

Investor Kit

Monday, September 2, 2019

Top News

SECP allows bank financing for investment in stocks:

ISLAMABAD: The Securities and Exchange Commission of Pakistan (SECP) has allowed stock investors to take loans for up to six months from financial institutions to buy shares in a bid to boost liquidity in the wilting capital market under multifaceted reforms unveiled on Saturday.

<https://www.thenews.com.pk/print/520165-secp-allows-bank-financing-for-investment-in-stocks>

Subsidised gas supply to two fertiliser plants to continue till November unit:

LAHORE: The Ministry of Production and Industries has directed the Sui Northern Gas Pipelines Ltd (SNGPL) to continue the supply of heavily subsidised regasified liquefied natural gas (RLNG) to two urea companies in Punjab until the end of November.

<https://www.dawn.com/news/1502878/subsidised-gas-supply-to-two-fertiliser-plants-to-continue-till-november>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	13,932	29,672	22,007
Close (Prev.)	14,251	30,159	22,157
Chg	(319.7)	(486.8)	(150.1)
% Chg	-2.24%	-1.61%	-0.68%
CYTD	-18.9%	-19.9%	-21.5%
FYTD	-12.3%	-12.5%	-11.9%
Volume (mn)		86	110
Value Trade (PKRmn)		3,669	3,964
Market Cap (USDbn)			

Vol Leaders

Scrip	Price	Chg	Vol
KEL	3.1	(0.2)	10.1
WTL	0.8	(0.0)	5.4
MLCF	17.2	(1.0)	4.7
TRG	12.1	(0.8)	4.7
UNITY	7.8	(0.3)	4.6

Top Gainers

Scrip	Price	Chg	Chg %
FHAM	9.2	0.4	5.0%
PAKT	2,415.0	115.0	5.0%
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MUREB	767.0	32.4	4.4%
DAWH	116.3	2.9	2.5%

Top Losers

Scrip	Price	Chg	Chg %
FFL	9.8	(1.0)	-9.20%
TRG	12.1	(0.8)	-6.42%
SSGC	15.2	(0.9)	-5.42%
MLCF	17.2	(1.0)	-5.29%
KEL	3.1	(0.2)	-5.28%

Settled

Scrip	Price	Vol	Settled
KEL	3.1	6.7	0.5
TRG	12.1	2.1	0.3
UNITY	7.8	2.8	0.5
MLCF	17.2	1.9	0.3
WTL	0.8	4.0	0.7

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	37,332.79	0.71%	3.51%
SHANGHAI SE	2,886.24	-0.16%	15.73%
HangSeng	25,724.73	0.08%	-0.47%
PSEi	7,979.66	1.10%	6.88%
Taiwan Taix	10,618.05	1.49%	9.16%
Vietnam Index	984.06	0.56%	10.25%
Thai Stock Exh	1,654.92	0.96%	5.82%
Jakarta Stock Exh	6,328.47	0.63%	2.16%
Korea Stock Exh	1,967.79	1.78%	-3.59%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	5.37	0.96	8.42
SHANGHAI SE	11.22	1.43	2.80
HangSeng	10.38	1.15	3.95
PSEi	17.21	2.06	1.61
Taiwan Taix	16.05	1.62	4.13
Vietnam Index	16.32	2.41	1.88
BSE Sensex 30	19.18	2.81	1.54

Portfolio

FIPI	Buy	Sell	Net
30-Aug-19	5.6	(3.7)	1.89
MTD	67.0	(70.5)	(3.52)
CYTD	872.0	(797.4)	74.64
Foreign Ind.	0.0	(0.0)	(0.01)
Foreign Corp.	4.1	(2.6)	1.46
Overseas Pak	1.5	(1.1)	0.45

LIPI

USDmn	Buy	Sell	Net
Individuals	27.0	(27.8)	(0.86)
Companies	3.5	(4.8)	(1.37)
Banks/DFIs	5.3	(1.2)	4.02
NBFC	0.0	(0.0)	0.00
Mutual Fund	1.5	(2.8)	(1.24)
Other Org.	0.6	(0.4)	0.17
Broker Prop. Tr.	9.0	(9.7)	(0.71)
Insur. Comp.	0.7	(2.6)	(1.90)

Future

Scrip	Price	Chg	Vol
BOP-AUG	7.6	(0.3)	15.1
BOP-SEP	7.6	(0.4)	14.6
TRG-SEP	12.2	(0.8)	11.4
TRG-AUG	12.1	(0.9)	5.9
DGKC-SEP	48.5	(2.5)	5.7

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	14.05%	13.68%	13.42%
Previous	14.05%	13.68%	13.42%
Change (bps)	-	-	-
KIBOR	03-m	06-m	12-m
Last	13.81%	13.95%	14.20%
Previous	13.80%	13.95%	14.22%
Change (bps)	1.00	-	(2.00)

USDPKR

	Buy	Sell
Open Market	156.5	157.1
Inter bank	157.1	157.6

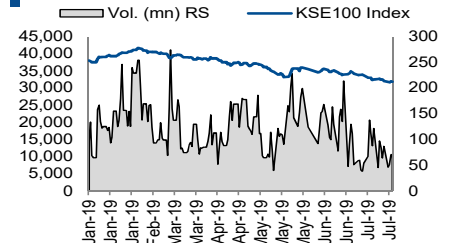
Commodities

Local	Current	Previous	Chg %
Cement(bag)	578.0	581.0	-0.52%
Urea (bag)	1,875.0	1,874.0	0.05%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	8,160.0	8,160.0	0.00%

International

	Current	Previous	Chg %
WTI(bbl)	55.11	56.56	-2.56%
Brent (bbl)	59.02	61.09	-3.39%
Arab Light	62.55	62.01	0.87%
Coal(USD)	58.5	59	-0.85%
Gold(Oz)	1526.06	1527.81	-0.11%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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