

Investor Kit

Monday, 24 September 2018

Top News

The minister for information and broadcasting Fawad Chaudhry on Thursday said that Pakistan has invited Saudi Arabia to join China Pakistan Economic Corridor (CPEC) as 3rd strategic partner. Speaking at a presser about Prime Minister Imran Khan's two-day visit to Saudi Arabia and United Arab Emirates (UAE), he said that Pakistan's main interest lies in cooperation with Saudi Arabia on matters of trade and security.
<https://epaper.brecorder.com/2018/09/21/5-page/740151-new-s.html>

Minister for Foreign Affairs Shah Mehmood Qureshi has said that Pakistan had not demanded financial assistance from Saudi Arabia and United Arab Emirates rather Islamabad sought investment in different sectors.
<https://www.thenews.com.pk/print/372239-no-financial-assistance-sought-from-s-arabia-uae-qureshi>

Pakistan and Saudi Arabia will determine the quantum and areas of investment in their meeting scheduled to take place in Islamabad in the first week of October, said Federal Minister for Finance Asad Umer on Sunday.
<https://tribune.com.pk/story/1809840/1-pakistan-will-soon-ink-investment-deal-saudi-arabia-asad-umer/>

Foreign Minister Shah Mehmood Qureshi has said that his second meeting with the Trump administration's top diplomat will play a key role "in taking forward bilateral relations".
<https://tribune.com.pk/story/1809591/1-fm-qureshi-sees-second-meeting-pompeo-key-better-ties-us/>

The country's current account deficit widened by 10 percent during the first two months of this fiscal year (FY19) compared to corresponding period of last fiscal year (FY18).
<https://epaper.brecorder.com/2018/09/20/1-page/739944-new-s.html>

An amount of Rs 50 billion against power sector's circular debt may be released on Monday (tomorrow) to reduce the debt quantum from Rs 596 billion to Rs 546 billion. Sources said that there is growing pressure from Independent Power Producers (IPPs) to suspend power supply if the payment is not released to them for purchase of fuel to ensure operation of the power plants.
<https://epaper.brecorder.com/2018/09/23/1-page/740342-new-s.html>

Upcoming Events/BoD meetings

Company	Date	Time	Agenda
Al Shaheer Corp. Ltd.	25-Sep	9:30 KHI	FY18
Nimir Industries Chem.	25-Sep	11:00 LHR	FY18
Ittehad Chemical Ltd.	25-Sep	12:00 LHR	FY18
Netsol Tech. Limited	25-Sep	3:00 KHI	FY18
Arif Habib Corp. Ltd.	25-Sep	3:30 KHI	FY18

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PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	20,130	41,320	30,085
Close (Prev.)	20,143	41,238	30,077
Chg	(13)	82	8
% Chg	-0.1%	0.2%	0.0%
CYTD	-0.4%	2.1%	1.0%
FYTD	-2.1%	-1.4%	-1.6%
Volume (mn)		95	159
Value Trade (PKRmn)		4,451	5,668
Market Cap (USDbn)		58.3	68.8

Vol Leaders

Scrip	Price	Chg	Vol
KEL	5.4	0.0	30.6
SMBL	1.1	(0.0)	15.1
UNITY	37.5	1.3	9.4
PAEL	33.8	1.0	7.0
TRG	30.3	(0.1)	7.0

Top Gainers

Scrip	Price	Chg	Chg %
HCAR	291.0	13.9	5.0%
PSMC	303.4	14.4	5.0%
KOHC	130.2	6.2	5.0%
HMB	46.6	2.0	4.5%
PICT	248.3	9.2	3.8%

Top Losers

Scrip	Price	Chg	Chg %
NESTLE	8,986.0	(472.3)	-5.0%
PKGS	444.6	(12.0)	-2.6%
SNGP	94.9	(2.5)	-2.6%
KTML	52.0	(1.4)	-2.5%
ATLH	436.0	(10.0)	-2.2%

Settled

Scrip	Price	Vol	Settled
KEL	5.4	61.0	66.5%
SMBL	1.1	0.8	5.0%
UNITY	37.5	4.2	40.5%
TRG	30.3	2.9	32.0%
PAEL	33.8	2.6	33.1%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	36,842	-0.8%	8.2%
SHANGHAI SE	2,797	2.5%	-15.4%
HangSeng	27,954	1.7%	-6.6%
PSEI	7,383	3.5%	-13.7%
Taiwan Taiex	10,972	1.3%	3.1%
Vietnam Index	988	-0.4%	0.3%
Thai Stock Exh	1,756	0.2%	0.1%
Jakarta Stock Exh	5,958	0.4%	-6.3%
Korea Stock Exh	2,339	0.7%	-5.2%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.99	6.11	1.5
SHANGHAI SE	13.18	2.80	1.5
HangSeng	10.58	3.62	1.3
PSEI	18.96	1.73	2.0
Taiwan Taiex	14.20	4.12	1.7
Vietnam Index	17.15	2.74	1.5
BSE Sensex 30	24.16	1.51	3.0

Portfolio

FIPI	Buy	Sell	Net USDmn
19-Sep-18	10.0	(14.1)	(4.18)
MTD	54.0	(102.5)	(48.51)
CYTD	1,516.4	(1,829.4)	(312.97)
Foreign Ind.	0.0	(0.0)	(0.00)
Foreign Corp.	8.5	(12.7)	(4.24)
Overseas Pak	1.5	(1.4)	0.06

LIPI

	Buy	Sell	Net USDmn
Individuals	38.4	(36.2)	2.13
Companies	4.5	(3.4)	1.11
Banks/DFIs	1.4	(0.9)	0.55
NBFC	0.1	(0.1)	(0.01)
Mutual Fund	4.2	(5.5)	(1.25)
Other Org.	1.4	(0.2)	1.15
Broker Prop. Tr.	8.1	(8.5)	(0.39)
Insur. Comp.	1.9	(1.0)	0.89

Future

Scrip	Price	Chg	Vol
TRG-SEP	30.4	1.3	8.9
LOTCHEM-SEP	14.8	0.5	7.7
UNITY-SEP	36.7	1.7	6.0
DOL-SEP	29.9	0.5	4.1
MLCF-SEP	49.2	2.2	4.0

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	9.30%	9.54%	10.04%
Previous	9.32%	9.56%	10.04%
Change (bps)	(2.00)	(2.00)	-
KIBOR	03-m	06-m	12-m
Last	8.03%	8.17%	8.83%
Previous	8.04%	8.18%	8.79%
Change (bps)	(1.00)	(1.00)	4.00

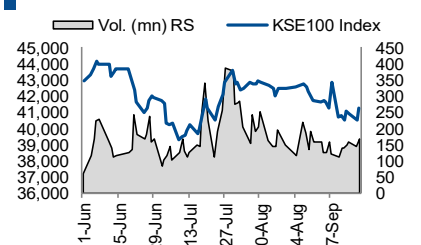
USDPKR	Buy	Sell
Open Market	124.16	124.34
Inter bank	124.10	124.30

Commodities

Local	Current	Previous	Chg %
Cement(bag)	567.0	570.0	-0.53%
Urea (bag)	1,647.0	1,644.0	0.18%
FO (MT)	81,708.1	80,811.9	1.11%
Cotton	8,360.0	8,460.0	-1.18%

International	Current	Previous	Chg %
WTI(bbl)	71.59	70.78	1.14%
Brent (bbl)	79.83	78.80	1.31%
Arab Light	78.64	78.57	0.09%
Coal(USD)	100.00	103.90	-3.75%
Gold(Oz)	1,197.10	1,200.04	-0.24%

KSE100 - 3M Performance



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