

# Investor Kit

Thursday, 06 September 2018

## Top News

Pakistan and the United States on Wednesday sent out a clear message that they were ready to reset their bilateral relations, with Islamabad emphasising that finally after several years the diplomatic stalemate has been broken.  
<https://www.thenews.com.pk/print/364461-pak-us-diplomatic-stalemate-broken>

The Securities and Exchange Commission of Pakistan (SECP) on Wednesday unveiled guidelines to help non-profit organisations (NPOs) comply with international standards of anti-money laundering (AML) and combating the financing of terrorism (CFT).

<https://www.thenews.com.pk/print/364361-fatf-obligations-secp-unveils-anti-money-laundering-framework-for-npos>

The changeover in government likely impacted domestic cement sales, which unexpectedly declined by 5.31 percent in the first two months of the current fiscal year 2018/19, an official of the All Pakistan Cement Manufacturers' Association (APCMA) said on Wednesday.  
<https://www.thenews.com.pk/print/364362-cement-sales-fall-5-31pc-in-july-aug>

The upcoming Economic Coordination Committee (ECC) meeting of the Cabinet would be at pains to balance the economic and political costs among various consumer categories and groups following a 46 per cent increase in gas price determined by the Oil and Gas Regulatory Authority (Ogra).

<https://www.dawn.com/news/1431239/next-ecc-meeting-to-weigh-economic-political-costs-of-gas-price-hike>

The Economic Coordination Committee (ECC) of the Cabinet has directed K Electric to first settle liabilities of CPPA-G and SSGC and share sale purchase agreement with Privatisation Commission for review prior to bringing it before the CCoP, well-informed sources told Business Recorder.

<https://fp.brecorder.com/2018/09/20180906405017/>

The government has decided to establish a task force to bring back money illegally stashed abroad, saying a list of 100 people involved in money laundering has been compiled.

<https://fp.brecorder.com/2018/09/20180906404976/>

## Upcoming Events/BoD meetings

Company	Date	Time	Agenda
Matco Foods Limited	6-Sep	11:30 LHR	FY18
National Foods Limited	6-Sep	3:30 KHI	FY18
Oil & Gas Dev. Co. Ltd	7-Sep	10:00 ISL	FY18
Hi-Tech Lubricant Ltd.	8-Sep	2:30 LHR	FY18
Amreli Steels Limited	11-Sep	4:00 KHI	FY18
Kohinoor Energy Ltd.	11-Sep	2:45 LHR	2QCY18
Millat Tractors Limited	12-Sep	9:00 LHR	FY18
Thal Limited	13-Sep	10:00 KHI	FY18
Pakistan Paper Prod.	18-Sep	10:30 KHI	FY18

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IGI Finex Securities Limited

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	20,473	41,621	30,579
Close (Prev.)	20,534	41,754	30,666
Chg	(61)	(133)	(87)
% Chg	-0.3%	-0.3%	-0.3%
CYTD	1.3%	2.8%	2.7%
FYTD	-0.5%	-0.7%	0.0%
Volume (mn)		70	127
Value Trade (PKRmn)		4,228	5,485
Market Cap (USDbn)		59.5	70.3

## Vol Leaders

Scrp	Price	Chg	Vol
LOTCHEM	13.4	(0.5)	8.3
PIBTL	12.5	0.3	8.2
NRSL	10.2	(0.9)	8.1
EPCL	33.1	(1.5)	7.9
MLCF	55.9	0.7	7.2

## Top Gainers

Scrp	Price	Chg	Chg %
COLG	2,513.9	119.7	5.0%
KAPCO	58.7	2.2	4.0%
JLJCL	650.0	20.0	3.2%
ABL	105.5	2.9	2.8%
SEARL	322.4	7.6	2.4%

## Top Losers

Scrp	Price	Chg	Chg %
EPCL	33.1	(1.5)	-4.3%
ABOT	624.8	(25.2)	-3.9%
UNITY	41.5	(1.5)	-3.6%
PIOC	44.8	(1.6)	-3.5%
MUREB	775.0	(25.0)	-3.1%

## Settled

Scrp	Price	Vol	Settled
KEL	5.6	4.3	36.0%
PIBTL	12.5	3.7	36.4%
EPCL	33.1	3.8	39.7%
LOTCHEM	13.4	4.8	53.2%
NRSL	10.2	4.4	54.0%

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	38,158	-0.4%	12.0%
SHANGHAI SE	2,751	1.1%	-16.8%
HangSeng	27,973	0.9%	-6.5%
PSEI	7,882	0.6%	-7.9%
Taiwan Taiex	11,021	0.5%	3.6%
Vietnam Index	976	-1.4%	-0.8%
Thai Stock Exh	1,714	-0.4%	-2.2%
Jakarta Stock Exh	5,905	-1.0%	-7.1%
Korea Stock Exh	2,316	0.4%	-6.2%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	8.82	1.48	6.0
SHANGHAI SE	11.05	1.46	2.9
HangSeng	11.36	1.29	3.7
PSEI	18.30	2.17	1.6
Taiwan Taiex	14.15	1.72	4.1
Vietnam Index	16.96	2.74	1.6
BSE Sensex 30	20.43	3.15	1.5

## Portfolio Buy Sell Net

FIPI	Buy	Sell	Net USDmn
5-Sep-18	4.2	(8.1)	(3.88)
MTD	9.4	(18.1)	(8.65)
CYTD	1,472.6	(1,745.7)	(273.12)
Foreign Ind.	0.0	(0.0)	(0.01)
Foreign Corp.	2.4	(7.0)	(4.62)
Overseas Pak	1.8	(1.0)	0.75

## LIPI USDmn

	Buy	Sell	Net USDmn
Individuals	32.0	(31.1)	0.98
Companies	4.7	(3.8)	0.90
Banks/DFIs	1.3	(0.5)	0.77
NBFC	0.0	(0.0)	0.01
Mutual Fund	5.7	(4.6)	1.04
Other Org.	0.6	(0.2)	0.31
Broker Prop. Tr.	7.9	(9.0)	(1.12)
Insur. Comp.	2.0	(1.0)	0.99

## Future

Scrp	Price	Chg	Vol
EPCL-SEP	32.5	(1.5)	4.4
TRG-SEP	30.9	(0.7)	4.4
BOP-SEP	11.7	0.1	3.6
MLCF-SEP	56.1	0.7	2.5
FCCL-SEP	24.9	(0.4)	2.4

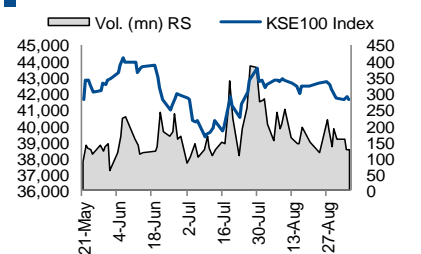
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	8.89%	9.23%	9.95%
Previous	8.89%	9.22%	9.95%
Change (bps)	-	1.00	-
KIBOR	03-m	06-m	12-m
Last	7.94%	8.07%	8.53%
Previous	7.93%	8.07%	8.49%
Change (bps)	1.00	-	4.00
USDPKR	Buy	Sell	
Open Market		124.16	124.35
Inter bank		124.10	124.30

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	578.0	580.0	-0.34%
Urea (bag)	1,648.0	1,656.0	-0.48%
FO (MT)	80,811.9	82,176.1	-1.66%
Cotton	8,210.0	8,160.0	0.61%
International	Current	Previous	Chg %
WTI(bbl)	68.63	68.72	-0.13%
Brent (bbl)	77.23	77.27	-0.05%
Arab Light	77.09	78.53	-1.83%
Coal(USD)	99.50	97.60	1.95%
Gold(Oz)	1,197.42	1,196.73	0.06%

## KSE100 - 3M Performance



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