

Investor Kit

Monday, 04 February 2019

Top News

China comes to Pakistan's rescue with \$2.5b loan: China has agreed to provide \$2.5 billion in loans to Pakistan to boost official foreign exchange reserves that are not sufficient to provide cover to even two months of imports despite receiving \$4 billion loans from two Middle Eastern countries.
<https://tribune.com.pk/story/1902080/1-china-comes-pakistan-rescue-2-5b-loan/>

Revision in valuation: Real estate, building sector to suffer: The FBR's decision to enhance properties' value is likely to further depress the property market that has seen a severe cut in the transactions after the ban on non-filers to buy property above Rs5 million
<https://www.thenews.com.pk/print/427022-revision-in-valuation-real-estate-building-sector-to-suffer>

General Tyre plans to invest \$200 million in new plant: General Tyre and Rubber Company of Pakistan Limited (GTR) has planned to invest around \$200 million to set up new plant in the face of challenges including smuggling, especially via Afghan Transit Trade (ATT), and misdeclaration of tyres' sizes by importers, an official said on Saturday
<https://www.thenews.com.pk/print/426886-general-tyre-plans-to-invest-200-million-in-new-plant>

Inflation hits 4-year high of 7.2pc in January: Consumer inflation (CPI) jumped to 7.2 percent in January, as prices increased at the fastest rate in nearly four years following a series of devaluation of rupees in last calendar year, Pakistan Bureau of Statistics (PBS) data showed on Friday
<https://www.thenews.com.pk/print/426453-inflation-hits-4-year-high-of-7-2pc-in-january>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Engro Power Qadirpur	1-Feb	10:00	KHI	CY18
Mitchell's Fruit Farms	4-Feb	10:30	LHR	CY18
Thatta Cement Co. Ltd.	4-Feb	3:30	KHI	2QFY19
Jubilee Gen. Insurance	5-Feb	10:00	KHI	CY18
Engro Foods Limited	7-Feb	3:00	KHI	CY18
Hi-Tech Lubricants Ltd	7-Feb	3:00	KHI	CY18
Engro Fertilizers Ltd.	8-Feb	9:30	KHI	CY18
Jubilee Life Insurance	8-Feb	10:00	KHI	CY18
P.I.C.T.L	11-Feb	10:00	KHI	2QFY19
Fauji Cement Co. Ltd.	18-Feb	12:00	KPK	2QFY19
Kot Addu Power Co.	19-Feb	10:00	LHR	2QFY19
Unilever Pakistan Food	28-Feb	2:30	KHI	CY18

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PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,738	41,113	29,826
Close (Prev.)	19,578	40,800	29,663
Chg	160	313	163
% Chg	0.8%	0.8%	0.5%
CYTD	-2.4%	1.6%	0.2%
FYTD	-4.0%	-1.9%	-2.5%
Volume (mn)		128	229
Value Trade (PKRmn)		6,802	8,502
Market Cap (USDbn)		51.6	60.3

Vol Leaders

Scrip	Price	Chg	Vol
BOP	13.6	0.3	33.4
DSL	6.8	0.5	17.4
PAEL	27.8	0.1	12.5
PASL	1.4	0.3	8.9
PIBTL	12.6	(0.1)	8.7

Top Gainers

Scrip	Price	Chg	Chg %
PSMC	313.6	14.9	5.0%
INIL	154.3	7.3	5.0%
EFOODS	89.8	4.3	5.0%
UNITY	25.5	1.2	4.9%
ASTL	52.6	2.3	4.6%

Top Losers

Scrip	Price	Chg	Chg %
BYCO	10.2	(0.3)	-2.8%
SHFA	222.2	(5.8)	-2.6%
ARPL	549.7	(9.2)	-1.6%
ATRL	140.0	(2.2)	-1.6%
SEARL	259.7	(3.6)	-1.4%

Settled

Scrip	Price	Vol	Settled
DSL	6.8	5.4	0.3
PAEL	27.8	2.9	0.2
PIBTL	12.6	4.1	0.4
PASL	1.4	3.9	0.4
TRG	27.5	2.1	0.3

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	36,257	1.9%	0.5%
SHANGHAI SE	2,585	0.3%	3.6%
HangSeng	27,942	1.1%	8.1%
PSEI	8,007	0.3%	7.3%
Taiwan Taiex	9,932	0.0%	2.1%
Vietnam Index	911	-0.6%	2.0%
Thai Stock Exh	1,642	0.6%	5.0%
Jakarta Stock Exh	6,533	1.1%	5.5%
Korea Stock Exh	2,205	-0.1%	8.0%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	7.92	1.41	6.4
SHANGHAI SE	9.70	1.35	3.2
HangSeng	10.68	1.30	3.8
PSEI	16.70	2.14	1.7
Taiwan Taiex	13.53	1.50	4.7
Vietnam Index	14.26	2.41	1.7
BSE Sensex 30	21.31	3.00	1.5

Portfolio

FIPI	Buy	Sell	Net
1-Feb-19	8.7	(5.3)	3.47
MTD	8.7	(5.3)	3.47
CYTD	114.8	(95.1)	19.65
Foreign Ind.	0.0	-	0.01
Foreign Corp.	6.5	(3.2)	3.37
Overseas Pak	2.2	(2.1)	0.10

LIPI

	Buy	Sell	Net
Individuals	51.9	(49.9)	1.97
Companies	2.7	(4.8)	(2.13)
Banks/DFIs	0.8	(1.8)	(0.98)
NBFC	0.3	(0.0)	0.31
Mutual Fund	2.4	(4.5)	(2.12)
Other Org.	0.6	(0.7)	(0.12)
Broker Prop. Tr.	14.8	(13.2)	1.56
Insur. Comp.	1.0	(2.9)	(1.96)

Future

Scrip	Price	Chg	Vol
PAEL-FEB	27.9	0.1	8.2
BOP-FEB	13.7	0.3	7.8
TRG-FEB	27.3	(0.1)	5.4
UNITY-FEB	25.7	1.2	4.2
PIBTL-FEB	12.6	(0.1)	3.5

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.15%	12.64%	13.15%
Previous	12.15%	12.66%	13.15%
Change (bps)	-	(2.00)	-

KIBOR

	03-m	06-m	12-m
Last	10.52%	10.75%	11.32%
Previous	10.53%	10.75%	11.32%
Change (bps)	(1.00)	-	-

USDPKR

	Buy	Sell
Open Market	138.50	138.88
Inter bank	138.30	138.80

Commodities

Local	Current	Previous	Chg %
Cement(bag)	606.0	605.0	0.17%
Urea (bag)	1,825.0	1,807.0	1.00%
FO (MT)	79,842.0	89,154.0	-10.44%
Cotton	8,860.0	8,960.0	-1.12%

International

	Current	Previous	Chg %
WTI(bbl)	53.84	53.79	0.09%
Brent (bbl)	61.89	61.65	0.39%
Arab Light	62.04	61.47	0.93%
Coal(USD)	90.40	89.75	0.72%
Gold(Oz)	1,318.44	1,321.25	-0.21%

KSE100 - 3M Performance

Vol. (mn) RS KSE100 Index



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