

Investor Kit

Monday, September 23, 2019



Top News

Trade deficit narrows 35.9 percent to \$3.9bn in July-August: KARACHI: Trade deficit sharply narrowed 35.86 percent year-on-year to \$3.924 billion in the first two months of the current fiscal year of 2019/20 as imports considerably decreased on regulatory measures and slowdown in oil shipments, but exports slightly increased during the period, official data showed on Friday.
<https://www.thenews.com.pk/print/529513-trade-deficit-narrows-35-9-percent-to-3-9bn-in-july-august>

IMF links decisive action to programme success:

ISLAMABAD: In a morale boost to the country's economic managers, the International Monetary Fund (IMF) has acknowledged that the PTI government's economic programme has made a promising start, and pushed for its "decisive implementation" to usher in stronger and sustainable growth.
<https://www.dawn.com/news/1506454/imf-links-decisive-action-to-programme-success>

US, Pakistan to improve economic engagement:

ISLAMABAD: The United States and Pakistan on Friday agreed to concentrate American-funded programs on economic growth, improving energy sector and other priority areas.
<https://www.thenews.com.pk/print/529521-us-pakistan-to-improve-economic-engagement>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	15,103	32,111	23,384
Close (Prev.)	15,147	32,184	23,429
Chg	(43.6)	(72.9)	(45.4)
% Chg	-0.29%	-0.23%	-0.19%
CYTD	-12.1%	-13.4%	-16.6%
FYTD	-5.0%	-5.3%	-6.4%
Volume (mn)		120	153
Value Trade (PKRmn)		5,310	5,822
Market Cap (USDbn)		34.25	48.56

Vol Leaders

Scrip	Price	Chg	Vol
MLCF	15.7	(1.0)	18.0
TRG	13.3	(0.8)	6.9
PIBTL	7.5	(0.4)	6.6
LOTCHEM	14.7	0.1	6.6
UNITY	8.8	(0.0)	6.4

Top Gainers

Scrip	Price	Chg	Chg %
JLICL	258.3	12.3	5.0%
SHFA	201.0	9.3	4.9%
EPCL	25.6	0.9	3.8%
DAWH	118.1	4.3	3.8%
FCEPL	56.9	1.8	3.2%

Scrip	Price	Chg	Chg %
HGFA	7.1	(0.6)	-7.66%
MLCF	15.7	(1.0)	-5.98%
TRG	13.3	(0.8)	-5.34%
HASCOL	24.0	(1.3)	-4.99%
PIOC	19.9	(1.0)	-4.79%

Settled

Scrip	Price	Vol	Settled
MLCF	15.7	2.5	0.3
PIBTL	7.5	2.1	0.3
UNITY	8.8	3.3	0.4
TRG	13.3	4.2	0.6
LOTCHEM	14.7	3.9	0.6

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	38,014.62	5.32%	5.40%
SHANGHAI SE	3,006.45	0.24%	20.55%
HangSeng	26,435.67	-0.13%	2.28%
PSEi	7,871.11	-0.51%	5.43%
Taiwan Taiex	10,929.69	0.32%	12.36%
Vietnam Index	990.36	-0.68%	10.96%
Thai Stock Exh	1,636.20	-0.27%	4.62%
Jakarta Stock Exh	6,231.47	-0.21%	0.60%
Korea Stock Exh	2,091.52	0.54%	2.47%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	5.78	1.03	7.80
SHANGHAI SE	11.81	1.51	2.62
HangSeng	10.57	1.17	3.90
PSEi	17.00	2.03	1.64
Taiwan Taiex	16.57	1.67	3.99
Vietnam Index	16.68	2.43	1.92
BSE Sensex 30	19.58	2.88	1.51

Portfolio	Buy	Sell	Net
FIPI			USDmn
20-Sep-19	9.8	(8.3)	1.57
MTD	69.2	(65.7)	3.43
CYTD	942.0	(863.9)	78.07
Foreign Ind.	0.0	(0.0)	(0.02)
Foreign Corp.	8.3	(7.1)	1.21
Overseas Pak	1.5	(1.2)	0.38
LIPI	USDmn		
Individuals	31.7	(29.6)	2.13
Companies	0.7	(1.1)	(0.33)
Banks/DFIs	1.5	(1.4)	0.10
NBFC	0.0	(0.0)	0.00
Mutual Fund	1.4	(2.9)	(1.47)
Other Org.	0.4	(0.3)	0.13
Broker Prop. Tr.	8.6	(9.4)	(0.77)
Insur. Comp.	0.6	(2.0)	(1.37)

Future (06-Sep-2019)

Scrip	Price	Chg	Vol
MLCF-SEP	15.8	(1.0)	14.4
TRG-SEP	13.3	(0.7)	7.7
PAEL-SEP	16.5	(0.6)	4.1
ISL-SEP	40.4	(0.6)	4.0
DGKC-SEP	47.1	(1.4)	4.0

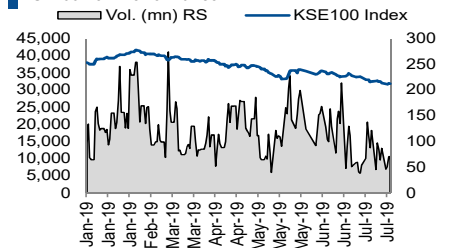
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	97.37%	88.23%	78.49%
Previous	97.37%	88.23%	78.49%
Change (bps)	-	-	-
KIBOR	03-m	06-m	12-m
Last	13.59%	13.67%	13.54%
Previous	13.73%	13.81%	13.80%
Change (bps)	(14.00)	(14.00)	(26.00)
USDPKR	Buy	Sell	
Open Market	155.9	156.5	
Inter bank	156.1	156.6	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	578.0	581.0	-0.52%
Urea (bag)	1,875.0	1,874.0	0.05%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	8,160.0	8,160.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	58.69	58.70	-0.02%
Brent (bbl)	64.96	64.71	0.39%
Arab Light	66.00	64.83	1.80%
Coal(USD)	61.50	61.90	-0.65%
Gold(Oz)	1,516.49	1,503.99	0.83%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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