

Commodities and Indices Market View

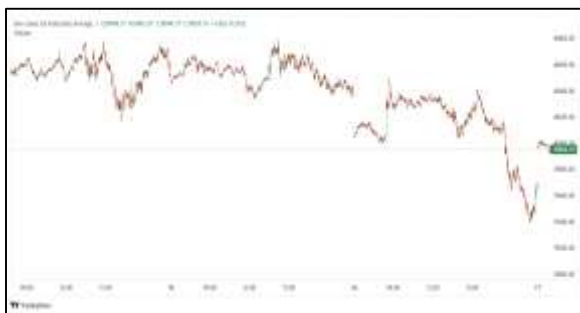
Thursday, April 2, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	45.69	19.81% 37.63%



Dow Jones	RSI (20:80)	Sto Fast
	68.23	89.28% 83.08%

US Stock Market

DJIA	S&P 500	NASDAQ
46,565.74	6,575.32	21,840.95
+0.48%	+0.72%	+1.16%

Wall Street ended higher on Wednesday, with strong gains in Alphabet and other heavyweights, after U.S. President Donald Trump suggested an end to the Middle East conflict could be close.

Wall Street has rallied for two straight days as investors speculated that the U.S. and Israeli war on Iran will end soon.

The S&P 500 climbed 0.72% to end the session at 6,575.32 points. The Nasdaq gained 1.16% to 21,840.95 points, while the Dow Jones Industrial Average rose 0.48% to 46,565.74 points.

Advancing issues outnumbered falling ones within the S&P 500 (.AD.SPX), by a 1.5-to-one ratio.

The S&P 500 posted 6 new highs and 12 new lows; the Nasdaq recorded 63 new highs and 102 new lows.

Volume on U.S. exchanges was relatively light, with 18.8 billion shares traded, compared to an average of 20.2 billion shares over the previous 20 sessions.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
APR	Average Hourly Earnings (MoM)	5:30	0.30%	0.40%
APR	Average Hourly Earnings (YoY)	5:30	3.80%	3.80%
APR	U6 Underemployment Rate	5:30	--	7.90%
APR	Unemployment Rate	5:30	4.00%	4.40%
APR	Consumer Price Index (YoY)	11:30	0.50%	60.00%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average rose 0.48%. The best performers of the session on the Dow Jones Industrial Average were Boeing Co (NYSE:BA), which rose 4.17% or 8.29 points to trade at 207.32 at the close. Meanwhile, Caterpillar Inc (NYSE:CAT) added 3.09% or 21.86 points to end at 730.32 and Goldman Sachs Group Inc (NYSE:GS) was up 1.68% or 14.22 points to 860.21 in late trade.



The worst performers of the session were Nike Inc (NYSE:NKE), which fell 15.52% or 8.20 points to trade at 44.63 at the close. Chevron Corp (NYSE:CVX) declined 4.62% or 9.55 points to end at 197.35 and Verizon Communications Inc (NYSE:VZ) was down 1.67% or 0.84 points to 49.36.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 1.16%. The top performers on the NASDAQ Composite were Cycleron Therapeutics Inc (NASDAQ:CYCN) which rose 313.68% to 6.35, PMGC Holdings Inc (NASDAQ:ELAB) which was up 133.72% to settle at 14.00 and Axe Compute Inc (NASDAQ:AGPU) which gained 119.75% to close at 3.56.



The worst performers were NeoConcept International Group Holdings Ltd (NASDAQ:NCI) which was down 53.37% to 0.83 in late trade, Linkers Industries Ltd (NASDAQ:LNKS) which lost 46.22% to settle at 0.01 and X3 Holdings Co Ltd (NASDAQ:XTKG) which was down 42.92% to 0.59 at the close.

OIL

Oil prices climbed more than \$4 on Thursday after President Donald Trump said the United States would continue to attack Iran, including energy and oil targets over the next few weeks, and did not commit to a specific timeline to end the war.



Brent crude futures rose \$4.88, or 4.8%, to \$106.04 per barrel by 0200 GMT. U.S. West Texas Intermediate crude futures were up \$4.17, or 4.2%, to \$104.29 per barrel.

Precious and Base Metals

Gold prices reversed course to slip more than 1% on Thursday, snapping a four-day winning streak, after U.S. President Donald Trump said the United States would continue the war in Iran over the coming weeks.

Spot gold fell 1.3% at \$4,694.48 per ounce by 0202 GMT, while U.S. gold futures slid 1.9% to \$4,723.70. Prices were up over 1% at their highest levels since March 19 before Trump's remarks.



Despite gold's appeal during periods of inflation and geopolitical tension, higher interest rates tend to curb bullion's attractiveness by increasing the opportunity cost of holding the non-yielding asset.

In other metals, spot silver fell 2.9% to \$72.95, platinum dropped 1.8% to \$1,928.26 and palladium shed 1.4% to \$1,451.85.



Traditional Agricultures

Soybeans saw contracts facing some weakness on Wednesday, down fractionally to 3 cents at the close. The cmdtyView national average Cash Bean price was up 4 ¼ cents at \$10.99 1/2.



Corn futures closed 5-6 cents off the early session lows on Wednesday, as contracts still settled 2 ¾ to 3 ½ cents lower, with some deferred higher. The CmdtyView national average Cash Corn price was up 3/4 cent at \$4.15 3/4.



The wheat complex was under pressure on Wednesday, as money was coming off the table. Chicago SRW futures fell back 9 ½ to 18 ¾ cents on the session. KC HRW futures were 12 ¼ to 21 ¾ cents in the red on Wednesday. MPLS spring wheat was down 8 to 16 1/2 cents

Future Settlement Price Thursday, April 02nd, 2026

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,534.25	-83.50	6,632.50	6,533.50	159,826.00
NASDAQ 100	23,814.25	-380.50	24,245.75	23,810.75	68,429.00
Dow Jones	46,316.00	-490.00	46,926.00	46,308.00	13,808.00
Gold	4,696.10	-117.00	4,825.90	4,675.70	48,112.00
Silver	72.09	-3.99	75.99	71.56	12,481.00
Copper	5.65	0.03	5.66	5.58	44,254.00
Crude Oil	105.25	5.13	105.57	97.50	67,417.00
Platinum	1,989.70	19.50	1,993.90	1,948.20	13,486.00
Palladium	1,494.20	6.70	1,519.00	1,463.50	3,847.00
Natural Gas	2.87	0.05	2.89	2.81	5,783.00
Wheat	604-2	0.00	605-0	594-0	8,124.00
Soy Beans	1172-0	-1.00	1173-4	1163-2	5,863.00
Corn	457-2	3.00	457-2	452-4	10,106.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	44,850.30	45,165.30	45,753.40	46,068.40	46,656.50	46,971.50	47,559.60
S & P 500	6,293.42	6,344.65	6,436.59	6,487.82	6,579.76	6,630.99	6,722.93
NASDAQ 100	22,771.72	22,985.18	23,362.68	23,576.14	23,953.64	24,167.10	24,544.60
Gold	4,594.75	4,644.06	4,726.60	4,775.91	4,858.45	4,907.76	4,990.30
Silver	71.92	72.96	74.19	75.23	76.45	77.49	78.72
Copper	5.51	5.55	5.59	5.62	5.66	5.70	5.74
Crude Oil	89.03	92.77	95.83	99.57	102.63	106.37	109.43
Platinum	1,900.94	1,924.57	1,946.49	1,970.1	1,992.04	2,015.67	2,037.59
Palladium	1,406.34	1,434.92	1,461.59	1,490.1	1,516.84	1,545.42	1,572.09
Natural Gas	2.66	2.72	2.77	2.84	2.88	2.95	3.00
Wheat	556.59	574.98	586.12	604.61	615.64	634.04	645.17
Cotton	67.00	67.80	69.28	70.08	71.56	72.36	73.84
Corn	437.14	442.87	448.44	454.17	459.74	465.47	471.04

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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