

Investor Kit

Tuesday, 04 September 2018

Top News

Dr Arif Alvi will most likely be elected as the 13th president of Pakistan in the presidential election today. <https://bit.ly/2MBCEc>

The ECC also agreed to sever all illegal electricity connections within three months. <https://bit.ly/2CfshyT>

Pakistan's Ministry of Finance has just projected reimbursement of Rs 15.9 billion from Washington in the current fiscal year's budget 2018-19. <https://bit.ly/2wDJmY>

A deep dive into the records of real estate regulatory agency of Dubai Land Department will be required to fathom the true magnitude of assets held in the UAE. <https://bit.ly/2oB2YOf>

Asian Development Bank (ADB) has committed six billion dollars in financing for infrastructure developments over the next three years. <https://bit.ly/2NfORxt>

Inflation rate touched 5.84 percent during August 2018, highest in last 45 months, mainly due to increase in petroleum products prices. <https://bit.ly/2PYMFid>

With projected external financing requirements of \$31 billion in FY19, Pakistan is "very likely to seek an International Monetary Fund (IMF) programme. <https://bit.ly/2Pufavw>

Upcoming Events/BoD meetings

Company	Date	Time	Agenda
Kot Addu Power Co.	5-Sep	10:00 LHR	FY18
Matco Foods Limited	6-Sep	11:30 LHR	FY18
National Foods Limited	6-Sep	3:30 KHI	FY18
Oil & Gas Dev. Co. Ltd	7-Sep	10:00 ISL	FY18
Hi-Tech Lubricant Ltd.	8-Sep	2:30 LHR	FY18

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	20,450	41,582	30,534
Close (Prev.)	20,491	41,742	30,654
Chg	(41)	(160)	(120)
% Chg	-0.2%	-0.4%	-0.4%
CYTD	1.2%	2.7%	2.6%
FYTD	-0.6%	-0.8%	-0.2%
Volume (mn)		81	159
Value Trade (PKRmn)		3,788	5,239
Market Cap (USDbn)		59.4	70.2

Vol Leaders

Scrip	Price	Chg	Vol
KEL	5.6	0.2	16.7
AGL	8.2	0.7	14.5
WTL	2.0	(0.1)	8.0
HUMNL	7.2	(0.3)	7.3
LOTCHEM	13.9	(0.3)	6.4

Top Gainers

Scrip	Price	Chg	Chg %
AGIL	244.8	11.7	5.0%
KEL	5.6	0.2	4.5%
SSGC	29.6	0.8	2.8%
TRG	31.4	0.5	1.5%
FCCL	25.0	0.4	1.4%

Top Losers

Scrip	Price	Chg	Chg %
ATLH	429.5	(22.5)	-5.0%
ATRL	206.9	(8.6)	-4.0%
HUMNL	7.2	(0.3)	-4.0%
KOHC	122.0	(3.6)	-2.9%
PIBTL	12.1	(0.3)	-2.7%

Settled

Scrip	Price	Vol	Settled
SILK	1.3	45.4	100.0%
KEL	5.6	10.8	54.7%
AGL	8.2	5.0	34.6%
LOTCHEM	13.9	3.6	40.9%
WTL	2.0	5.3	61.1%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	38,645	-0.1%	13.5%
SHANGHAI SE	2,725	-0.5%	-17.6%
HangSeng	27,889	-1.0%	-6.8%
PSEI	7,856	0.0%	-8.2%
Taiwan Taiex	11,064	-0.3%	4.0%
Vietnam Index	990	-0.9%	0.5%
Thai Stock Exh	1,722	0.1%	-1.8%
Jakarta Stock Exh	6,018	0.0%	-5.3%
Korea Stock Exh	2,323	0.7%	-5.9%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	10.04	6.04	1.5
SHANGHAI SE	12.82	2.88	1.4
HangSeng	10.54	3.67	1.3
PSEI	20.18	1.64	2.2
Taiwan Taiex	14.34	4.08	1.7
Vietnam Index	17.86	1.56	2.8
BSE Sensex 30	25.34	1.44	3.2

Portfolio

FIPI	Buy	Sell	Net USDm n
3-Sep-18	3.0	(7.0)	(4.00)
MTD	3.0	(7.0)	(4.00)
CYTD	1,466.2	(1,734.6)	(268.46)
Foreign Ind.	0.0	(0.0)	0.01
Foreign Corp.	1.6	(5.7)	(4.11)
Overseas Pak	1.3	(1.2)	0.11

LIPI

	Buy	Sell	Net USDm n
Individuals	40.2	(36.4)	3.82
Companies	1.4	(2.1)	(0.77)
Banks/DFIs	0.8	(1.0)	(0.21)
NBFC	0.0	(0.0)	0.00
Mutual Fund	3.3	(4.2)	(0.92)
Other Org.	1.3	(0.9)	0.44
Broker Prop. Tr.	11.5	(11.9)	(0.39)
Insur. Comp.	2.3	(0.3)	2.02

Future

Scrip	Price	Chg	Vol
TRG-SEP	31.6	0.4	6.5
PAEL-SEP	34.2	(0.1)	4.3
DGKC-SEP	112.4	(1.3)	3.0
EPCL-SEP	34.2	-	2.7
UNITY-SEP	43.2	(0.8)	2.4

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	8.89%	9.23%	9.95%
Previous	8.89%	9.22%	9.95%
Change (bps)	-	1.00	-
KIBOR	03-m	06-m	12-m
Last	7.93%	8.06%	8.48%
Previous	7.93%	8.06%	8.47%
Change (bps)	-	-	1.00

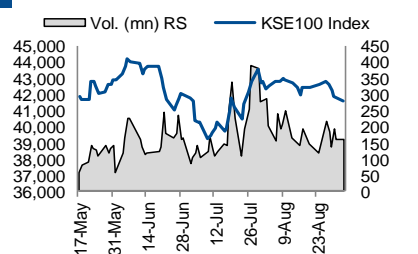
USDPKR	Buy	Sell
Open Market	124.16	124.35
Inter bank	124.10	124.30

Commodities

Local	Current	Previous	Chg %
Cement(bag)	578.0	580.0	-0.34%
Urea (bag)	1,648.0	1,656.0	-0.48%
FO (MT)	82,176.1	79,963.7	2.77%
Cotton	8,160.0	8,260.0	-1.21%

International	Current	Previous	Chg %
WTI(bbl)	70.16	69.80	0.52%
Brent (bbl)	78.14	78.15	-0.01%
Arab Light	77.38	77.25	0.17%
Coal(USD)	97.60	97.50	0.10%
Gold(Oz)	1,200.76	1,201.27	-0.04%

KSE100 - 3M Performance



Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Suleman Ashraf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	suleman.ashraf@igi.com.pk
Muhammad Saad	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 816	muhammad.saad@igi.com.pk
Umesh Solanki	Database Manager	Tel: (+92-21) 111-234-234 Ext: 974	umesh.solanki@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 35777863-70	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk
Zeeshan Kayani	Branch Manager (Abbottabad)	Tel: (+92-992) 408243-44	zeeshan.kayani@igi.com.pk
Ihsan Mohammad	Branch Manager (Peshawar)	Tel: (92-91) 5253035	ihsan.mohammad@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Lahore Office

5-F.C.C. Ground Floor,
Syed Maratib Ali Road, Gulberg II
Tel: (+92-42) 35777863-70, 35876075-76
Fax: (+92-42) 35763542

Islamabad Office

Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza,
Block- B, Jinnah Avenue, Blue Area
Tel: (+92-51) 2604861-2, 2604864, 2273439
Fax: (+92-51) 2273861

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Faisalabad Office

Room #: 515-516, 5th Floor, State Life
Building, 2- Liaqat Road
Tel: (+92-41) 2540843-45
Fax: (+92-41) 2540815

Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,
Model Town, Town Hall Road
Tel: (+92-68) 5871653-6, 5871652
Fax: (+92-68) 5871651

Multan Office

Mezzanine Floor, Abdali Tower,
Abdali Road
Tel: (92-992) 408243 - 44

Abbottabad Office

Ground Floor, Al Fatah Shopping Center,
Opp. Radio Station, Mansehra Road
Tel: (+92-99) 2408243 - 44

Stock Exchange Office

Room # 719, 7th Floor, PSX Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2
Fax: (+92-21) 32429607

Peshawar Office

2nd Floor, The Mall Tower,
35 The Mall Peshawar Cantt.
Tel: (92-91) 5253035, 5278448

Sialkot Office

Suite No. 10 & 11, 1st Floor, Soni Square,
Mubarik Pura
Tel: (+92-52) 3258437, 3258762