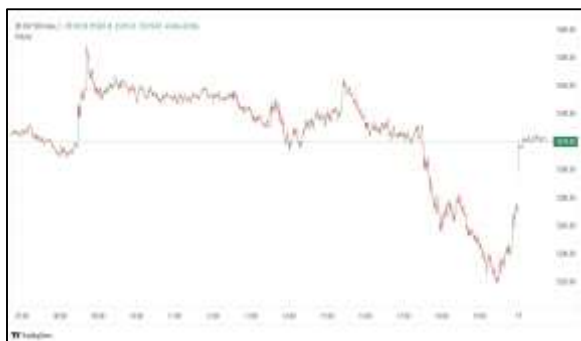


Commodities and Indices Market View

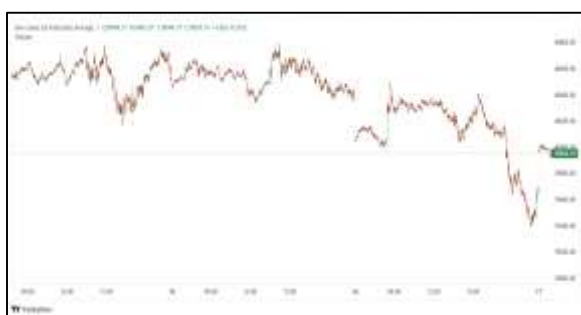
Wednesday, April 1, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	42.63	11.18% 18.81%



Dow Jones	RSI (20:80)	Sto Fast
	43.76	17.19% 21.19%

US Stock Market

DJIA	S&P 500	NASDAQ
46,341.51	6,528.52	21,590.63
+2.49%	+2.91%	+3.83%

Wall Street ended sharply higher on Tuesday, lifted by speculation about a potential de-escalation in the Middle East conflict that has sent oil prices soaring and fueled fears of global inflation in recent weeks.

The S&P 500, Nasdaq and Dow Jones Industrial Average recorded their biggest one-day gains since May 2025, when investors reacted to a truce in the trade war between Washington and Beijing.

The S&P 500 jumped 2.91% to end Tuesday's session at 6,528.52 points. The Nasdaq rallied 3.83% to 21,590.63 points. The Dow Jones Industrial Average rose 2.49% to 46,341.51 points.

Advancing issues outnumbered falling ones within the S&P 500 (.AD.SPX), by a 5.2-to-one ratio. The S&P 500 posted 6 new highs and 8 new lows; the Nasdaq recorded 37 new highs and 154 new lows.

Volume on U.S. exchanges was heavy, with 22.4 billion shares traded, compared with an average of 20.3 billion shares over the previous 20 sessions.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
MAR	Core Harmonized Index of Consumer Prices (MoM)	2:00	--	0.80%
MAR	Core Harmonized Index of Consumer Prices (YoY)	2:00	2.40%	2.40%
MAR	Harmonized Index of Consumer Prices (MoM)	2:00	--	0.60%
MAR	Harmonized Index of Consumer Prices (YoY)	2:00	2.70%	1.90%
MAR	Consumer Price Index (YoY)	2:00	--	1.50%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average gained 2.49%. The best performers of the session on the Dow Jones Industrial Average were Caterpillar Inc (NYSE:CAT), which rose 6.15% or 41.03 points to trade at 708.46 at the close. Meanwhile, NVIDIA Corporation (NASDAQ:NVDA) added 5.59% or 9.23 points to end at 174.40 and Boeing Co (NYSE:BA) was up 5.19% or 9.82 points to 199.03 in late trade.



The worst performers of the session were Chevron Corp (NYSE:CVX), which fell 1.81% or 3.81 points to trade at 206.90 at the close. Coca-Cola Co (NYSE:KO) declined 0.28% or 0.21 points to end at 76.06 and Procter & Gamble Company (NYSE:PG) was down 0.21% or 0.30 points to 144.42.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 3.83%. The top performers on the NASDAQ Composite were Apellis Pharmaceuticals Inc (NASDAQ:APLS) which rose 135.40% to 40.23, U BX Technology Ltd (NASDAQ:UBXG) which was up 115.48% to settle at 3.34 and 3 E Network Technology Group Ltd (NASDAQ:MASK) which gained 83.06% to close at 2.27.



The worst performers were NeoConcept International Group Holdings Ltd (NASDAQ:NCI) which was down 69.57% to 1.78 in late trade, IO Biotech Inc (NASDAQ:IOBT) which lost 65.95% to settle at 0.06 and PepGen Ltd (NASDAQ:PEPG) which was down 58.16% to 1.77 at the close.

OIL

Oil prices ticked up in early Wednesday trade, with Brent front-month futures extending a record March rally as Middle East volatility kept markets jittery, despite reports that the U.S. and Iran may be edging closer to a negotiated end to the war.



The front-month Brent contract for June delivery rose 66 cents or 0.63% to \$104.63 per barrel by 0010 GMT. U.S. West Texas Intermediate (WTI) crude futures for May rose 96 cents or 0.95% to \$102.34 per barrel.

Precious and Base Metals

Gold prices edged higher on Wednesday to their highest in nearly two weeks, supported by a weaker dollar as U.S. President Donald Trump said the war with Iran could wind down within two to three weeks.

Spot gold rose 0.4% to \$4,685.79 per ounce by 0228 GMT, having hit its highest level since March 20 at \$4,723.21 earlier in the day. U.S. gold futures for April delivery gained 0.8% to \$4,713.40.

The U.S. dollar fell 0.2%, making greenback-denominated commodities more affordable for holders of other currencies.

Spot silver fell 0.8% to \$74.53 per ounce, platinum gained 0.7% to \$1,963.22 and palladium was up 0.6% at \$1,484.84.



Traditional Agricultures

Soybeans posted 5 to 13 ½ cent gains across most contracts on Tuesday, led by the new crop months. The cmdtyView national average Cash Bean price was up 8 ¼ cents at \$10.95.

Corn futures closed the Tuesday session with contracts steady to 2 ¼ cents higher following some friendlier old crop numbers from USDA. The new crop data was a little less bull friendly. The CmdtyView national average Cash Corn price was steady to \$4.14.

The wheat complex got a positive reaction to the USDA report on Tuesday, rallying across the three markets. Chicago SRW futures were 4 to 9 1/4 cents higher. KC HRW futures saw 3 to 9 1/4 cent gains though contracts were well off the middy highs. MPLS spring wheat was 6 ¼ to 8 cents in the green on the Tuesday session.



Future Settlement Price Wednesday, April 01st, 2026

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,585.25	14.50	6,595.00	6,561.00	76,319.00
NASDAQ 100	24,009.25	94.25	24,048.25	23,880.00	44,789.00
Dow Jones	46,630.00	48.00	46,693.00	46,492.00	7,290.00
Gold	4,701.00	22.40	4,751.90	4,690.00	36,449.00
Silver	74.21	-0.71	75.96	74.00	6,349.00
Copper	5.62	0.00	5.66	5.62	5,961.00
Crude Oil	103.02	1.64	103.31	101.52	25,195.00
Platinum	1,954.90	-15.30	1,992.90	1,951.90	2,090.00
Palladium	1,476.00	-11.50	1,503.00	1,474.00	517.00
Natural Gas	2.89	0.01	2.89	2.86	3,196.00
Wheat	617-6	-3.00	622-6	616-4	3,870.00
Soy Beans	1172-0	1.00	1174-6	1169-6	4,579.00
Corn	458-2	-4.00	460-0	457-4	7,862.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	44,405.22	44,731.25	44,973.70	45,299.73	45,542.18	45,868.21	46,110.66
S & P 500	6,187.59	6,252.25	6,297.99	6,362.65	6,408.39	6,473.05	6,518.79
NASDAQ 100	22,228.95	22,535.19	22,744.29	23,050.52	23,259.62	23,565.85	23,774.96
Gold	4,362.69	4,436.62	4,580.34	4,654.27	4,797.99	4,871.92	5,015.64
Silver	64.19	66.65	70.92	73.37	77.64	80.10	84.37
Copper	5.33	5.40	5.52	5.59	5.71	5.78	5.91
Crude Oil	91.79	95.72	98.68	102.61	105.57	109.50	112.46
Platinum	1,802.10	1,837.50	1,903.75	1,939.1	2,005.40	2,040.80	2,107.05
Palladium	1,340.16	1,371.83	1,433.66	1,465.3	1,527.16	1,558.83	1,620.66
Natural Gas	2.62	2.71	2.80	2.89	2.97	3.06	3.14
Wheat	587.94	596.67	607.34	616.70	626.74	635.47	646.14
Cotton	67.92	68.89	69.44	70.41	70.96	71.93	72.48
Corn	441.42	446.40	451.94	456.92	462.47	467.44	472.99

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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