

Investor Kit

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IGI
Securities

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Top News

Reserves up \$9m: The State Bank of Pakistan's (SBP) total liquid foreign exchange reserves increased to \$8.280 billion as of Aug 30, up by \$9 million, according to latest data released by the central bank.

Govt moves for early SC hearing on GIDC pleas: In line with directives of the Prime Minister Office, the attorney general's office is busy collecting relevant data for moving an urgent application before the Supreme Court for an early hearing of pending petitions relating to the Gas Development Infrastructure Cess (GIDC) case.

Failing in meeting IMF targets, widening budget deficit: IMF to send SOS mission to Pakistan on 16th: In the wake of worsening fiscal front of the economy, the IMF has decided to send its SOS (Save Our Soul) mission to Pakistan this month for suggesting ways and means to curtail the yawning budget deficit.

Rupee likely to depreciate in next 6 months: SBP: The Pakistani rupee may encounter events of depreciation against the US dollar over the next six-month period. The country, however, remained confident that the actions taken on money laundering and terror-financing would help it in exiting from the Financial Action Task Force's (FATF) grey-list next month.

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	14,158	30,215	22,306
Close (Prev.)	14,259	30,245	22,345
Chg	(100.8)	(30.0)	(39.0)
% Chg	-0.71%	-0.10%	-0.17%
CYTD	-17.6%	-18.5%	-20.5%
FYTD	-10.9%	-10.9%	-10.7%
Volume (mn)		112	147
Value Trade (PKRmn)		4,741	5,107
Market Cap (USDbn)			

Vol Leaders

Scrip	Price	Chg	Vol
MLCF	17.7	(0.5)	17.2
WTL	0.9	0.0	12.9
LOTCHEM	15.0	(0.8)	10.4
PAEL	15.4	(0.4)	6.9
UNITY	8.4	(0.3)	6.8

Top Gainers

Scrip	Price	Chg	Chg %
COLG	1,833.5	87.3	5.0%
ARPL	467.0	22.0	4.9%
ABL	85.0	3.6	4.4%
MTL	693.6	28.5	4.3%
OLPL	25.0	1.0	4.1%

Top Losers

Scrip	Price	Chg	Chg %
NESTLE	5,790.3	(304.8)	-5.00%
HASCOL	28.5	(1.5)	-4.97%
SML	32.1	(1.6)	-4.87%
LOTCHEM	15.0	(0.8)	-4.82%
PSX	8.7	(0.4)	-4.27%

Settled

Scrip	Price	Vol	Settled
LOTCHEM	15.0	4.3	0.4
UNITY	8.4	1.5	0.2
TRG	12.7	2.1	0.2
KEL	3.2	2.9	0.4
PAEL	15.4	1.8	0.3

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	36,644.42	-0.22%	1.60%
SHANGHAI SE	2,985.87	0.96%	19.73%
HangSeng	26,515.53	-0.03%	2.59%
PSEi	7,898.19	0.73%	5.79%
Taiwan Taiex	10,756.93	0.93%	10.58%
Vietnam Index	976.79	-0.09%	9.44%
Thai Stock Exh	1,669.79	0.67%	6.77%
Jakarta Stock Exh	6,306.80	0.59%	1.81%
Korea Stock Exh	2,004.75	0.82%	-1.78%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	5.47	0.97	8.26
SHANGHAI SE	11.69	1.49	2.70
HangSeng	10.67	1.18	3.82
PSEi	17.05	2.04	1.63
Taiwan Taiex	16.27	1.64	4.07
Vietnam Index	16.28	2.39	1.92
BSE Sensex 30	18.69	2.75	1.57

Portfolio	Buy	Sell	Net
FIPI			USDmn
5-Sep-19	3.8	(4.3)	(0.58)
MTD	11.4	(16.8)	(5.45)
CYTD	890.9	(821.8)	69.18
Foreign Ind.	0.2	-	0.15
Foreign Corp.	2.0	(2.6)	(0.58)
Overseas Pak	1.6	(1.8)	(0.15)

LIPI	USDmn		
Individuals	33.7	(34.5)	(0.74)
Companies	1.9	(0.8)	1.07
Banks/DFIs	1.6	(1.0)	0.60
NBFC	0.0	(0.0)	(0.02)
Mutual Fund	2.2	(1.7)	0.44
Other Org.	1.5	(0.3)	1.12
Broker Prop. Tr.	10.0	(11.2)	(1.20)
Insur. Comp.	0.4	(1.1)	(0.69)

Future

Scrip	Price	Chg	Vol
MLCF-SEP	17.7	(0.6)	17.8
DGKC-SEP	47.1	(1.8)	13.1
TRG-SEP	12.8	(0.5)	11.7
UNITY-SEP	8.4	(0.3)	6.4
PAEL-SEP	15.4	(0.4)	6.3

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	14.05%	13.68%	13.42%
Previous	14.05%	13.68%	13.42%
Change (bps)	-	-	-

KIBOR	03-m	06-m	12-m
Last	13.78%	13.91%	13.98%
Previous	13.67%	13.83%	13.91%
Change (bps)	11.00	8.00	7.00

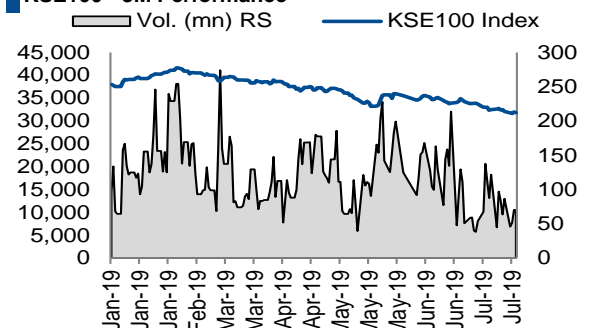
USDPKR	Buy	Sell
Open Market		
Inter bank		

Commodities

Local	Current	Previous	Chg %
Cement(bag)	578.0	581.0	-0.52%
Urea (bag)	1,875.0	1,874.0	0.05%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	8,160.0	8,160.0	0.00%

International	Current	Previous	Chg %
WTI(bbl)		55.4	-100.00%
Brent (bbl)		59.69	-100.00%
Arab Light	60.8	58.87	3.28%
Coal(USD)	62	58.5	5.98%
Gold(Oz)		1,545.1	-100.00%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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