

Investor Kit

Wednesday, April 10, 2019



Top News

Honda launches 10th generation Honda Civic
Honda Atlas Cars Pakistan Limited (HACPL) has launched its Civic 2019- 10th generation. Honda Civic has become one of the sedans leading C-segment, being trusted and favored by a large volume of customers. In particular, Honda Civic has made a record sale of 50,000 units and won "Car of The Year" By People's Choice Award in 2017 and 2018. The impressive milestones are the evidence for the appeal of outstanding values: the top-class breakthrough design, powerful engine offering fun-to-drive performance and excellent fuel efficiency with series of modern and advanced technologies.
<https://nation.com.pk/10-Apr-2019/honda-launches-10th-generation-honda-civic>

Bilawal to inaugurate Thar coal power plant today
All is set for the formal inauguration of first ever Thar coal fired power generation plant by Chairman of Pakistan Peoples Party, Bilawal Bhutto Zardari, here on Wednesday (today).
<https://www.thenews.com.pk/print/455671-bilawal-to-inaugurate-thar-coal-power-plant-today>

Govt to recover full cost of power, gas supplies
Disclosing that Rs1.4 trillion public money stood parked outside the treasury single account, the government on Tuesday announced full cost recovery of power and gas supply through automatic price adjustment, bring provinces into fiscal discipline and launch a series of international bonds over the next couple of years.
<https://www.dawn.com/news/1475101/govt-to-recover-full-cost-of-power-gas-supplies>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Pakistan Oilfields Ltd.	11-Apr	3:00	RWL	3QFY19
Attock Cement Pak. Lt	11-Apr	12:00	RWL	3QFY19
Attock Petroleum Ltd	11-Apr	4:00	RWL	3QFY19
Attock Refinery Limitec	11-Apr	1:00	RWL	3QFY19
National Refinery Ltd.	11-Apr	10:30	RWL	3QFY19
Security Papers Ltd.	12-Apr	10:00	KHI	3QFY19
International Steels Ltc	16-Apr	10:30	KHI	3QFY19
Engro Corporation Ltd	17-Apr	10:00	KHI	1QCY19
Fauji Cement Co. Ltd	18-Apr	11:00	RWL	3QFY19
Intern. Industries Ltd.	18-Apr	10:00	KHI	3QFY19
Tri - Pack Films Limite	18-Apr	2:30	KHI	1QCY19
Askari General Insur.	22-Apr	12:00	RWL	1QCY19
Packages Limited	24-Apr	11:30	LHR	1QCY19
Pakistan Cables Ltd.	25-Apr	10:30	KHI	3QFY19
Unilever Pak. Foods Lt	26-Apr	2:30	KHI	1QCY19
Kot Addu Power Co.	26-Apr	10:45	LHR	3QFY19
Pak. Intern. Cont. Tern	29-Apr	12:30	KHI	1QCY19

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,578	37,130	27,237
Close (Prev.)	17,473	36,922	27,111
Chg	104	208	127
% Chg	0.6%	0.6%	0.5%
CYTD	2.4%	0.2%	-2.9%
FYTD	-14.5%	-11.4%	-10.9%
Volume (mn)		109	160
Value Trade (PKRmn)		5,282	5,894
Market Cap (USDbn)		46.4	53.9

Vol Leaders

Scrip	Price	Chg	Vol
UNITYR1	2.8	(0.8)	15.9
MLCF	32.7	(1.6)	15.6
FCCL	17.8	(0.7)	11.4
KEL	5.3	0.3	9.5
WTL	1.2	0.1	7.6

Top Gainers

Scrip	Price	Chg	Chg %
KEL	5.3	0.3	5.6%
LOTCEM	14.3	0.7	5.2%
NBP	40.0	1.7	4.5%
GSKCH	299.3	12.3	4.3%
HUBC	76.9	3.1	4.2%

Top Losers

Scrip	Price	Chg	Chg %
CHCC	53.1	(2.8)	-4.9%
MLCF	32.7	(1.6)	-4.7%
PIOC	31.5	(1.5)	-4.6%
HASCOL	103.1	(4.3)	-4.0%
FCCL	17.8	(0.7)	-3.7%

Settled

Scrip	Price	Vol	Settled
MLCF	32.7	7.4	0.4
LUCK	388.7	0.5	0.4
OGDC	143.9	1.4	0.5
SNGP	70.0	1.7	0.3
HBL	124.3	1.8	0.7

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	38,939	0.6%	8.0%
SHANGHAI SE	3,240	-0.2%	29.9%
HangSeng	30,157	0.3%	16.7%
PSEi	7,916	0.5%	6.0%
Taiwan Taiex	10,852	0.5%	11.6%
Vietnam Index	988	-0.9%	10.7%
Thai Stock Exh	1,658	0.7%	6.0%
Jakarta Stock Exh	6,484	0.9%	4.7%
Korea Stock Exh	2,214	0.1%	8.5%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	7.09	1.26	7.1
SHANGHAI SE	12.15	1.68	2.5
HangSeng	11.66	1.40	3.5
PSEi	16.88	2.18	1.6
Taiwan Taiex	15.41	1.68	4.2
Vietnam Index	16.08	2.57	1.7
BSE Sensex 30	18.83	3.16	1.5

Portfolio

FIPI	Buy	Sell	Net USDmn
9-Apr-19	5.1	(4.7)	0.39
MTD	30.8	(31.8)	(1.06)
CYTD	382.7	(353.1)	29.64
Foreign Ind.	-	-	-
Foreign Corp.	3.6	(3.4)	0.20
Overseas Pak	1.5	(1.3)	0.19
LIPI	USDmn		
Individuals	32.6	(29.6)	3.01
Companies	2.8	(3.6)	(0.77)
Banks/DFIs	2.8	(2.1)	0.76
NBFC	0.2	(0.5)	(0.34)
Mutual Fund	4.0	(6.9)	(2.91)
Other Org.	0.5	(0.3)	0.18
Broker Prop. Tr	10.4	(10.1)	0.28
Insur. Comp.	1.8	(2.4)	(0.61)

Future

Scrip	Price	Chg	Vol
MLCF-APR	32.8	(1.6)	8.2
TRG-APR	21.4	0.5	7.4
UNITY-APR	12.8	(0.5)	5.1
PAEL-APR	21.5	0.0	4.8
FCCL-APR	17.9	(0.7)	4.3

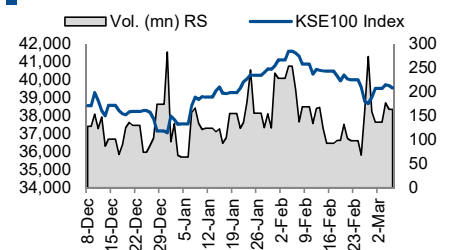
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.26%	12.67%	13.20%
Previous	12.29%	12.69%	13.20%
Change (bps)	(3.00)	(2.00)	-
KIBOR	03-m	06-m	12-m
Last	11.15%	11.25%	11.68%
Previous	11.12%	11.25%	11.68%
Change (bps)	3.00	-	-
USDPKR	Buy	Sell	
Open Market	142.00	142.60	
Inter bank	141.10	141.60	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	600.0	604.0	-0.66%
Urea (bag)	1,804.0	1,799.0	0.28%
FO (M/T)	79,842.0	89,154.0	-10.44%
Cotton	8,960.0	8,860.0	1.13%
International	Current	Previous	Chg %
WTI(bbl)	64.14	63.98	0.25%
Brent (bbl)	70.63	70.57	0.09%
Arab Light	71.67	71.34	0.46%
Coal(USD)	74.35	71.80	3.55%
Gold(Oz)	1,306.65	1,308.65	-0.15%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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