

Investor Kit

Tuesday, 11 September 2018

Top News

ECC allow s 100,000 tons urea import to bridge shortfall in rabi season. <https://www.thenews.com.pk/print/366630-ecc-allow-s-100-000-tons-urea-import-to-bridge-shortfall-in-rabi-season>

Govt set to amend finance bill to end tax incentives. <https://www.thenews.com.pk/print/366631-govt-set-to-amend-finance-bill-to-end-tax-incentives>

Remittances up 13.45pc to \$3.9bln in July-August. <https://www.thenews.com.pk/print/366633-remittances-up-13-45pc-to-3-9bln-in-july-august>

OGDC discovers oil, gas in Kohat. <https://www.dawn.com/news/1432241/ogdc-discovers-oil-gas-in-kohat>

ECC again defers gas price hike decision. <https://www.thenews.com.pk/print/366680-ecc-again-defers-gas-price-hike-decision>

Rs120b burden will be transferred to power consumers. <https://nation.com.pk/11-Sep-2018/rs120b-burden-will-be-transferred-to-power-consumers>

Upcoming Events/BoD meetings

Company	Date	Time	Agenda
Amreli Steels Limited	11-Sep	4:00 KHI	FY18
Kohinoor Energy Ltd.	11-Sep	2:45 LHR	FY18
Millat Tractors Limited	12-Sep	9:00 LHR	FY18
Thal Limited	13-Sep	10:00 KHI	FY18
Thatta Cement Co. Pak	13-Sep	11:45 KHI	FY18
Murree Brewery Co.	13-Sep	12:00 RWL	FY18
Maple Leaf Cement	17-Sep	3:30 LHR	FY18
Nishat Power Limited	17-Sep	11:00 LHR	FY18
Merit Packaging Limitec	17-Sep	3:00 KHI	FY18
Pakistan Petroleum Ltd	18-Sep	10:00 KHI	FY18
Pakistan Stock Exch.	18-Sep	10:00 KHI	FY18
Pakistan Paper Prod.	18-Sep	10:30 KHI	FY18

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,997	40,684	29,773
Close (Prev.)	20,098	40,855	29,978
Chg	(102)	(171)	(205)
% Chg	-0.5%	-0.4%	-0.7%
CYTD	-1.1%	0.5%	0.0%
FYTD	-2.8%	-2.9%	-2.6%
Volume (mn)		60	113
Value Trade (PKRmn)		3,040	4,212
Market Cap (USDbn)		57.9	68.4

Vol Leaders

Scrip	Price	Chg	Vol
UNITY	39.2	1.7	9.7
FFL	34.1	0.7	7.2
TRG	29.3	1.1	5.6
EPCL	32.8	(0.1)	5.3
FCCL	24.3	(0.2)	5.1

Top Gainers

Scrip	Price	Chg	Chg %
HCAR	291.5	13.9	5.0%
UNITY	39.2	1.7	4.6%
MJREB	766.2	29.5	4.0%
TRG	29.3	1.1	3.9%
FATIMA	34.0	1.2	3.7%

Top Losers

Scrip	Price	Chg	Chg %
PAKT	2,275.4	(119.8)	-5.0%
ATLH	414.7	(18.3)	-4.2%
CSAP	72.0	(3.0)	-4.0%
PSMC	268.7	(9.4)	-3.4%
ASTL	69.6	(2.4)	-3.3%

Settled

Scrip	Price	Vol	Settled
UNITY	39.2	3.3	31.8%
FFL	34.1	1.8	22.3%
TRG	29.3	2.5	32.2%
KEL	5.4	2.5	36.1%
EPCL	32.8	2.3	34.1%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	38,390	0.4%	12.7%
SHANGHAI SE	2,702	0.4%	-18.3%
HangSeng	26,973	0.0%	-9.8%
PSEI	7,599	-0.5%	-11.2%
Taiwan Taix	10,847	-0.7%	1.9%
Vietnam Index	969	1.1%	-1.6%
Thai Stock Exh	1,689	-0.3%	-3.7%
Jakarta Stock Exh	5,851	1.3%	-7.9%
Korea Stock Exh	2,282	-0.3%	-7.5%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	8.61	1.45	6.2
SHANGHAI SE	10.84	1.43	2.9
HangSeng	10.95	1.25	3.8
PSEI	17.67	2.09	1.7
Taiwan Taix	13.92	1.70	4.1
Vietnam Index	16.73	2.69	1.6
BSE Sensex 30	20.53	3.17	1.5

Portfolio Buy Sell Net

FIPI	Buy	Sell	Net USDmn
10-Sep-18	3.4	(4.1)	(0.70)
MTD	21.5	(32.0)	(10.56)
CYTD	1,484.6	(1,759.6)	(275.02)
Foreign Ind.	0.0	(0.0)	0.04
Foreign Corp.	1.1	(2.6)	(1.48)
Overseas Pak	2.2	(1.5)	0.74

LIPI USDmn

	Buy	Sell	Net USDmn
Individuals	34.6	(34.8)	(0.18)
Companies	2.0	(1.9)	0.13
Banks/DFIs	1.1	(0.5)	0.55
NBFC	0.5	(0.1)	0.41
Mutual Fund	2.1	(2.6)	(0.48)
Other Org.	0.6	(0.6)	0.04
Broker Prop. Tr.	8.7	(8.9)	(0.21)
Insur. Comp.	1.0	(0.5)	0.44

Future

Scrip	Price	Chg	Vol
FCCL-SEP	24.5	0.2	8.3
FCCL-SEPB	23.2	0.0	7.9
EPCL-SEP	33.0	0.4	6.1
TRG-SEP	28.3	(1.2)	5.7
DGKC-SEP	102.7	(5.0)	4.8

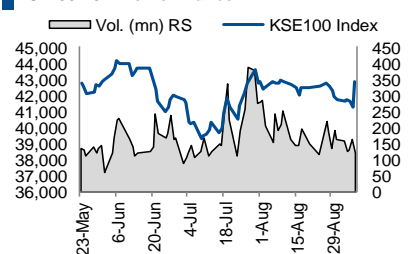
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	8.89%	9.23%	9.95%
Previous	8.89%	9.22%	9.95%
Change (bps)	-	1.00	-
KIBOR	03-m	06-m	12-m
Last	7.99%	8.13%	8.66%
Previous	7.97%	8.10%	8.57%
Change (bps)	2.00	3.00	9.00
USDPKR	Buy	Sell	
Open Market	124.16	124.34	
Inter bank	124.10	124.30	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	574.0	578.0	-0.69%
Urea (bag)	1,653.0	1,648.0	0.30%
FO (MT)	80,811.9	82,176.1	-1.66%
Cotton	7,645.0	7,545.0	1.33%
International	Current	Previous	Chg %
WTI(bbl)	67.59	67.54	0.07%
Brent (bbl)	77.51	77.37	0.18%
Arab Light	76.03	77.04	-1.31%
Coal(USD)	99.50	97.60	1.95%
Gold(Oz)	1,194.06	1,195.88	-0.15%

KSE100 - 3M Performance



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