## **Investor Kit**

Tuesday, 07 June 2016

## **BRP - 009**



Net

USDmn

(0.30)

8.3

(106.8)

(0.00)

(0.3) (0.01)

USDmn 9.04

0.15

Sell

(16.81)

(55.0)

(0.0)

(14.5)

(2.3)

(82.29)

(5.57)

(1,196.0)

Top News	PSX Data				Portfolio	Buy	
Economy		KSE30	KSE100	KSE ALL	FIPI		
Freezing potential and and appleting the	Close (Curr.)	21,429	37,352	25,108	6-Jun-16	16.51	
Fearing petroleum shortages and cost escalation, the Punjab government has rolled back imposition of	Close (Prev.)	21,368	37,223	25,116	MTD	63.2	
infrastructure development cess on petroleum products	Chg	61	129	(7)	CYTD	1,089.2	(
ab initio. http://www.dawn.com/news/1263214/punjab-	% Chg	0.3%	0.3%	0.0%	Foreign Ind.	0.0	
govt-rolls-back-development-cess	CYTD	11.1%	13.8%	9.5%	Foreign Corp.	14.2	
	FYTD	-0.7%	8.6%	4.5%	Overseas Pak	2.3	
Oil & Gas	Volume (mn)		161	228	LIPI		
The Cabinet Committee on Privatisation (CCoP) has	Value Trade (PKRmn)		10,606	11,954	Individuals	91.3	
approved divestment of GoP's shareholding in Mari Petroleum Company Limited (MPCL) either through incumbent Joint Venture or stock market. The sources	Market Cap (USDbn)		59.6	71.9	Companies	5.7	
	Vol Leaders				Banks/DFIs	4.2	
said MPCL was incorporated in 1984.	Scrip	Price	Chg	Vol	NBFC	5.9	
http://www.brecorder.com/market-data/stocks-a-	KEL	8.2	0.2	55.8	Mutual Fund	6.8	
bonds/0/53880/	LOTCHEM	6.9	0.0	18.7	Other Org.	2.3	
	FCCL	32.9	(1.3)	12.4	Broker Prop. Tr.	23.0	
Automobile	FATIMA	33.0	1.4	6.6	Future		
Contrary to a February report that quoted a "well-	SNGP	37.7	0.0	6.3	Scrip	Price	
informed source" saying that the latest Honda Civic	Top Gainers				KEL-JUN	8.2	
model will not be launched till the end of this year or the start of 2017, car buyers should now see the next	Scrip	Price	Chg	Chg %	EFERT-JUN	70.2	
generation of the model sooner than imagined. Honda	SEARL	515.1	24.5	5.0%	SNGP-JUN	37.8	
Atlas Cars – the local affiliate of Honda Japan – has	HCAR	322.5	15.4	5.0%	FCCL-JUN	33.0	
begun pre-booking orders for its latest Civic 2016 at a	NRL	400.2	19.1	5.0%	TRG-JUN	36.7	
partial payment of Rs1 million from Monday, marking a huge step towards the launch of the model.	FML	349.6	16.6	5.0%	Fixed Income		
http://tribune.com.pk/story/1117611/latest-model-honda-	IBFL	53.5	2.5	5.0%	PIBs	03-yr	
civic-hit-streets-sooner-expected/	Top Losers				Last	6.37%	
	Scrip	Price	Chg	Chg %	Previous	6.37%	
	JGICL	110.3	(5.8)	-5.0%	Change (bps)	-	
	RMPL	8270.0	(430.0)	-4.9%	KIBOR	03-m	
	AICL	51.6	(2.1)	-3.9%	Last	6.10%	
	MTL	588.8	(24.0)	-3.9%	Previous	6.10%	
	FCCL	32.9	(1.3)	-3.7%	Change (bps)	-	
	Settled				USDPKR		
	Scrip	Price	Vol	Settled	Open Market		
	KEL	8.2	32.0	50.6%	Inter bank		
	LOTCHEM	6.9	9.2	49.1%	Commodities		
	FCCL	32.9	6.8	54.1%	Local	Current	P
	FATIMA	33.0	3.8	49.5%	Cement(bag)	514.0	
	NML	121.5	3.6	48.5%	Urea (bag)	1,804.0	
	Regional				FO (M/T)	33,892.8	3
	Exchange	Index	Chg %	CYTD	Cotton	5,735.0	
	BSE Sensex 30	26,777	-0.2%	2.5%	International	Current	P
	SHANGHAI SE	2,934	-0.2%	-17.1%	WTI(bbl)	49.55	
	HangSeng	21,030	0.4%	-4.0%	Brent (bbl)	50.39	
	PSEi	7,598	1.1%	9.3%	Arab Light	46.29	
	Taiwan Taiex	8,597	0.1%	3.1%	Coal(USD)	58.95	
	Vietnam Index	620	-0.3%	7.1%	Gold(Oz)	1,245.90	1
	Thai Stock Exh	1,443	0.5%	12.1%	KSE100 - 3M Perf	ormance	
	Jakarta Stock Exh	4,896	0.9%	6.6%	Vol.	(mn) RS 🛛 🗕	
	Korea Stock Exh	1,986	0.0%	1.3%	38,000 37,000		_
	Market Multiples				36,000		
	Exchange	P/E	P/B	DY	35,000 34,000		F
	KSE100	9.79	1.77	5.6	33,000 32,000	-/ h_/	ſ
	SHANGHAI SE	13.42	1.62	2.1	31,000		
	HangSeng	11.46	1.10	3.7	31,000 30,000 29,000 28,000	N	
IGI Research	PSEi	19.39	2.60	1.7			_
research@igi.com.pk	Taiwan Taiex	13.47	1.46	4.0	29-Feb 14-Mar	28-Mar 11-Apr 25-Apr	Ţ
UAN: (+92-21) 111-444-001   (+92-21) 111-234-234	Vietnam Index	14.60	1.81	3.0	14-29	28 11	ż
ICI Einey Securities Limited	DEE Conserv 20	47 40	0.07	4 7			

## Automobile

	SHANGHAI SE	2,934	-0.2%	-17.170	(100)
	HangSeng	21,030	0.4%	-4.0%	Brent (bbl)
	PSEi	7,598	1.1%	9.3%	Arab Light
	Taiwan Taiex	8,597	0.1%	3.1%	Coal(USD)
	Vietnam Index	620	-0.3%	7.1%	Gold(Oz)
	Thai Stock Exh	1,443	0.5%	12.1%	KSE100 - 3M Perfor
	Jakarta Stock Exh	4,896	0.9%	6.6%	
	Korea Stock Exh	1,986	0.0%	1.3%	38,000
	Market Multiples				37,000 36,000
	Exchange	P/E	P/B	DY	35,000 34,000
	KSE100	9.79	1.77	5.6	33,000 32,000
	SHANGHAI SE	13.42	1.62	2.1	31,000
	HangSeng	11.46	1.10	3.7	30,000 - 29,000 -
IGI Research	PSEi	19.39	2.60	1.7	28,000
research@igi.com.pk	Taiwan Taiex	13.47	1.46	4.0	29-Feb 14-Mar
UAN: (+92-21) 111-444-001   (+92-21) 111-234-234	Vietnam Index	14.60	1.81	3.0	29-
IGI Finex Securities Limited	BSE Sensex 30	17.18	2.87	1.7	

oompanioo	0.17	(0.07)	00
Banks/DFIs	4.2	(8.38)	(4.17)
NBFC	5.9	(3.1)	2.81
Mutual Fund	6.8	(13.7)	(6.86)
Other Org.	2.3	(2.5)	(0.20)
Broker Prop. Tr.	23.0	(23.4)	(0.47)
Future			
Scrip	Price	Chg	Vol
KEL-JUN	8.2	0.2	5.0
EFERT-JUN	70.2	1.1	5.0
SNGP-JUN	37.8	0.1	2.9
FCCL-JUN	33.0	(1.2)	2.8
TRG-JUN	36.7	0.3	2.0
Fixed Income			
PIBs	03-yr	05-yr	10-yr
Last	6.37%	6.90%	7.98%
Previous	6.37%	6.90%	7.96%
Change (bps)	-	-	2.00
KIBOR	03-m	06-m	12-m
Last	6.10%	6.14%	6.45%
Previous	6.10%	6.14%	6.46%
Change (bps)	-	-	(1.00)
USDPKR		Buy	Sell
Open Market		105.10	105.30
Inter bank		104.60	104.79
Commodities			
Local	Current	Previous	Chg %
Cement(bag)	514.0	513.0	0.19%
Urea (bag)	1,804.0	1,815.0	-0.61%
FO (M/T)	33,892.8	32,258.4	5.07%
Cotton	5,735.0	5,735.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	49.55	49.69	-0.28%
Brent (bbl)	50.39	50.55	-0.32%
Arab Light	46.29	46.01	0.61%
Coal(USD)	58.95	57.50	2.52%
Gold(Oz)	1,245.90	1,247.40	-0.12%
KSE100 - 3M Perf	ormance		



