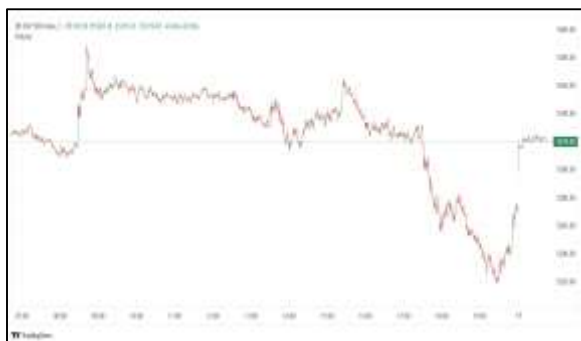


# Commodities and Indices Market View

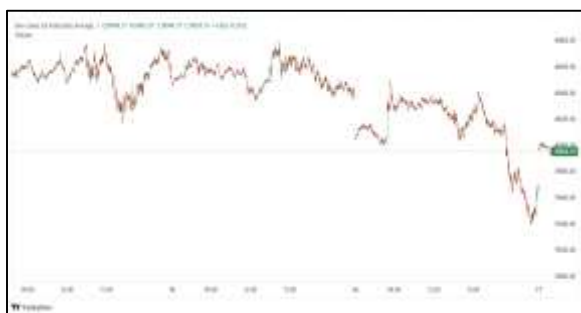
Wednesday, October 1, 2025



## Technicals



S&P 500	RSI (20:80)	Sto Fast
	66.87	73.65% 82.17%



Dow Jones	RSI (20:80)	Sto Fast
	63.02	62.31% 69.11%

## US Stock Market

DJIA	S&P 500	NASDAQ
46,397.89	6,688.46	22,660.01
+0.18%	+0.41%	+0.30%

Wall Street's three major indexes managed to close Tuesday's choppy session higher, marking quarterly and monthly gains, even as investors braced for a U.S. government shutdown, which would delay key economic reports and muddy the Federal Reserve's interest rate policy outlook.

The Dow Jones Industrial Average (.DJI), rose 81.82 points, or 0.18%, to 46,397.89, marking its latest record closing high. The S&P 500 (.SPX), gained 27.25 points, or 0.41%, to 6,688.46 and the Nasdaq Composite (.IXIC), gained 68.86 points, or 0.31%, to 22,660.01.

For the month the S&P 500 gained 3.53%, for its biggest September percentage gain since 2010 while for the quarter it gained 7.79%, for its biggest third-quarter gain since 2020. For the quarter, the Nasdaq rose 11.24%, for its biggest third-quarter gain since 2010 and the Dow climbed 5.22%. For the month the Nasdaq rose 5.61%, and the Dow climbed 1.87%, for its biggest September gain since 2019.

The S&P 500 posted 48 new 52-week highs and 4 new lows while the Nasdaq Composite recorded 104 new highs and 85 new lows.

## Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
SEP	Core Harmonized Index of Consumer Prices (MoM)	9:00	--	0.30%
SEP	Core Harmonized Index of Consumer Prices (YoY)	9:00	2.30%	2.30%
SEP	Harmonized Index of Consumer Prices (MoM)	9:00	--	0.10%
SEP	Harmonized Index of Consumer Prices (YoY)	9:00	2.20%	2.00%
SEP	Consumer Price Index (YoY)	6:30	0.30%	0.20%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average rose 0.18%. The best performers of the session on the Dow Jones Industrial Average were Merck & Company Inc (NYSE:MRK), which rose 6.80% or 5.34 points to trade at 83.92 at the close. Meanwhile, Amgen Inc (NASDAQ:AMGN) added 3.00% or 8.23 points to end at 282.20 and NVIDIA Corporation (NASDAQ:NVDA) was up 2.60% or 4.73 points to 186.58 in late trade.

The worst performers of the session were Salesforce Inc (NYSE:CRM), which fell 3.32% or 8.14 points to trade at 236.96 at the close. American Express Company (NYSE:AXP) declined 2.97% or 10.15 points to end at 332.16 and Amazon.com Inc (NASDAQ:AMZN) was down 1.19% or 2.64 points to 219.53.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index gained 0.31%. The top performers on the NASDAQ Composite were Beneficient (NASDAQ:BENF) which rose 160.67% to 0.95, Vivakor Inc (NASDAQ:VIVK) which was up 57.11% to settle at 0.42 and Sunrise New Energy Co Ltd (NASDAQ:EPOW) which gained 55.73% to close at 1.40.



The worst performers were DarkIris Inc (NASDAQ:DKI) which was down 87.71% to 1.29 in late trade, Delixy Holdings Ltd (NASDAQ:DLXY) which lost 83.18% to settle at 1.13 and Iron Horse Acquisitions Corp (NASDAQ:IROH) which was down 61.05% to 4.09 at the close.



## OIL

Oil prices steadied in early trade on Wednesday after two consecutive days of losses as investors weighed potential OPEC+ plans for a larger output hike next month against the prospect of shrinking inventories in the U.S.

Brent crude futures for December delivery rose 12 cents to \$66.15 a barrel. U.S. West Texas Intermediate crude rose by 12 cents to \$62.49 a barrel.

## Precious and Base Metals

Gold hit a record high on Wednesday as investors turned to safe-haven assets on growing risks of a U.S. government shutdown, while weak labour data strengthened expectations of further interest rate cuts by the Federal Reserve.

Spot gold rose 0.4% to \$3,872.87 per ounce by 0206 GMT. U.S. gold futures for December delivery gained 0.7% to \$3,901.40.

Gold, a traditional hedge against economic and political uncertainty, thrives in a low interest rate environment due to its non-yielding nature. It has gained more than 47% this year.

Elsewhere, spot silver gained 1.5% to \$47.39 per ounce, hitting a more than 14-year high. Platinum rose 1.4% to \$1,595.85, while palladium was up 0.9% at \$1,267.75.



## Traditional Agricultures

Soybeans closed with weakness despite the tighter than expected stocks total, as contracts were down 8 to 9 ½ cents. The cmdtyView national average Cash Bean price was 9 1/2 lower at \$9.25.

Corn futures fell 6 to 7 cents across most contracts on the Tuesday session, as USDA found a couple (hundred million) more bushels than the trade had expected in the quarterly Grain Stocks report. The CmdtyView national average Cash Corn price was down 6 cents at \$3.72 ¼.



The wheat complex fell across the three markets on Tuesday, as USDA found a few more bushels via the production number on Tuesday morning. CBT soft red wheat futures were down 10 to 12 cents. KC HRW futures were 10 to 11 cents in the red at the close. MPLS spring wheat futures were firmer, bur still posted 6 to 7 cent losses.

### Future Settlement Price Wednesday, October 01st, 2025

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,709.00	-29.75	6,733.25	6,706.00	46,864.00
NASDAQ 100	24,775.00	-126.75	24,876.75	24,763.50	27,207.00
Dow Jones	46,505.00	-184.00	46,670.00	46,484.00	5,781.00
Gold	3,890.90	17.70	3,904.10	3,882.40	43,200.00
Silver	47.30	0.66	47.83	46.82	23,407.00
Copper	4.86	-0.04	4.91	4.82	35,826.00
Crude Oil	62.58	0.21	62.60	62.20	9,445.00
Platinum	1,605.70	-26.60	1,655.00	1,566.30	39,397.00
Palladium	1,287.40	-3.60	1,321.50	1,247.00	7,356.00
Natural Gas	3.09	-0.03	3.11	3.09	2,677.00
Wheat	506-4	-5.00	508-4	505-6	4,187.00
Soy Beans	994-4	-9.00	1000-4	994-0	15,041.00
Corn	414-0	-5.00	416-0	413-2	11,736.00

### Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	45,943.05	46,046.05	46,181.06	46284.0	46,419.07	46,522.07	46,657.08
S & P 500	6,611.87	6,628.18	6,644.69	6661.00	6,677.51	6,693.82	6,710.33
NASDAQ 100	24,352.24	24,456.23	24,533.79	24637.78	24,715.34	24,819.33	24,896.89
Gold	3,762.54	3,791.57	3,841.14	3870.17	3,919.74	3,948.77	3,998.34
Silver	44.69	45.33	46.12	46.76	47.55	48.19	48.98
Copper	4.73	4.78	4.83	4.87	4.92	4.96	5.01
Crude Oil	60.71	61.37	61.94	62.60	63.17	63.83	64.40
Platinum	1,481.44	1,523.87	1,570.14	1,612.5	1,658.84	1,701.27	1,747.54
Palladium	1,178.34	1,212.67	1,252.84	1,287.1	1,327.34	1,361.67	1,401.84
Natural Gas	3.16	3.20	3.27	3.31	3.38	3.42	3.48
Wheat	490.25	498.50	503.25	511.50	516.25	524.50	529.25
Cotton	64.61	64.93	65.35	65.67	66.09	66.41	66.83
Corn	405.16	409.58	412.66	417.08	420.16	424.58	427.66

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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