

Commodities and Indices Market View

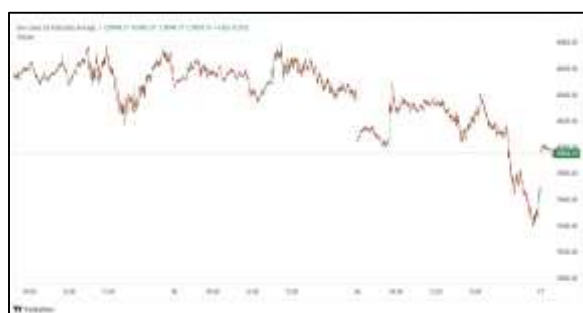
Thursday, October 2, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	68.83	80.46% 89.27%



Dow Jones	RSI (20:80)	Sto Fast
	63.69	67.24% 72.08%

US Stock Market

DJIA	S&P 500	NASDAQ
46,441.10	6,711.20	22,755.16
+0.09%	+0.34%	+0.42%

Wall Street's main stock indexes closed higher on Wednesday, with the biggest boost from the healthcare sector, as investors looked past weaker-than-expected private payrolls data and uncertainty around the first day of the U.S. federal government shutdown.

The Dow Jones Industrial Average (.DJI), tab rose 43.21 points, or 0.09%, to 46,441.10, the S&P 500 (.SPX), gained 22.74 points, or 0.34%, to 6,711.20 and the Nasdaq Composite (.IXIC), gained 95.15 points, or 0.42%, to 22,755.16.

On the Nasdaq, 2,707 stocks rose and 2,003 fell as advancing issues outnumbered decliners by a 1.35-to-1 ratio.

The S&P 500 posted 37 new 52-week highs and 7 new lows while the Nasdaq Composite recorded 111 new highs and 68 new lows.

Advancing issues outnumbered decliners by a 1.92-to-1 ratio on the NYSE where there were 580 new highs and 99 new lows.

Volume wise, on U.S. exchanges 19.79 billion shares changed hands compared with the 20-day moving average of 18.62 billion.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
SEP	Consumer Price Index (YoY)	6:30	0.30%	0.20%
SEP	Average Hourly Earnings (MoM)	12:30	0.30%	0.30%
SEP	Average Hourly Earnings (YoY)	12:30	3.70%	3.70%
SEP	Unemployment Rate	12:30	4.30%	4.30%
SEP	ISM Services PM	14:00	51.70%	52.00%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average added 0.09%. The best performers of the session on the Dow Jones Industrial Average were Merck & Company Inc (NYSE:MRK), which rose 7.38% or 6.20 points to trade at 90.13 at the close. Meanwhile, Nike Inc (NYSE:NKE) added 6.48% or 4.51 points to end at 74.25 and Amgen Inc (NASDAQ:AMGN) was up 5.78% or 16.30 points to 298.50 in late trade.

The worst performers of the session were Home Depot Inc (NYSE:HD), which fell 2.02% or 8.17 points to trade at 397.02 at the close. JPMorgan Chase & Co (NYSE:JPM) declined 1.50% or 4.72 points to end at 310.71 and Sherwin-Williams Co (NYSE:SHW) was down 1.46% or 5.05 points to 341.22.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index added 0.42%. The top performers on the NASDAQ Composite were Yunhong CTI Ltd (NASDAQ:YHGI) which rose 1,066.30% to 5.26, Ryvyi Inc (NASDAQ:RVYL) which was up 71.62% to settle at 0.51 and Palisade Bio Inc (NASDAQ:PALI) which gained 52.38% to close at 1.31.

The worst performers were Cheer Holding Inc (NASDAQ:CHR) which was down 70.38% to 0.20 in late trade, Reitar Logtech Holdings Ltd (NASDAQ:RITR) which lost 57.24% to settle at 3.01 and Safe & Green Holdings Corp (NASDAQ:SGBX) which was down 46.10% to 3.87 at the close.



OIL

Oil prices rose on Thursday, snapping a three-day losing streak and rebounding from 16-week lows on prospects of tighter sanctions on Russian crude, though expectations of higher supply from an OPEC+ output boost next month capped gains.

Brent crude futures gained 15 cents, or 0.2%, to \$65.50 a barrel by 0116 GMT. U.S. West Texas Intermediate crude climbed by 14 cents, or 0.2%, to \$61.92 a barrel.



Precious and Base Metals

Gold prices held steady on Thursday, hovering near the record high hit the day before, helped by expectations of further U.S. rate cuts and political uncertainty.

Spot gold held its ground at \$3,866.05 per ounce, as of 0357 GMT, after hitting an all-time high of \$3,895.09 on Wednesday. U.S. gold futures for December delivery eased 0.2% to \$3,891.40.

Gold, often used as a safe store of value during times of political and financial uncertainty, thrives in a low interest rate environment.

Elsewhere, spot silver slipped 0.2% to \$47.22 per ounce, platinum rose 0.1% to \$1,559 and palladium gained 1.7% to \$1,265.71.



Traditional Agricultures

Soybeans saw late session buying, with contracts closing 10 to 12 cents higher. The cmdtyView national average Cash Bean price was 10 cents higher at \$9.35.

Corn futures pulled off the early lows to end Wednesday with fractional to a penny gains. The CmdtyView national average Cash Corn price was up 1/2 cent at \$3.73 3/4.

The wheat complex closed out Wednesday on a mixed note, as winter wheat contracts were pulling off the early lows. CBT soft red wheat futures ended the day higher, with fractional gains to 1 ¼ cents. KC HRW futures were down 2 to 3 cents, with buying off the early session lows into the close. MPLS spring wheat futures held onto the weakness on Wednesday, with losses of 5 to 6 cents.



Future Settlement Price Thursday, October 02nd , 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,768.75	7.25	6,771.75	6,756.00	37,260.00
NASDAQ 100	25,065.25	47.75	25,076.50	25,001.75	22,274.00
Dow Jones	46,726.00	1.00	46,767.00	46,680.00	3,894.00
Gold	3,888.70	-8.80	3,895.70	3,877.00	27,736.00
Silver	47.29	-0.39	47.61	47.04	8,363.00
Copper	4.88	0.03	4.90	4.82	31,312.00
Crude Oil	62.11	0.33	62.54	61.57	15,323.00
Platinum	1,590.70	-15.00	1,632.60	1,576.40	31,424.00
Palladium	1,275.40	-12.00	1,305.00	1,263.50	5,477.00
Natural Gas	3.44	-0.04	3.46	3.43	4,429.00
Wheat	510-0	-6.00	511-0	508-6	3,151.00
Soy Beans	1011-6	-3.00	1014-4	1008-4	11,738.00
Corn	417-2	-6.00	419-2	417-0	6,485.00

Daily Swings (The Pivot Levels)							
		Trading Range					
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	45,870.51	45,986.95	46,192.42	46308.8	46,514.33	46,630.77	46,836.24
S & P 500	6,605.64	6,623.32	6,655.89	6673.57	6,706.14	6,723.82	6,756.39
NASDAQ 100	24,373.58	24,439.36	24,559.67	24625.45	24,745.76	24,811.54	24,931.85
Gold	3,835.24	3,857.77	3,877.64	3900.17	3,920.04	3,942.57	3,962.44
Silver	45.85	46.33	47.01	47.49	48.17	48.65	49.33
Copper	4.74	4.78	4.83	4.87	4.92	4.96	5.01
Crude Oil	59.66	60.53	61.15	62.02	62.64	63.51	64.13
Platinum	1,511.00	1,543.70	1,567.20	1,599.9	1,623.40	1,656.10	1,679.60
Palladium	1,216.10	1,239.80	1,257.60	1,281.3	1,299.10	1,322.80	1,340.60
Natural Gas	3.19	3.26	3.37	3.43	3.54	3.60	3.71
Wheat	495.84	498.92	504.09	507.17	512.34	515.42	520.59
Cotton	63.73	64.22	64.92	65.41	66.11	66.60	67.30
Corn	402.50	406.50	411.50	415.50	420.50	424.50	429.50

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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