

Investor Kit

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IGI
Securities
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Top News

PTI govt hints at cutting PSDP to bridge tax shortfall:The government on Tuesday hinted at cutting the development budget to compensate for the Rs114-billion revenue shortfall in a desperate attempt to meet the International Monetary Fund (IMF) condition of restricting the primary budget deficit to Rs102 billion in the first quarter

Power up by Re0.53 per unit:Amid the IMF's demand for reforming the power sector and slashing subsidies for the consumers, the federal government on Tuesday notified Re0.53 per unit increase in the power tariff to collect Rs53.52 billion over the next 12 months.

Oil recovers ground after U.S. data shows crude stock

build:Oil rebounded from several days of declining values after industry data showed a surprise drop in U.S. crude inventories, offsetting weak economic readings in the United States that have depressed global stock markets.

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	51,546	32,254	23,500
Close (Prev.)	51,151	32,079	23,428
Chg	394.9	175.5	72.6
% Chg	0.77%	0.55%	0.31%
CYTD	200.1%	-13.0%	-16.2%
FYTD	224.3%	-4.9%	-5.9%
Volume (mn)		132	181
Value Trade (PKRmn)		4,090	5,000
Market Cap (USDbn)		34.18	48.56

Vol Leaders

Scrip	Price	Chg	Vol
KEL	3.8	0.2	22.9
UNITY	9.2	0.4	19.4
FCCL	14.4	1.0	14.7
MLCF	15.6	1.0	11.6
BOP	9.0	0.3	9.6

Top Gainers

Scrip	Price	Chg	Chg %
NCPL	17.4	1.0	5.9%
KTML	23.7	1.1	5.0%
EFUG	90.3	4.3	5.0%
SRVI	538.5	23.9	4.6%
GSKCH	209.7	7.8	3.8%

Top Losers

Scrip	Price	Chg	Chg %
PMPK	3,231.0	(170.1)	-5.00%
JLICL	315.0	(14.7)	-4.44%
SML	34.1	(1.4)	-3.94%
FHAM	10.0	(0.4)	-3.74%
GHGL	40.8	(1.4)	-3.20%

Settled

Scrip	Price	Vol	Settled
KEL	3.8	13.4	0.5
UNITY	9.2	7.7	0.3
FCCL	14.4	8.9	0.6
MLCF	15.6	4.4	0.3
BOP	9.0	3.9	0.3

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	38,667.33	-0.40%	7.21%
SHANGHAI SE	2,905.19	-0.92%	16.49%
HangSeng	26,092.27	0.53%	0.95%
PSEi	7,779.07	-0.51%	4.19%
Taiwan Taix	10,829.68	-0.39%	11.33%
Vietnam Index	996.56	-0.13%	11.65%
Thai Stock Exh	1,637.22	-0.40%	4.69%
Jakarta Stock Exh	6,169.10	-0.45%	-0.41%
Korea Stock Exh	2,063.05	0.64%	1.08%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	5.78	1.03	7.83
SHANGHAI SE	11.44	1.46	2.71
HangSeng	10.44	1.15	3.95
PSEi	16.80	2.01	1.66
Taiwan Taix	16.43	1.66	4.00
Vietnam Index	16.77	2.44	1.91
BSE Sensex 30	20.78	2.91	1.49

Portfolio

FIPI	Buy	Sell	Net
1-Oct-19	5.4	(3.6)	1.80
MTD	91.4	(94.9)	(3.54)
CYTD	977.9	(906.8)	71.10
Foreign Ind.	0.0	(0.1)	(0.04)
Foreign Corp.	3.0	(4.1)	(1.08)
Overseas Pak	3.3	(1.7)	1.61

LIPI

	USDmn		
Individuals	31.4	(30.6)	0.79
Companies	0.8	(0.5)	0.38
Banks/DFIs	0.4	(1.7)	(1.27)
NBFC	0.3	(0.0)	0.33
Mutual Fund	3.0	(2.7)	0.31
Other Org.	0.2	(0.3)	(0.11)
Broker Prop. Tr.	8.6	(7.5)	1.10
Insur. Comp.	0.8	(2.8)	(2.03)

Future

Scrip	Price	Chg	Vol
MLCF-OCT	15.7	0.4	2.7
DGKC-OCT	50.1	1.4	2.5
UNITY-OCT	9.4	0.1	1.2
PIOC-OCT	20.9	0.9	0.4
ISL-OCT	40.8	(0.2)	0.3

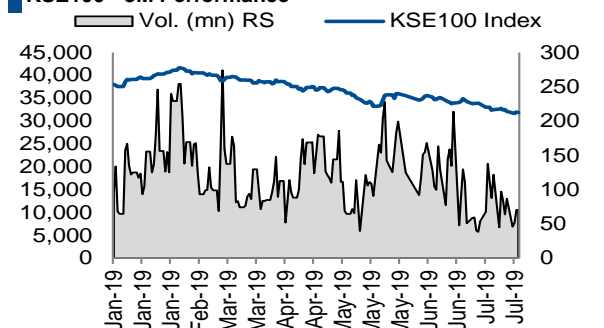
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	13.61%	13.65%	13.53%
Previous	13.61%	13.65%	13.53%
Change (bps)	-	-	-
KIBOR	03-m	06-m	12-m
Last	13.73%	13.77%	13.76%
Previous	13.73%	13.77%	13.74%
Change (bps)	-	-	2.00
USDPKR	Buy	Sell	
Open Market		156.1	156.6
Inter bank		156.2	156.7

Commodities

Local	Current	Previous	Chg %
Cement(bag)	558.0	552.0	1.09%
Urea (bag)	1,997.0	1,983.0	0.71%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	8,160.0	8,160.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	54.56	56.02	-2.61%
Brent (bbl)	60.78	61.94	-1.87%
Arab Light	61.76	63.37	-2.54%
Coal(USD)	62.25	62.25	0.00%
Gold(Oz)	1,465.66	1,492.54	-1.80%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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