	23,485.8	23,494.3	0.0%
FTSE 100	5,729.0	5,792.0	-1.1%
S&P 500	27,463.2	27,685.4	-0.8%
DJIA	11,599.0	11,504.5	0.8%
MSCI EM	1,134.0	1,130.7	0.3%
MSCI FM	522.2	524.6	-0.5%
MSCI AWCI	571.5	573.1	-0.3%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.3	1.0	4.6
SSE Composite	14.6	1.5	2.2
BSE30	25.3	2.9	1.3
Hang Seng	13.0	1.0	3.0
KOSPI	16.7	1.0	1.9
Nikkei 225	23.4	1.7	1.7
FTSE 100	18.5	1.4	3.9
S&P 500	23.0	4.1	2.2
DJIA	31.2	7.4	0.8
MSCI EM	18.1	1.7	2.2
MSCI FM	15.3	1.6	2.8
MSCI AWCI	22.7	2.4	2.1

Portfolio (USDmn)

FIPI	Buy	Sell	Net
27-Oct-20	11.2	-17.2	-6.0
Sector-wise (Net)	Last	MTD	CYTD
Total	-6.0	-29.5	-417.1
Cement	-1.5	-10.4	-85.5
Banks	-2.1	-6.8	-120.7
Fertiliser	0.0	-2.1	-26.0
Food	0.0	-0.4	-5.8
E&Ps	-0.4	-7.3	-105.3
OMCs	-0.7	-1.7	-10.8
Power	-0.1	0.7	-10.2
Tech. & Comm.	0.3	0.8	5.1
Tex. Comp.	0.1	2.1	-8.4
All others	-1.5	-4.4	-49.5

LIPI

Client Type	Last	MTD	CYTD
Individuals	5.0	-14.5	167.0
Mutual Funds	0.4	0.3	29.1
Banks/DFIs	0.8	9.9	-8.2
Companies	2.8	10.7	42.7
Insurance Comp.	-2.6	14.2	182.1
Brokers	-0.5	6.0	-17.0
Other Org.	0.1	3.0	17.1
NBFC	0.0	-0.1	4.4

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.14	7.14	0.0
6 month	7.24	7.25	-1.0
12 month	7.33	7.34	-1.0
3 year	8.40	8.45	-5.0
5 year	9.29	9.35	-6.0
7 year	9.52	9.66	-14.0
10 year	9.85	10.01	-16.0

Forex rates

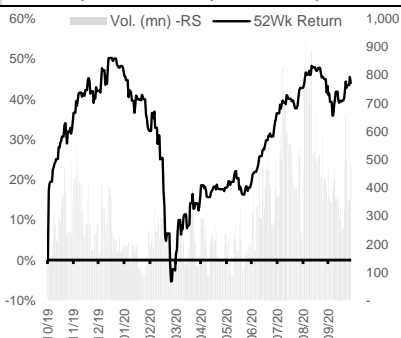
PKR	Last	Previous	Chg %
USD	160.6	161.0	-0.3%
EUR	189.7	190.2	-0.2%
JPY	1.5	1.5	0.3%
GBP	209.8	209.7	0.0%
CNY	24.0	24.0	0.0%
USD/PKR	Buy	Sell	
Inter-bank		160.9	161.4
Open-market		160.3	161.0

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	39.0	39.2	-0.5%
Brent (bbl)	40.1	39.8	0.8%
WTI (bbl)	39.6	38.6	2.6%
Coal (USD/ton)	60.4	60.4	0.0%
Steel (USD/ton)	288.5	288.0	0.2%
HRC (USD/ton)	3,889.0	3,891.0	-0.1%
CRC (USD/ton)	4,730.0	4,734.0	-0.1%
Gold (USD/oz)	1,908.0	1,902.1	0.3%
Domestic	Current	Previous	Chg. %
Cement	570.0	571.0	-0.2%
Sona Urea	1,693.0	1,691.0	0.1%
DAP	3,964.0	3,958.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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