

# Investor Kit

Monday, 29 October 2018

## Top News

Pakistan has sought \$6 billion financial assistance package from the United Arab Emirates (UAE) in the shape of cash deposits and oil on deferred payments in an attempt to meet all its financing needs for the current fiscal year with the help of friendly countries.  
<https://tribune.com.pk/story/1834906/2-saudi-assistance-pakistan-seeks-6-billion-uae/>

Government on Saturday asked the cement manufacturers to gear up for meeting an expected upsurge in demand from construction sector in the wake of Prime Minister Imran Khan's promise to develop five million housing units.  
<https://www.thenews.com.pk/print/386272-cement-manufacturers-asked-to-raise-production-capacity>

Shanghai construction steel futures notched a fourth straight day of gains on Thursday as stable demand and shrinking stockpiles in top consumer China saw the ferrous complex avoid heavy losses seen in global equities and base metals markets.  
<https://epaper.brecorder.com/2018/10/28/10-page/746400-new s.html>

Copper prices are due to rebound next year as healthy supply/demand fundamentals overcome macro-economic worries, but zinc will be held back by rising output, a Reuters poll showed.  
<https://epaper.brecorder.com/2018/10/28/11-page/746409-new s.html>

Pakistan has sought Saudi-like deferred payment for oil imports facility from the United Arab Emirates as well to help stave off a current account crisis, said Foreign Minister Shah Mehmood Qureshi.  
<https://epaper.brecorder.com/2018/10/27/1-page/746138-new s.html>

The Petroleum Division has requested the federal government to revise the rate of petroleum development levy (PDL) on indigenous liquefied petroleum gas (LPG) in line with the duty reduction on imported LPG.  
<https://epaper.brecorder.com/2018/10/28/1-page/746313-new s.html>

## Upcoming Events/BoD meetings

Company	Date	Time	Agenda
Pakistan Petroleum Ltd	29-Oct	2:00 KHI	1QFY19
Lucky Cement Limited	29-Oct	11:30 KHI	1QFY19
Crescent Steel & Alliee	29-Oct	2:00 LHR	1QFY19
Nishat Chunian Limited	29-Oct	11:30 LHR	1QFY19
Nishat Chun. Power Lt	29-Oct	11:00 LHR	1QFY19

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## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,586	40,556	29,668
Close (Prev.)	19,045	39,632	29,082
Chg	541	925	585
% Chg	2.8%	2.3%	2.0%
CYTD	-3.1%	0.2%	-0.4%
FYTD	-4.8%	-3.2%	-3.0%
Volume (mn)		237	368
Value Trade (PKRmn)		11,538	13,985
Market Cap (USDbn)		54.1	63.3

## Vol Leaders

Scrip	Price	Chg	Vol
BOP	12.1	0.2	53.5
LOTCEM	19.9	0.7	25.0
KEL	6.0	0.2	14.9
WTL	2.1	0.1	14.8
PAEL	31.2	1.5	14.7

## Top Gainers

Scrip	Price	Chg	Chg %
PSX	17.2	1.0	6.2%
PTC	10.9	0.6	6.1%
SCBPL	23.1	1.1	5.0%
PIOC	47.7	2.3	5.0%
LUCK	471.5	22.5	5.0%

## Top Losers

Scrip	Price	Chg	Chg %
ASL	11.4	(0.8)	-6.4%
COLG	2,453.0	(127.0)	-4.9%
SHFA	267.6	(12.2)	-4.4%
JLICL	534.6	(15.2)	-2.8%
EFUG	105.0	(2.8)	-2.6%

## Settled

Scrip	Price	Vol	Settled
BOP	12.1	20.7	34%
LOTCEM	19.9	9.5	34%
KEL	6.0	11.3	54%
PAEL	31.2	6.1	37%
WTL	2.1	5.2	35%

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	33,349	-1.0%	-2.1%
SHANGHAI SE	2,599	-0.2%	-21.4%
HangSeng	24,718	-1.1%	-17.4%
PSEI	7,064	1.4%	-17.5%
Taiwan Taiex	9,489	-0.3%	-10.8%
Vietnam Index	901	-1.0%	-8.5%
Thai Stock Exh	1,629	-0.9%	-7.1%
Jakarta Stock Exh	5,785	0.5%	-9.0%
Korea Stock Exh	2,027	-1.8%	-17.8%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	8.35	1.42	6.3
SHANGHAI SE	10.60	1.39	3.0
HangSeng	10.25	1.18	4.0
PSEI	16.49	1.95	1.8
Taiwan Taiex	12.39	1.52	4.9
Vietnam Index	15.43	2.48	1.7
BSE Sensex 30	18.07	2.70	1.6

## Portfolio

	Buy	Sell	Net
<b>FIPI</b>			<b>USDm n</b>
26-Oct-18	10.8	(13.8)	(2.98)
MTD	102.5	(179.9)	(77.38)
CYTD	1,648.0	(2,047.8)	(399.78)
Foreign Ind.	0.0	(0.0)	(0.02)
Foreign Corp.	7.0	(9.5)	(2.41)
Overseas Pak	3.7	(4.3)	(0.56)

## LIPI

	Buy	Sell	Net
<b>LIPI</b>			<b>USDm n</b>
Individuals	83.7	(86.7)	(3.00)
Companies	5.9	(5.4)	0.56
Banks/DFIs	2.0	(6.3)	(4.30)
NBFC	0.9	(0.5)	0.35
Mutual Fund	15.4	(11.1)	4.39
Other Org.	3.1	(2.4)	0.71
Broker Prop. Tr.	31.4	(26.4)	5.04
Insur. Comp.	5.6	(6.3)	(0.78)

## Future

Scrip	Price	Chg	Vol
BOP-NOV	12.2	0.2	25.0
TRG-NOV	27.9	1.3	13.7
PAEL-NOV	31.4	1.5	12.9
LOTCEM-NOV	18.7	0.7	11.7
BOP-OCT	12.1	0.2	9.7

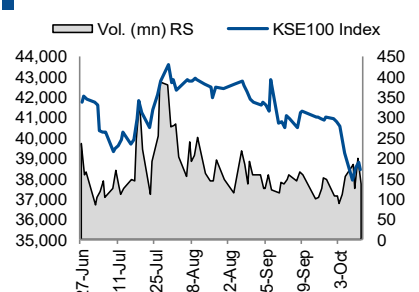
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	10.56%	11.24%	11.87%
Previous	10.65%	11.35%	11.96%
Change (bps)	(9.00)	(11.00)	(9.00)
<b>KIBOR</b>	<b>03-m</b>	<b>06-m</b>	<b>12-m</b>
Last	9.01%	9.59%	10.28%
Previous	9.00%	9.60%	10.30%
Change (bps)	1.00	(1.00)	(2.00)
<b>USDPKR</b>	<b>Buy</b>	<b>Sell</b>	
Open Market	132.23	132.42	
Inter bank	132.00	132.20	

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	600.0	601.0	-0.17%
Urea (bag)	1,740.0	1,720.0	1.16%
FO (MT)	88,359.6	81,708.1	8.14%
Cotton	9,010.0	8,960.0	0.56%
<b>International</b>	<b>Current</b>	<b>Previous</b>	<b>Chg %</b>
WTI(bbl)	67.63	67.59	0.06%
Brent (bbl)	77.61	77.62	-0.01%
Arab Light	75.44	75.89	-0.59%
Coal(USD)	99.80	100.75	-0.94%
Gold(Oz)	1,233.23	1,233.53	-0.02%

## KSE100 - 3M Performance



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