

Investor Kit

Tuesday, 27 November 2018

Top News

PM, CoAS visit North Waziristan: Prime Minister Imran Khan and Chief of Army Staff (CoAS), General Qamar Javed Bajw visited North Waziristan. Key federal/provincial ministers, Governor KP and Chief Minister KP accompanied Prime Minister.

<https://fp.brecorder.com/2018/11/20181127426573/>

Gas load management plan may be approved by ECC: The Economic Coordination Committee (ECC) of the Cabinet may approve gas load management plan for three months, December 2018 to February 2019, owing to shortage of natural gas in the country in its upcoming meeting where it will also be informed on progress for acquiring Islamic financing facility for power sector.

<https://fp.brecorder.com/2018/11/20181127426579/>

Pakistan, Indonesia identify potential areas for cooperation: The second meeting of bilateral consultative forum between Pakistan and the Indonesia was held in Islamabad on Monday. The Indonesian delegation was led by Desra Percaya, Director General for Asia-Pacific and African Affairs, Ministry of Foreign Affairs of Indonesia and the Pakistan delegation was led by Imtiaz Ahmad, Additional Secretary Asia Pacific, Ministry of Foreign Affairs of Pakistan, says a press release issued here.

<https://fp.brecorder.com/2018/11/20181127426590/>

Gold, emerald mines sector in KP: Canadian investors show interest: A representative delegation of Canadian investors on Monday expressed willingness to invest in gold and emerald mines of Khyber Pakhtunkhwa. They showed the interest during a meeting with Khyber Pakhtunkhwa Minister for Mines and Minerals Dr Amjad Ali Khan here at his office. The members of the Canadian delegation informed the minister that Canadian companies run by world famous scientists and geologists are taking keen interest in investment in the KP.

<https://fp.brecorder.com/2018/11/20181127426638/>

Imran directs finalisation of trade, tariff policies by end of December: ISLAMABAD: Prime Minister Imran Khan has directed the Commerce Division to finalise three strategic policy documents ahead of Dec 31, a senior official told Dawn on Monday.

<https://www.dawn.com/news/1447901/imran-directs-finalisation-of-trade-tariff-policies-by-end-of-december>

Crucial meeting of PSMA likely today: Pakistan Sugar Mills Association (PSMA) has refused to run mills until the government ensures fair operating system. The Association's representatives are expected to hold meetings with the concerned authorities on Tuesday (today).

<https://fp.brecorder.com/2018/11/20181127426585/>

Upcoming Events/BoD meetings

Company	Date	Time	Agenda
Hinopak Motors Limited	27-Nov	12:00	KHI 2QFY19
Siemens Pakistan Eng.	28-Nov	10:45	ISL FY18
Exide Pakistan Limited	29-Nov	11:00	KHI 2QFY19

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,409	40,772	29,437
Close (Prev.)	19,443	40,869	29,501
Chg	(33)	(98)	(64)
% Chg	-0.2%	-0.2%	-0.2%
CYTD	-4.0%	0.7%	-1.1%
FYTD	-5.6%	-2.7%	-3.7%
Volume (mn)		69	135
Value Trade (PKRmn)		5,359	6,913
Market Cap (USDbn)		52.5	61.8

Vol Leaders

Scrip	Price	Chg	Vol
POWER	8.4	0.3	14.5
LOTCEM	18.8	(0.4)	10.3
PAEL	30.9	(1.6)	10.1
TRG	28.8	(1.3)	6.5
EPCL	39.9	(0.8)	5.8

Top Gainers

Scrip	Price	Chg	Chg %
EFOODS	87.2	4.2	5.0%
COLG	2,524.0	114.0	4.7%
FFBL	41.0	1.0	2.5%
PAKT	2,300.0	43.6	1.9%
ABL	105.0	1.9	1.8%

Top Losers

Scrip	Price	Chg	Chg %
PMPK	3,173.5	(167.0)	-5.0%
PAEL	30.9	(1.6)	-5.0%
TRG	28.8	(1.3)	-4.4%
PICT	231.2	(9.0)	-3.8%
UNITY	30.9	(1.1)	-3.6%

Settled

Scrip	Price	Vol	Settled
POWER	8.4	3.8	24%
LOTCEM	18.8	5.5	42%
PAEL	30.9	7.2	64%
BOP	12.8	2.9	39%
TRG	28.8	2.6	35%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	34,981	0.0%	2.7%
SHANGHAI SE	2,579	-2.5%	-22.0%
HangSeng	25,928	-0.4%	-13.3%
PSEI	7,340	1.0%	-14.2%
Taiwan TaieX	9,667	-0.5%	-9.2%
Vietnam Index	918	-0.7%	-6.7%
Thai Stock Exh	1,622	1.1%	-7.5%
Jakarta Stock Exh	6,006	0.3%	-5.5%
Korea Stock Exh	2,057	-0.6%	-16.6%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.62	1.42	6.3
SHANGHAI SE	11.99	1.34	3.1
HangSeng	9.82	1.21	3.9
PSEI	18.55	1.96	1.7
Taiwan TaieX	12.89	1.54	4.8
Vietnam Index	16.12	2.48	1.7
BSE Sensex 30	22.86	2.99	1.6

Portfolio	Buy	Sell	Net
FIPI			USDmn
26-Nov-18	6.9	(9.7)	(2.75)
MTD	101.0	(152.6)	(51.57)
CYTD	1,765.3	(2,225.6)	(460.27)
Foreign Ind.	0.0	(0.0)	(0.01)
Foreign Corp.	4.6	(7.4)	(2.73)
Overseas Pak	2.3	(2.3)	(0.02)
LIPI			USDmn
Individuals	49.4	(50.2)	(0.87)
Companies	4.7	(7.2)	(2.46)
Banks/DFIs	0.6	(0.4)	0.17
NBFC	0.0	(0.0)	0.04
Mutual Fund	4.8	(1.9)	2.91
Other Org.	1.0	(0.7)	0.30
Broker Prop. Tr.	17.7	(19.7)	(2.02)
Insur. Comp.	6.3	(1.6)	4.69

Future

Scrip	Price	Chg	Vol
TRG-NOV	28.9	(1.3)	9.2
PAEL-DEC	30.9	(1.6)	9.0
PAEL-NOV	30.9	(1.6)	8.4
TRG-DEC	29.2	(1.1)	7.8
BOP-NOV	12.8	(0.1)	6.6

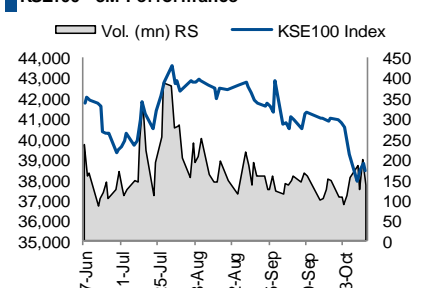
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	11.11%	11.62%	12.20%
Previous	11.08%	11.63%	12.20%
Change (bps)	3.00	(1.00)	-
KIBOR	03-m	06-m	12-m
Last	9.40%	9.93%	10.57%
Previous	9.42%	9.90%	10.54%
Change (bps)	(2.00)	3.00	3.00
USDPKR	Buy	Sell	
Open Market	133.90	134.08	
Inter bank	133.70	133.90	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	601.0	599.0	0.33%
Urea (bag)	1,760.0	1,759.0	0.06%
FO (MT)	92,771.6	94,123.0	-1.44%
Cotton	8,960.0	9,010.0	-0.55%
International	Current	Previous	Chg %
WTI(bbl)	51.48	51.63	-0.29%
Brent (bbl)	60.46	60.48	-0.03%
Arab Light	60.78	62.58	-2.88%
Coal(USD)	88.50	89.50	-1.12%
Gold(Oz)	1,222.03	1,222.40	-0.03%

KSE100 - 3M Performance



Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Suleman Ashraf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	suleman.ashraf@igi.com.pk
Muhammad Saad	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 816	muhammad.saad@igi.com.pk
Umesh Solanki	Database Manager	Tel: (+92-21) 111-234-234 Ext: 974	umesh.solanki@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 35777863-70	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mehtab.ali@igi.com.pk
Zeeshan Kayani	Branch Manager (Abbottabad)	Tel: (+92-992) 408243-44	zeeshan.kayani@igi.com.pk
Ihsan Mohammad	Branch Manager (Peshawar)	Tel: (92-91) 5253035	ihsan.mohammad@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, PSX Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2,
Fax: (+92-21) 32429607

Lahore Office

Shop # G-009, Ground Floor,
Packages Mall
Tel: (+92-42) 35777863-70, 35876075-76
Fax: (+92-42) 35763542

Faisalabad Office

Room #: 515-516, 5th Floor, State Life
Building, 2- Liaquat Road
Tel: (+92-41) 2540843-45
Fax: (+92-41) 2540815

Multan Office

Mezzanine Floor, Abdali Tower,
Abdali Road
Tel: (92-992) 408243 - 44

Peshawar Office

2nd Floor, The Mall Tower,
35 The Mall Peshawar Cantt.
Tel: (92-91) 5253035, 5278448

Islamabad Office

Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza,
Block- B, Jinnah Avenue, Blue Area
Tel: (+92-51) 2604861-2, 2604864, 2273439
Fax: (+92-51) 2273861

Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,
Model Town, Town Hall Road
Tel: (+92-68) 5871653-6, 5871652
Fax: (+92-68) 5871651

Abbottabad Office

Ground Floor, Al Fatah Shopping Center,
Opp. Radio Station, Mansehra Road
Tel: (+92-99) 2408243 - 44

Sialkot Office

Suite No. 10 & 11, 1st Floor, Soni Square,
Mubarik Pura
Tel: (+92-52) 3258437, 3258762

IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

© Copyright 2018 IGI Finex Securities Limited