

Investor Kit

Friday, 27 July 2018

Top News

New government faces uphill economic tasks in days ahead: New government will have hard nuts to crack on economic front as it needs to immediately take some tough decisions to address the twin deficits, economists and analysts said on Thursday.
<https://www.thenews.com.pk/print/346600-new-government-faces-uphill-economic-tasks-in-days-ahead>

US looks forward to working with Imran-led govt: As Pakistan forms a new government, the United States looks for opportunities to work with it to advance the goals of security and stability in South Asia, the State Department said on Thursday.
<https://www.dawn.com/news/1423192/us-looks-forward-to-working-with-imran-led-govt>

BRICS nations pledge unity against US trade war threat: Five of the biggest emerging economies on Thursday stood by the multilateral system and vowed to strengthen economic cooperation in the face of US tariff threats and unilateralism.
<https://www.thenews.com.pk/print/346604-brics-nations-pledge-unity-against-us-trade-war-threat>

PML-N decides to sit on opposition benches in Centre, provinces: Despite rejecting the election results, the Pakistan Muslim League-Nawaz (PML-N) has decided to sit on the opposition benches in the Centre, Punjab and other provincial assemblies.
<https://www.thenews.com.pk/print/346860-pml-n-decides-to-sit-on-opposition-benches-in-centre-provinces>

Business community pins high hopes on next govt for economic revival: Trade and industry leaders want the incoming new government to immediately address the precarious economic conditions by taking all stakeholders on board and coming up with an economic revitalisation plan.
<https://www.dawn.com/news/1423174/business-community-pins-high-hopes-on-next-govt-for-economic-revival>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Security Papers Ltd.	27-Jul	10:00	KHI	FY18
Fauji Foods Limited	27-Jul	10:30	ISL	2QCY18
Wyeth Pakistan Limitec	27-Jul	11:00	KHI	2QFY18
Colgate-Palmolive (Pak)	27-Jul	11:00	KHI	FY18
BIFL Securities Limited	27-Jul	2:30	KHI	2QCY18
ICI Pakisatn Limited	27-Jul	3:00	KHI	FY18
Honda Atlas Cars (Pak)	28-Jul	11:00	KHI	1QFY19
Arif Habib Limited	28-Jul	3:00	KHI	FY18
Archroma Pakistan Ltd	30-Jul	11:00	KHI	3QFY18
Fauji Fert. Bin Qasim	30-Jul	11:30	ISL	2QCY18
Siemens Pak. Eng. Co.	30-Jul	1:00	GERM	3QFY18
Exide Pakistan Limited	30-Jul	11:30	KHI	1QFY19
Mitchell's Fruit Farms	30-Jul	2:00	LHR	3QFY18
Atlas Honda Limited	30-Jul	11:00	KHI	1QFY19
Lucky Cement Limited	31-Jul	11:30	KHI	FY18
Fauji Fertilizer Co. Ltd.	31-Jul	9:30	RWL	2QCY18
Aisha Steel Mills Ltd.	31-Jul	3:30	KHI	FY18

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	20,945	42,089	30,377
Close (Prev.)	20,461	41,339	30,019
Chg	484	750	358
% Chg	2.4%	1.8%	1.2%
CYTD	3.6%	4.0%	2.0%
FYTD	1.8%	0.4%	-0.7%
Volume (mn)		130	254
Value Trade (PKRmn)		7,178	9,225
Market Cap (USDbn)		57.0	67.5

Vol Leaders

Scrip	Price	Chg	Vol
BOP	11.8	(0.7)	25.0
PIAA	6.0	0.8	21.5
KEL	5.6	0.0	18.0
PIBTLR3	0.5	(0.0)	15.7
BYCO	13.3	0.5	8.8

Top Gainers

Scrip	Price	Chg	Chg %
JSCL	18.2	1.0	5.8%
PMPK	2,662.5	126.8	5.0%
ASTL	68.3	3.3	5.0%
EFOODS	91.9	4.4	5.0%
DGKC	109.2	5.2	5.0%

Top Losers

Scrip	Price	Chg	Chg %
BOP	11.8	(0.7)	-5.8%
COLG	2,980.0	(143.6)	-4.6%
ATRL	218.5	(5.6)	-2.5%
PAKT	2,150.0	(50.0)	-2.3%
BATA	1,893.4	(23.8)	-1.2%

Settled

Scrip	Price	Vol	Settled
PIAA	6.0	9.1	42.6%
KEL	5.6	8.2	41.7%
PIBTLR3	0.5	8.1	50.7%
LOTCEM	13.0	5.0	50.4%
BYCO	13.3	3.6	38.3%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	36,985	0.3%	8.6%
SHANGHAI SE	2,882	-0.7%	-12.8%
HangSeng	28,781	-0.5%	-3.8%
PSEI	7,666	2.0%	-10.4%
Taiwan Taiex	11,011	0.4%	3.5%
Vietnam Index	930	0.3%	-5.5%
Thai Stock Exh	1,702	0.7%	-3.0%
Jakarta Stock Exh	5,946	0.2%	-6.4%
Korea Stock Exh	2,289	0.7%	-7.2%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	8.68	1.49	6.0
SHANGHAI SE	11.52	1.54	2.7
HangSeng	11.63	1.28	3.5
PSEI	17.62	2.15	1.7
Taiwan Taiex	14.04	1.71	4.1
Vietnam Index	15.52	2.54	1.6
BSE Sensex 30	19.60	3.16	1.5

Portfolio	Buy	Sell	Net
FIPI			USDmn
26-Jul-18	11.2	(11.0)	0.13
MTD	104.6	(162.3)	(57.64)
CYTD	1,280.4	(1,471.4)	(191.02)
Foreign Ind.	0.1	(0.0)	0.04
Foreign Corp.	7.9	(8.2)	(0.32)
Overseas Pak	3.2	(2.8)	0.41

LIPI	Buy	Sell	Net
Individuals	78.5	(77.6)	0.81
Companies	5.0	(5.3)	(0.39)
Banks/DFIs	6.3	(3.8)	2.45
NBFC	0.1	(0.0)	0.03
Mutual Fund	3.4	(6.2)	(2.90)
Other Org.	2.2	(1.8)	0.37
Broker Prop. Tr.	25.5	(24.7)	0.84
Insur. Comp.	1.2	(2.5)	(1.34)

Future

Scrip	Price	Chg	Vol
KEL-JUL	5.5	0.0	12.2
POWER-JUL	8.7	0.1	12.1
KEL-AUG	5.6	0.0	11.6
TRG-AUG	30.4	1.0	10.9
POWER-AUG	8.6	0.1	8.8

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	8.82%	9.20%	9.92%
Previous	8.84%	9.20%	9.94%
Change (bps)	(2.00)	-	(2.00)
KIBOR	03-m	06-m	12-m
Last	7.91%	8.03%	8.44%
Previous	7.92%	8.03%	8.43%
Change (bps)	(1.00)	-	1.00
USDPKR	Buy	Sell	
Open Market		128.40	128.59
Inter bank		128.40	128.60

Commodities

Local	Current	Previous	Chg %
Cement(bag)	581.0	574.0	1.22%
Urea (bag)	1,614.0	1,601.0	0.81%
FO (MT)	77,442.3	76,108.5	1.75%
Cotton	9,445.0	9,545.0	-1.05%
International	Current	Previous	Chg %
WTI(bbl)	69.36	69.30	0.09%
Brent (bbl)	74.40	73.93	0.64%
Arab Light	74.29	73.79	0.68%
Coal(USD)	105.50	106.75	-1.17%
Gold(Oz)	1,230.99	1,231.63	-0.05%

KSE100 - 3M Performance

