

Investor Kit

Tuesday, 02 October 2018

Top News

ISLAMABAD: Consumer price index (CPI) inflation clocked in at 5.1 percent year-on-year in September 2018 against 3.86 percent during the corresponding month of the last year, the Pakistan Bureau of Statistics (PBS) reported on Monday.

<https://www.thenews.com.pk/print/375375-cpi-eases-to-5-12-percent-in-year-to-september>

Coordination Committee (ECC) of the Cabinet scheduled for Tuesday (today) with Finance Minister Asad Umar in the chair, is expected to consider an increase in power tariff, issuance of National Security Certificate (NSC) to KE and export of 1 million tons of sugar. Well-informed sources told Business Recorder that the Power Division has finalised a comprehensive plan after getting technical opinion from National Electric Power Regulatory Authority (Nepra).

<https://fp.brecorder.com/2018/10/20181002411933/>

Honda raises bike price for 4th time: KARACHI: Amid falling sales from May onwards and the suspension of bike registrations, Atlas Honda Ltd (AHL) on Monday came out with its fourth price jump by Rs400-4,000 on different models.

<https://www.dawn.com/news/1436299/honda-raises-bike-price-for-4th-time>

The first 660MW lignite coal power plant in Thar will start supplying electricity to the national grid by December, said Director Mining and Operations Engro Energy Ltd Syed Murtaza Azhar Rizvi on Monday.

<https://www.dawn.com/news/1436292/thar-coal-to-produce-electricity-by-december>

Petroleum prices: PL goes high, GST down: The government, for the second month running, has decided to keep the petroleum products' prices unchanged for October 2018. The decision came despite international oil prices touching a 45-month high, with Brent having crossed \$80/bbl.

<https://fp.brecorder.com/2018/10/20181002411955/>

Upcoming Events/BoD meetings

Company	Date	Time	Agenda
Gharibwal Cement Ltd	1-Oct	4:00 LHR	FY18
Tariq Glass Limited	1-Oct	11:00 LHR	FY18
Loads Limited	1-Oct	12:30 KHI	FY18
Macpac Films Limited	1-Oct	4:00 KHI	FY18
Nishat Chunian Limited	2-Oct	2:30 LHR	FY18
Byco Petroleum Pak.	2-Oct	11:30 KHI	FY18
Macter International Ltd	3-Oct	11:00 KHI	FY18
Pak. Int. Bulk Term. Ltd	3-Oct	3:30 KHI	FY18
Balochistan Glass Ltd	3-Oct	4:00 LHR	FY18
Treet Corporation Ltd.	4-Oct	11:00 LHR	FY18
Flying Cement Limited	5-Oct	10:00 LHR	FY18
Roshan Packages Ltd	6-Oct	12:00 LHR	FY18
Kohinoor Power Co. Lt	6-Oct	12:00 LHR	FY18
Philip Morris (Pakistan)	18-Oct	2:00 KHI	3QCY18
Unilever Pak. Foods Ltd	26-Oct	2:30 KHI	3QCY18

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PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,886	40,929	29,921
Close (Prev.)	19,918	40,999	29,944
Chg	(32)	(69)	(23)
% Chg	-0.2%	-0.2%	-0.1%
CYTD	-1.6%	1.1%	0.5%
FYTD	-3.3%	-2.3%	-2.2%
Volume (mn)		71	106
Value Trade (PKRmn)		2,640	3,474
Market Cap (USDbn)		58.7	68.4

Vol Leaders

Script	Price	Chg	Vol
BOP	11.8	(0.0)	21.2
UNITY	32.0	0.6	14.9
PAEL	31.2	0.5	4.0
EPCL	29.8	0.8	3.8
DOL	29.5	1.4	3.4

Top Gainers

Script	Price	Chg	Chg %
SCBPL	23.6	1.1	4.9%
SHFA	282.5	8.6	3.1%
PAKT	2,590.0	73.0	2.9%
EPCL	29.8	0.8	2.7%
TRG	28.4	0.7	2.6%

Top Losers

Script	Price	Chg	Chg %
KTML	51.9	(2.4)	-4.4%
COLG	2,300.1	(99.9)	-4.2%
GLAXO	141.9	(5.9)	-4.0%
HUMNL	6.2	(0.3)	-4.0%
ATRL	145.7	(5.6)	-3.7%

Settled

Script	Price	Vol	Settled
UNITY	32.0	4.9	30.6%
PAEL	31.2	1.7	30.6%
EPCL	29.8	2.0	37.9%
TRG	28.4	1.4	30.2%
LOTICHEM	13.8	2.0	48.3%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	36,526	0.8%	7.3%
SHANGHAI SE	2,821	1.1%	-14.7%
HangSeng	27,789	0.3%	-7.1%
PSEI	7,222	-0.8%	-15.6%
Taiwan Taiex	11,052	0.4%	3.8%
Vietnam Index	1,013	-0.4%	2.9%
Thai Stock Exh	1,760	0.2%	0.4%
Jakarta Stock Exh	5,945	-0.5%	-6.5%
Korea Stock Exh	2,339	-0.2%	-5.2%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	8.52	1.44	6.2
SHANGHAI SE	11.47	1.50	2.8
HangSeng	11.39	1.30	3.6
PSEI	16.75	1.99	1.8
Taiwan Taiex	14.23	1.73	4.1
Vietnam Index	17.30	2.84	1.6
BSE Sensex 30	19.62	3.03	1.5

Portfolio Buy Sell Net

FIPI	Buy	Sell	Net USDmn
1-Oct-18	2.7	(5.7)	(3.03)
MTD	2.7	(5.7)	(3.03)
CYTD	1,559.8	(1,885.2)	(325.43)
Foreign Ind.	0.0	(0.0)	(0.00)
Foreign Corp.	1.3	(4.5)	(3.22)
Overseas Pak	1.4	(1.2)	0.18

LIPI USDmn

LIPI	Buy	Sell	Net USDmn
Individuals	25.9	(24.4)	1.58
Companies	2.3	(2.7)	(0.43)
Banks/DFIs	1.4	(1.1)	0.27
NBFC	-	(0.1)	(0.13)
Mutual Fund	2.8	(1.5)	1.29
Other Org.	0.6	(0.5)	0.10
Broker Prop. Tr.	8.0	(7.4)	0.54
Insur. Comp.	0.6	(0.8)	(0.19)

Future

Script	Price	Chg	Vol
UNITY-OCT	31.9	0.4	11.9
TRG-OCT	28.5	0.6	5.3
BOP-OCT	11.9	(0.1)	3.2
PAEL-OCT	31.4	0.5	3.1
DOL-OCT	29.8	1.4	2.4

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	9.27%	9.54%	10.05%
Previous	9.25%	9.53%	10.05%
Change (bps)	2.00	1.00	-

KIBOR 03-m 06-m 12-m

	03-m	06-m	12-m
Last	8.28%	8.53%	9.03%
Previous	8.24%	8.50%	8.98%
Change (bps)	4.00	3.00	5.00

USDPKR Buy Sell

	Buy	Sell
Open Market	124.16	124.34
Inter bank	124.10	124.30

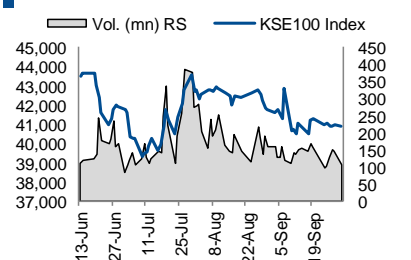
Commodities

Local	Current	Previous	Chg %
Cement(bag)	591.0	567.0	4.23%
Urea (bag)	1,650.0	1,647.0	0.18%
FO (M/T)	81,708.1	80,811.9	1.11%
Cotton	8,060.0	8,160.0	-1.23%

International Current Previous Chg %

	Current	Previous	Chg %
WTI(bbl)	73.52	73.25	0.37%
Brent (bbl)	83.17	82.73	0.53%
Arab Light	82.31	81.66	0.80%
Coal(USD)	101.15	101.25	-0.10%
Gold(Oz)	1,189.19	1,190.88	-0.14%

KSE100 - 3M Performance



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