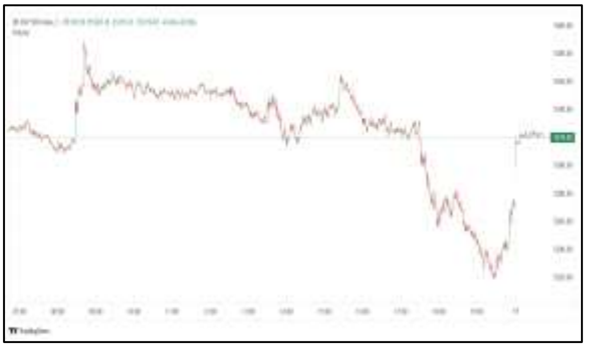
Commodities and Indices Market View

Tuesday, September 1, 2026

Technicals



S&P 500	RSI (20:80)	Sto Fast
	53.52	36.58% 40.03%

Dow Jones	RSI (20:80)	Sto Fast
	49.55	50.24% 47.74%

US Stock Market

DJIA	S&P 500	NASDAQ
53,185.90	7,686.14	26,370.89
-0.70%	-0.33%	-0.12%

U.S. stocks weakened on Monday, with Wall Street turning the page on a volatile month as a war-related jump in crude prices revived inflation fears and raised the likelihood of tighter monetary policy.

The Dow Jones Industrial Average (.DJI), fell 374.09 points, or 0.70%, to 53,185.90, the S&P 500 (.SPX), lost 25.62 points, or 0.33%, to 7,686.14 and the Nasdaq Composite (.IXIC), lost 31.53 points, or 0.12%, to 26,370.89.

Declining issues outnumbered advancers by a 1.95-to-1 ratio on the NYSE. There were 112 new highs and 234 new lows on the NYSE.

On the Nasdaq, 1,859 stocks rose and 2,931 fell as declining issues outnumbered advancers by a 1.58-to-1 ratio.

The S&P 500 posted 5 new 52-week highs and 11 new lows while the Nasdaq Composite recorded 40 new highs and 146 new lows.

Volume on U.S. exchanges was 15.65 billion shares, compared with the 15.58 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
AUG	Core Harmonized Index of Consumer Prices (MoM)	2:00	--	0.00%
AUG	Core Harmonized Index of Consumer Prices (YoY)	2:00	2.50%	2.50%
AUG	Harmonized Index of Consumer Prices (MoM)	2:00	--	0.20%
AUG	Harmonized Index of Consumer Prices (YoY)	2:00	3.30%	2.90%
AUG	RBNZ Interest Rate Decision	7:00	2.75%	2.50%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average lost 0.70%. The best performers of the session on the Dow Jones Industrial Average were Chevron Corp (NYSE:CVX), which rose 2.12% or 4.28 points to trade at 206.14 at the close. Meanwhile, Walmart Inc (NASDAQ:WMT) added 1.73% or 1.78 points to end at 104.87 and NVIDIA Corporation (NASDAQ:NVDA) was up 1.48% or 3.23 points to 220.78 in late trade.

The worst performers of the session were Amazon.com Inc (NASDAQ:AMZN), which fell 2.50% or 6.67 points to trade at 259.76 at the close. Honeywell International Inc (NASDAQ:HON) declined 1.79% or 3.90 points to end at 213.53 and Sherwin-Williams Co (NYSE:SHW) was down 1.75% or 6.05 points to 338.81.

NASDAQ 100

At the close in NYSE, the NASDAQ Composite index fell 0.12%. The top performers on the NASDAQ Composite were Nexalin Technology Inc (NASDAQ:NXL) which rose 2,792.00% to 7.23, Antelope Enterprise Holdings Ltd (NASDAQ:AEHL) which was up 83.33% to settle at 6.49 and Nocera Inc (NASDAQ:NCRA) which gained 49.74% to close at 2.83.

The worst performers were FingerMotion Inc (NASDAQ:FNGR) which was down 45.60% to 0.22 in late trade, Wheeler Real Estate Investment Trust Inc (NASDAQ:WHLR) which lost 36.45% to settle at 0.68 and GCL Global Holdings Ltd (NASDAQ:GCL) which was down 26.27% to 0.51 at the close.

OIL

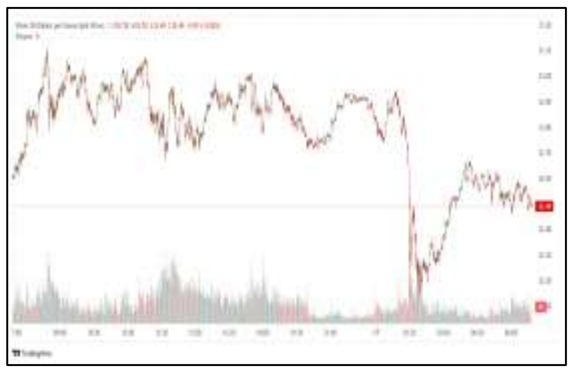
Oil prices gained on Tuesday as the resumption of fighting between the U.S. and Iran in the Middle East renewed fears of supply disruptions from the world's key crude-producing region.

Brent crude futures were up 56 cents, or 0.6%, to $91.05 a barrel at 0044 GMT, while U.S. West Texas Intermediate crude was up 83 cents, or 1%, to $86.59.

Precious and Base Metals

Gold prices remained subdued on Tuesday as traders assessed Middle East tensions and awaited key U.S. labour market data due this week that could shape expectations for Federal Reserve monetary policy.

Spot gold was down 0.3% at $4,437.10 per ounce by 0235 GMT, after hitting its lowest level since August 19 in the previous session. U.S. gold futures edged up 0.1% to $4,485.30.



While gold is widely regarded as an inflation hedge, elevated rates can curb its appeal as it is a non-yielding asset.

Among other metals, spot silver gained 0.3% at $66.34 per ounce, platinum edged 0.1% higher at $1,793.03, while palladium was flat at $1,356.75.

Traditional Agricultures

Soybeans saw strength to close out Monday trade, with contracts steady to 7 cents higher, led by the deferreds. September was down a penny. The cmdtyView national average Cash Bean price was up 1/4 cent at $12.53 1/2.

Corn futures rounded out August with contracts up 1 to 3 1/2 cents on the session. There were 90 deliveries issued against September corn on First Notice Day. The CmdtyView national average Cash Corn price was back up 3 1/2 cents at $4.93 1/2.

The wheat complex is facing some month end pressure to close out August. Chicago SRW contracts posted 3 ¾ to 10 ¼ cent losses, as contracts were 15 to 18 cents off the lows. There were just 9 deliveries first notice day for Sep CBT wheat. KC HRW futures were down 1 ½ to 7 ½ cents in the front months, with deferreds up 1 to 11 cents. MPLS spring wheat was down 2 to 6 1/4 cents at the close.

Future Settlement Price Tuesday, September 01 , 2026					
Instrument	**Last**	**Net Change**	**High**	**Low**	**Volume**
S & P 500	7,696.25	-2.75	7,708.00	7,693.75	42,524.00
NASDAQ 100	29,487.25	-25.75	29,522.50	29,434.75	30,969.00
Dow Jones	53,260.00	20.00	53,343.00	53,248.00	2,736.00
Gold	4,483.60	2.10	4,510.50	4,477.10	19,268.00
Silver	67.35	0.36	67.63	66.74	595800.00%
Copper	6.69	0.03	6.73	6.59	28,139.00
Crude Oil	86.68	0.92	86.82	86.13	12,903.00
Platinum	1,794.20	-60.10	1,850.00	1,780.50	18,996.00
Palladium	1,378.30	-68.60	1,461.50	1,373.50	6,904.00
Natural Gas	2.92	-0.01	2.94	2.92	3,062.00
Wheat	770-6	-5.00	780-0	767-0	4,630.00
Soy Beans	1297-4	5.00	1301-4	1290-0	17,362.00
Corn	536-4	-3.00	539-6	535-0	14,914.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	**S3**	**S2**	**S1**	**Pivot**	**R1**	**R2**	**R3**
Dow Jones	53,096.15	53,292.78	53,426.39	53,623.02	53,756.63	53,953.26	54,086.87
S & P 500	7,614.05	7,657.48	7,684.62	7,728.75	7,755.19	7,798.62	7,825.76
NASDAQ 100	28,925.12	29,154.52	29,293.98	29,523.3	29,662.84	29,892.24	30,031.70
Gold	4,381.69	4,413.72	4,457.34	4,489.37	4,532.99	4,565.02	4,608.64
Silver	64.58	65.48	66.38	67.28	68.19	69.09	69.99
Copper	6.49	6.54	6.62	6.67	6.75	6.81	6.88
Crude Oil	82.13	83.13	84.78	85.78	87.43	88.43	90.08
Platinum	1,712.69	1,749.67	1,775.64	1,812.6	1,838.59	1,875.57	1,901.54
Palladium	1,274.75	1,324.25	1,354.50	1,404.0	1,434.25	1,483.75	1,514.00
Natural Gas	2.75	2.79	2.86	2.90	2.98	3.02	3.09
Wheat	732.79	744.33	759.54	771.08	786.29	797.83	813.04
Cotton	88.10	89.35	91.24	92.49	94.38	95.63	97.52
Corn	522.46	527.28	532.26	537.08	542.06	546.88	551.86

***Source*: -** *News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)*

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