

Investor Kit

Tuesday, 13 February 2018

Top News

Remittances being sent by overseas Pakistanis are on the uptick as the first seven months of the fiscal year have seen an inflow of \$11.4 billion, the State Bank of Pakistan reported on Monday, although the month of January saw a small downturn from December.
<https://www.dawn.com/news/1389002/remittances-climb-to-114bn-since-july>

Local car assemblers (including LCVs, Vans and Jeeps) sold 23,700 units in January 2018, up 13 per cent year-on-year and 23pc sequentially as start of the year was generally a robust period for auto sales.

<https://www.dawn.com/news/1389003/auto-sales-race-on-to-new-record>

Central Development Working Party (CDWP) has approved as many as 24 projects valued at Rs 184.8 billion, out of which 10 projects worth Rs 169.6 billion were referred to the Executive Committee of National Economic Council (ECNEC).

The Supreme Court on Monday rejected a petition of the Awami Muslim League (AML) chief Sheikh Rasheed Ahmed, seeking disqualification of Prime Minister Shahid Khaqan Abbasi for alleged corruption in the award of an LNG import contract.

<https://www.thenews.com.pk/print/280272-lng-case-sc-rejects-rasheed-s-petition-against-pm>

Upcoming Events/BoD meetings

| Company | Date | Time | Place | Agenda |
|------------------------|--------|-------|-------|--------|
| Jubilee Gen. Ins. Ltd. | 13-Feb | 10:00 | KHI | CY17 |
| WorldCall Telecom Ltd | 13-Feb | 3:00 | LHR | 3QCY17 |
| Bank Al Habib Limited | 14-Feb | 12:00 | KHI | CY17 |
| Meezan Bank Limited | 14-Feb | 10:00 | KHI | CY17 |
| Pak. Telecom. Co. Ltd. | 14-Feb | 2:00 | ISL | CY17 |
| Raffhan Maize Pro. Ltd | 14-Feb | 12:00 | UK | CY17 |
| EFU General Insurance | 14-Feb | 12:30 | KHI | CY17 |
| EFU Life Assurance Lt | 14-Feb | 11:00 | KHI | CY17 |
| Bank Al Habib Limited | 14-Feb | 12:00 | KHI | CY17 |
| Maple Leaf Cement | 15-Feb | 3:00 | LHR | 2QFY18 |
| MCB Bank Limited | 15-Feb | 11:00 | LHR | CY17 |
| Jubilee Life Insurance | 15-Feb | 10:00 | KHI | CY17 |
| Shezan Intern. Limited | 15-Feb | 11:00 | KHI | 2QFY18 |
| Maple Leaf Cement Far | 15-Feb | 15:00 | LHR | 1HFY18 |
| Habib Metro Bank Ltd | 16-Feb | 15:00 | KHI | CY17 |
| Amreli Steels Limite | 17-Feb | 10:00 | KHI | 1HFY18 |
| The Hub Power Com | 19-Feb | 10:00 | KHI | 1HFY18 |
| Ferozsons Lab Ltd | 19-Feb | 14:00 | LHR | 1HFY18 |
| Fauji Cement Co. Ltd. | 19-Feb | 10:30 | RWL | 2QFY18 |
| Pak. Tobacco Co. Ltd. | 20-Feb | 2:00 | ISL | CY17 |

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IGI Finex Securities Limited

PSX Data

| | KSE30 | KSE100 | KSE ALL |
|---------------------|--------|--------|---------|
| Close (Curr.) | 21,688 | 43,515 | 31,480 |
| Close (Prev.) | 21,896 | 43,809 | 31,656 |
| Chg | (208) | (294) | (176) |
| % Chg | -0.9% | -0.7% | -0.6% |
| CYTD | 7.3% | 7.5% | 5.7% |
| FYTD | -10.6% | -6.6% | -3.1% |
| Volume (mn) | | 66 | 215 |
| Value Trade (PKRmn) | | 4,861 | 7,940 |
| Market Cap (USDbn) | | 69.5 | 82.7 |

Vol Leaders

| Script | Price | Chg | Vol |
|--------|-------|-------|------|
| ANL | 17.9 | (1.0) | 34.3 |
| TRG | 39.1 | 0.8 | 12.2 |
| ASL | 21.5 | (0.3) | 9.7 |
| KEL | 6.6 | (0.0) | 8.6 |
| DFML | 44.6 | 2.1 | 8.4 |

Top Gainers

| Script | Price | Chg | Chg % |
|--------|-------|------|-------|
| SHFA | 310.7 | 14.8 | 5.0% |
| NPL | 34.3 | 1.6 | 5.0% |
| NCPL | 32.5 | 1.5 | 5.0% |
| DAWH | 132.2 | 5.4 | 4.2% |
| FML | 61.5 | 2.3 | 3.9% |

Top Losers

| Script | Price | Chg | Chg % |
|--------|-------|--------|-------|
| MUREB | 988.6 | (51.5) | -4.9% |
| UBL | 189.6 | (6.8) | -3.4% |
| MCB | 218.4 | (7.3) | -3.2% |
| JSCL | 21.0 | (0.6) | -2.9% |
| IGIL | 314.5 | (8.9) | -2.7% |

Settled

| Script | Price | Vol | Settled |
|--------|-------|------|---------|
| ANL | 17.9 | 10.4 | 30.1% |
| TRG | 39.1 | 3.6 | 23.6% |
| ASL | 21.5 | 3.3 | 28.1% |
| KEL | 6.6 | 6.0 | 58.0% |
| AGL | 5.8 | 4.2 | 61.4% |

Regional

| Exchange | Index | Chg % | CYTD |
|-------------------|--------|-------|-------|
| BSE Sensex 30 | 34,300 | 0.9% | 0.7% |
| SHANGHAI SE | 3,154 | 0.8% | -4.6% |
| HangSeng | 29,460 | -0.2% | -1.5% |
| PSEI | 8,488 | -0.2% | -0.8% |
| Taiwan Taiex | 10,421 | 0.5% | -2.1% |
| Vietnam Index | 1,042 | 3.8% | 5.8% |
| Thai Stock Exh | 1,799 | 0.7% | 2.6% |
| Jakarta Stock Exh | 6,523 | 0.3% | 2.6% |
| Korea Stock Exh | 2,385 | 0.9% | -3.3% |

Market Multiples

| Exchange | P/E | P/B | DY |
|---------------|-------|------|-----|
| KSE100 | 9.55 | 1.59 | 5.7 |
| SHANGHAI SE | 12.30 | 1.71 | 2.3 |
| HangSeng | 11.49 | 1.38 | 3.5 |
| PSEI | 18.58 | 2.48 | 1.5 |
| Taiwan Taiex | 13.37 | 1.71 | 4.2 |
| Vietnam Index | 18.42 | 2.93 | 1.7 |
| BSE Sensex 30 | 22.26 | 3.15 | 1.4 |

| Portfolio | Buy | Sell | Net |
|---------------|-------|---------|--------|
| FIPI | | | USDm n |
| 12-Feb-18 | 5.1 | (14.1) | (8.97) |
| MTD | 53.4 | (74.3) | (20.9) |
| CYTD | 381.2 | (316.3) | 64.8 |
| Foreign Ind. | 0.1 | (0.0) | 0.06 |
| Foreign Corp. | 1.7 | (11.6) | (9.9) |
| Overseas Pak | 3.3 | (2.4) | 0.87 |

| LIPI | Buy | Sell | Net |
|------------------|-------|---------|--------|
| Individuals | 58.07 | (55.22) | 2.85 |
| Companies | 3.84 | (2.32) | 1.52 |
| Banks/DFIs | 2.26 | (1.79) | 0.47 |
| NBFC | 0.0 | (0.0) | (0.01) |
| Mutual Fund | 7.0 | (4.9) | 2.07 |
| Other Org. | 1.5 | (1.2) | 0.34 |
| Broker Prop. Tr. | 13.2 | (12.9) | 0.25 |
| Insur. Comp. | 2.5 | (1.0) | 1.48 |

Future

| Script | Price | Chg | Vol |
|----------|-------|-------|------|
| TRG-FEB | 39.3 | 0.8 | 13.7 |
| ASL-FEB | 21.6 | (0.2) | 2.2 |
| DGKC-FEB | 151.4 | (0.6) | 2.1 |
| SSGC-FEB | 36.7 | (0.3) | 2.1 |
| NCL-FEB | 54.4 | 1.4 | 1.8 |

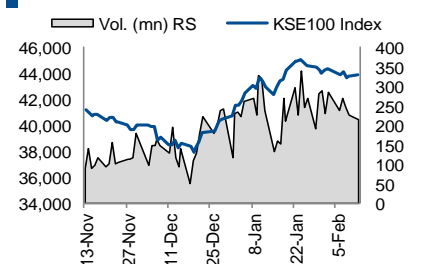
Fixed Income

| PIBs | 03-yr | 05-yr | 10-yr |
|--------------|--------|--------|-------|
| Last | 7.63% | 8.17% | 8.57% |
| Previous | 7.62% | 8.16% | 8.57% |
| Change (bps) | 1.00 | 1.00 | - |
| KIBOR | 03-m | 06-m | 12-m |
| Last | 6.36% | 6.43% | 6.74% |
| Previous | 6.36% | 6.43% | 6.74% |
| Change (bps) | - | - | - |
| USDPKR | Buy | Sell | |
| Open Market | 110.30 | 110.50 | |
| Inter bank | 110.46 | 110.64 | |

Commodities

| Local | Current | Previous | Chg % |
|---------------|----------|----------|--------|
| Cement(bag) | 525.0 | 529.0 | -0.76% |
| Urea (bag) | 1,413.0 | 1,414.0 | -0.07% |
| FO (M/T) | 67,051.9 | 67,052.4 | 0.00% |
| Cotton | 7,145.0 | 7,245.0 | -1.38% |
| International | Current | Previous | Chg % |
| WTI(bbl) | 59.86 | 59.20 | 1.11% |
| Brent (bbl) | 63.38 | 62.79 | 0.94% |
| Arab Light | 63.22 | 63.44 | -0.35% |
| Coal(USD) | 88.30 | 88.40 | -0.11% |
| Gold(Oz) | 1,317.23 | 1,318.76 | -0.12% |

KSE100 - 3M Performance



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