

# Investor Kit

Monday, September 21, 2020

## Top News

**Jul-Aug FDI up 40pc YoY:** KARACHI: Foreign Direct Investment (FDI) in Pakistan surged by 40 percent during the first two months of this fiscal year (FY21). According to the State Bank of Pakistan (SBP), foreign investors made some \$227 million Foreign Direct Investment in Pakistan during July-August of FY21 compared to \$162 million in same period of last fiscal year (FY20), depicting an increase of 39.9 percent or \$64.7 million. During the period under review, FDI inflows were \$352 million as against outflow of \$125 million. <https://www.brecorder.com/news/40019521/jul-aug-fdi-up-40pc-yoy>

**World Bank tribunal issues stay in Reko Diq case:** ISLAMABAD: The World Bank's International Centre for Settlement of Investment Disputes (ICSID) has granted a stay on the enforcement of a penalty awarded against Pakistan in the Reko Diq mining lease dispute. <https://www.dawn.com/news/1580294/world-bank-tribunal-issues-stay-in-reko-diq-case>

**China confident over Pakistan's exit from FATF grey list:** ISLAMABAD: China on Thursday exuded confidence over a likely exit of Pakistan from an impending danger of inclusion in the list of countries under the tough surveillance of the global financial watchdog. <https://www.thenews.com.pk/print/716332-china-confident-over-pakistan-s-exit-from-fatf-grey-list>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,046.3	42,504.8	30,167.0
Close (Prev.)	17,943.8	42,334.8	30,065.2
Chg	102.4	170.0	101.8
% Chg	0.6%	0.4%	0.3%
CYTD	-3.3%	4.3%	4.0%
FYTD	13.5%	25.4%	20.7%
Volume (mn)	124.7	331.7	516.1
Value Trade (PKRbn)	5.6	9.5	13.6
Market Cap (USDbn)	1,226.8	1,878.5	7,945.4

## Vol Leaders

Scrip	Price	Chg %	Vol
PIBTL	13.98	4.7%	75.51
UNITY	18.09	7.5%	45.28
FFL	19.32	3.8%	38.86
KEL	4.28	4.6%	35.38
KAPCO	28.10	-6.2%	35.29

## Top Gainers

Scrip	Price	Chg	Chg %
MODAM	6.0	1.0	20.0%
GRYL	6.8	1.0	17.3%
UCAPM	1.0	0.1	11.8%
AEL	8.7	0.8	10.7%
FNBM	1.3	0.1	8.7%

## Top Losers

Scrip	Price	Chg	Chg %
KHSM	7.9	-1.0	-11.3%
KOIL	5.2	-0.5	-8.7%
OML	10.0	-0.9	-8.3%
ARPAK	111.0	-9.0	-7.5%
STJT	94.9	-7.7	-7.5%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	42,504.8	42,334.8	0.4%
SSE Composite	3,338.1	3,270.4	2.1%
BSE30	38,845.8	38,979.9	-0.3%
Hang Seng	24,455.4	24,340.9	0.5%
KOSPI	2,412.4	2,406.2	0.3%
Nikkei 225	23,360.3	23,319.4	0.2%
FTSE 100	6,007.1	6,049.9	-0.7%
S&P 500	27,657.4	27,902.0	-0.9%
DJIA	10,937.0	11,081.0	-1.3%
MSCI EM	1,108.5	1,106.8	0.2%
MSCI FM	518.0	517.5	0.1%
MSCI AWCI	567.0	570.2	-0.6%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.9	1.0	4.7
SSE Composite	14.8	1.5	2.2
BSE30	24.5	2.8	1.4
Hang Seng	12.8	1.0	3.0
KOSPI	17.4	1.0	1.8
Nikkei 225	23.2	1.7	1.8
FTSE 100	20.0	1.5	3.8
S&P 500	24.1	4.2	2.2
DJIA	30.6	7.0	0.8
MSCI EM	17.9	1.7	2.2
MSCI FM	15.4	1.6	2.7
MSCI AWCI	23.0	2.4	2.1

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
18-Sep-20	10.4	-10.5	-0.2
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-0.2</b>	<b>-15.3</b>	<b>-369.6</b>
Cement	-0.5	-1.9	-67.3
Banks	-1.0	-7.2	-105.7
Fertiliser	1.0	0.2	-24.4
Food	-0.1	-2.2	-4.6
E&Ps	0.2	-2.3	-97.9
OMCs	0.2	0.2	-8.2
Power	0.3	0.7	-11.3
Tech. & Comm.	0.0	3.4	5.9
Tex. Comp.	0.0	0.8	-12.3
All others	-0.2	-7.1	-43.9

## LIPI

Client Type	Last	MTD	CYTD
Individuals	-3.5	30.5	180.0
Mutual Funds	0.3	18.8	48.4
Banks/DFIs	-1.6	-16.0	-22.5
Companies	1.1	-20.1	19.1
Insurance Comp.	3.0	7.4	151.9
Brokers	0.4	-4.4	-17.4
Other Org.	-0.1	-0.2	6.7
NBFC	0.5	-0.6	3.3

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.10	7.10	0.0
6 month	7.16	7.16	0.0
12 month	7.27	7.28	-1.0
3 year	8.27	8.28	-1.0
5 year	8.99	8.99	0.0
7 year	9.25	9.25	0.0
10 year	9.58	9.59	-1.0

## Forex rates

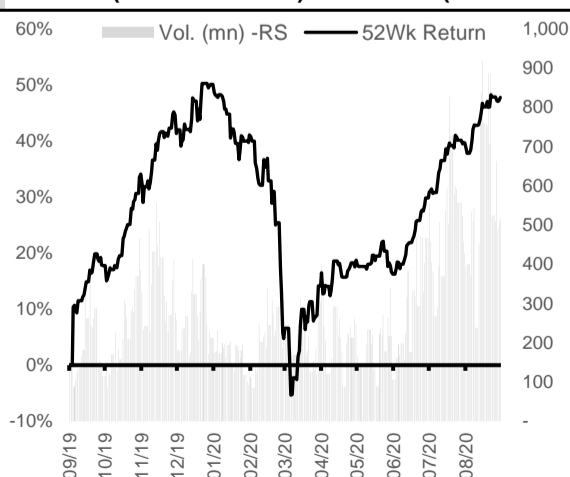
PKR	Last	Previous	Chg %
USD	166.3	166.0	0.1%
EUR	196.6	197.1	-0.3%
JPY	1.6	1.6	0.0%
GBP	214.5	215.8	-0.6%
CNY	24.5	24.6	-0.3%
<b>USD/PKR</b>		<b>Buy</b>	<b>Sell</b>
Inter-bank		166.2	166.6
Open-market		166.0	166.5

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	43.3	41.5	4.1%
Brent (bbl)	42.4	42.5	-0.4%
WTI (bbl)	41.1	41.0	0.3%
Coal (USD/ton)	57.9	57.9	0.0%
Steel (USD/ton)	296.5	296.0	0.2%
HRC (USD/ton)	3,923.0	3,925.0	-0.1%
CRC (USD/ton)	4,661.0	4,663.0	0.0%
Gold (USD/oz)	1,950.9	1,944.4	0.3%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	563.0	557.0	1.1%
Sona Urea	1,682.0	1,681.0	0.1%
DAP	3,742.0	3,593.0	4.1%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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