

Investor Kit

Thursday, 25 January 2018

Top News

EU official: Pakistan was on course towards securing an extension in the much-needed concessional trade with European Union (EU) bloc, an official said on Wednesday. <https://www.thenews.com.pk/print/272526-pakistan-on-right-course-to-secure-gsp-plus-extension-eu-official>

Fertiliser sales rose around seven percent to 8.24 million tons during the last calendar year as government's subsidy encouraged its demand in the growing agriculture sector.

<https://www.thenews.com.pk/print/272528-fertiliser-sales-up-seven-percent-to-8-24-million-tons-in-2017>

A total offer of 30.42 million shares was made against the offer size of 29.14m ordinary shares, at a strike price of Rs26 per share. The gross proceeds to the company from the IPO amounted to Rs757m before deducting underwriting discounts, commissions and offering expenses. The successful bidders will be provisionally allotted 75 per cent of the issue size ie 21.86m shares while the remaining 25pc ie 7.29m will be offered to retail investors and the general public at Rs26 per share, said a company announcement.

<https://www.dawn.com/news/1385066/matco-completes-book-building>

key policy rate may remain unchanged: The State Bank of Pakistan (SBP) will unveil monetary policy decision for next two months Friday with expectations of status quo due to positive inflation outlook.

<http://fp.brecorder.com/2018/01/20180125338285/>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Inter. Industries Limitec	25-Jan	10:00	KHI	2QFY18
Fauji Foods Limited	25-Jan	12:00	ISL	CY17
Fauji Fert. Bin Qasim	26-Jan	10:00	ISL	CY17
Lucky Cement Limited	26-Jan	10:30	KHI	2QFY18
Cres. Sreel & Allied	29-Jan	10:00	LHR	2QFY18
IGI Insurance Limited	30-Jan	3:30	LHR	1QCY17
IGI Insurance Limited	30-Jan	3:30	LHR	2QCY17
IGI Insurance Limited	30-Jan	3:30	LHR	3QCY17
Fauji Fertilizer Co. Ltd.	30-Jan	9:30	RWL	CY17
Mitchell's Fruit Farms	30-Jan	11:00	LHR	1QFY18
Archroma Pak. Limited	30-Jan	11:00	KHI	1QFY18
Pakistan Cables Ltd.	30-Jan	3:00	KHI	2QFY18
Engro Polymer & Chem	31-Jan	9:30	KHI	CY17
Pakistan Refinery Ltd.	31-Jan	11:30	KHI	2QFY18
Engro Power. Qadirpui	1-Feb	9:30	KHI	CY17
Kot Addu Power Co.	22-Feb	9:30	MUZ	2QFY18
Unilever Pak. Foods Lt	26-Feb	2:30	KHI	CY17
Atlas Honda Limited	31-Jan	11:00	KHI	3QFY17
TRG Pakistan Limited	31-Jan	7:00	KHI	1QFY17
Indus Motor Company I	23-Feb	10:00	KHI	2QFY17
. Arif Habib Limited	31-Jan	11:00	KHI	2QFY18

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	22,789	45,063	32,250
Close (Prev.)	22,712	44,907	32,106
Chg	77	156	144
% Chg	0.3%	0.3%	0.4%
CYTD	12.7%	11.3%	8.3%
FYTD	-6.0%	-3.2%	-0.8%
Volume (mn)		173	340
Value Trade (PKRmn)		14,692	18,165
Market Cap (USDbn)		71.8	84.7

Vol Leaders

Scrip	Price	Chg	Vol
TRG	34.7	(0.1)	29.0
FCCL	30.2	1.4	18.7
SSGC	36.4	0.4	15.2
ASL	21.0	0.2	14.6
POWER	10.4	0.4	14.2

Top Gainers

Scrip	Price	Chg	Chg %
SHEL	361.5	17.2	5.0%
EFOODS	86.7	4.1	5.0%
IBFL	62.3	3.0	5.0%
SCBPL	24.1	1.1	5.0%
LUCK	677.6	31.7	4.9%

Top Losers

Scrip	Price	Chg	Chg %
POL	596.8	(31.4)	-5.0%
ICI	785.8	(37.5)	-4.6%
EFUG	152.1	(5.4)	-3.4%
PPL	205.1	(6.8)	-3.2%
PAEL	59.9	(1.9)	-3.1%

Settled

Scrip	Price	Vol	Settled
TRG	34.7	6.4	18.9%
FCCL	30.2	10.2	49.4%
POWER	10.4	4.6	26.0%
SSGC	36.4	4.0	26.1%
PAEL	59.9	5.0	35.0%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	36,162	0.1%	6.2%
SHANGHAI SE	3,559	0.4%	7.6%
HangSeng	32,959	0.1%	10.2%
PSEI	8,920	-0.9%	4.2%
Taiwan Taiex	11,152	-0.9%	4.8%
Vietnam Index	1,087	2.4%	10.5%
Thai Stock Exh	1,839	0.4%	4.9%
Jakarta Stock Exh	6,615	-0.3%	4.1%
Korea Stock Exh	2,538	0.1%	2.9%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.71	1.65	5.6
SHANGHAI SE	13.85	1.93	2.0
HangSeng	13.07	1.54	3.1
PSEI	19.52	2.61	1.5
Taiwan Taiex	14.35	1.83	3.9
Vietnam Index	19.17	3.10	1.6
BSE Sensex 30	23.52	3.30	1.3

Portfolio	Buy	Sell	Net
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FIPI	Buy	Sell	Net
23-Jan-18	21.4	(13.6)	7.83
MTD	269.1	(170.9)	98.2
CYTD	269.1	(170.9)	98.2
Foreign Ind.	0.1	(0.1)	0.03
Foreign Corp.	13.8	(6.4)	7.4
Overseas Pak	7.5	(7.1)	0.42

LIPI	Buy	Sell	Net
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Individuals	151.26	(139.81)	11.45
Companies	11.03	(18.27)	(7.24)
Banks/DFIs	8.49	(14.45)	(5.95)
NBFC	1.0	(0.3)	0.74
Mutual Fund	17.9	(20.1)	(2.20)
Other Org.	3.7	(4.5)	(0.75)
Broker Prop. Tr.	37.6	(39.8)	(2.22)
Insur. Comp.	4.7	(6.3)	(1.66)

Future

Scrip	Price	Chg	Vol
TRG-FEB	34.8	(0.1)	28.9
TRG-JAN	34.7	(0.0)	17.9
POWER-FEB	10.2	0.4	16.6
POWER-JAN	10.4	0.5	14.3
PAEL-FEB	60.1	(2.2)	9.5

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.30%	7.89%	8.39%
Previous	7.32%	7.92%	8.40%
Change (bps)	(2.00)	(3.00)	(1.00)

KIBOR	03-m	06-m	12-m
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Last	6.16%	6.20%	6.50%
Previous	6.16%	6.21%	6.50%
Change (bps)	-	(1.00)	-

USDPKR	Buy	Sell
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Open Market	110.35	110.55
Inter bank	110.46	110.65

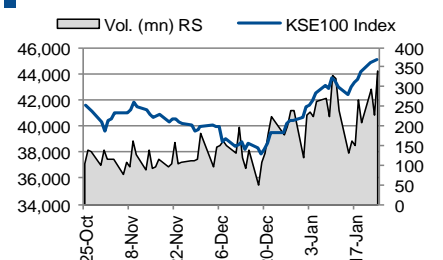
Commodities

Local	Current	Previous	Chg %
Cement(bag)	530.0	531.0	-0.19%
Urea (bag)	1,411.0	1,408.0	0.21%
FO (M/T)	67,052.4	65,689.2	2.08%
Cotton	7,645.0	7,745.0	-1.29%

International	Current	Previous	Chg %
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WTI(bbl)	64.46	64.47	-0.02%
Brent (bbl)	69.85	69.96	-0.16%
Arab Light	68.13	68.21	-0.12%
Coal(USD)	98.10	97.95	0.15%
Gold(Oz)	1,341.53	1,341.21	0.02%

KSE100 - 3M Performance



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