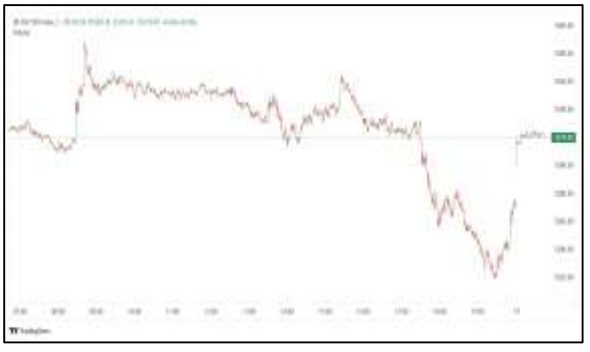
Commodities and Indices Market View

Wednesday, September 2, 2026

Technicals



S&P 500	RSI (20:80)	Sto Fast
	48.01	34.70% 25.98%

Dow Jones	RSI (20:80)	Sto Fast
	44.06	43.88% 31.13%

US Stock Market

DJIA	S&P 500	NASDAQ
52,766.88	7,631.47	26,099.77
-0.79%	-0.71%	-1.03%

U.S. stocks extended their slide on Tuesday, as the global bond selloff deepened and crude prices spiked amid fading hopes for a near-term solution to the U.S.-Israeli war with Iran. All three major U.S. stock indexes began the month on a sour note, closing decisively lower.

The Dow Jones Industrial Average (.DJI), fell 418.97 points, or 0.79%, to 52,766.93, the S&P 500 (.SPX), lost 54.67 points, or 0.71%, to 7,631.47 and the Nasdaq Composite (.IXIC), dropped 271.11 points, or 1.03%, to 26,099.77.

Declining issues outnumbered advancers by a 2.8-to-1 ratio on the NYSE. There were 143 new highs and 410 new lows on the NYSE.

On the Nasdaq, 1,258 stocks rose and 3,523 fell as declining issues outnumbered advancers by a 2.8-to-1 ratio.

The S&P 500 posted nine new 52-week highs and 13 new lows while the Nasdaq Composite recorded 30 new highs and 161 new lows.

Volume on U.S. exchanges was 14.38 billion shares, compared with the 15.35 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today				
Period	Event	GMT	Forecast	Previous
AUG	Core Harmonized Index of Consumer Prices (MoM)	2:00	--	0.00%
AUG	Core Harmonized Index of Consumer Prices (YoY)	2:00	2.50%	2.50%
AUG	Harmonized Index of Consumer Prices (MoM)	2:00	--	0.20%
AUG	Harmonized Index of Consumer Prices (YoY)	2:00	3.30%	2.90%
AUG	RBNZ Interest Rate Decision	7:00	2.75%	2.50%

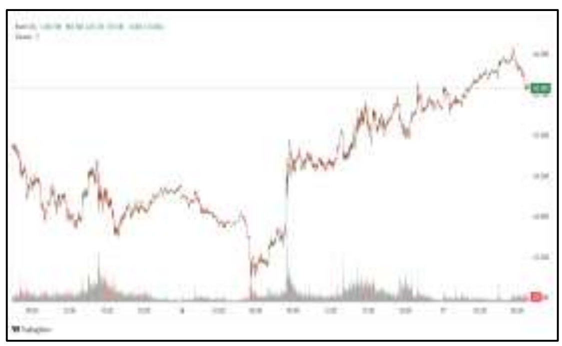
Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 0.79%. The best performers of the session on the Dow Jones Industrial Average were Apple Inc (NASDAQ:AAPL), which rose 2.61% or 8.28 points to trade at 325.13 at the close. Meanwhile, Chevron Corp (NYSE:CVX) added 2.38% or 4.91 points to end at 211.05 and Johnson & Johnson (NYSE:JNJ) was up 2.07% or 5.51 points to 271.36 in late trade.

The worst performers of the session were Sherwin-Williams Co (NYSE:SHW), which fell 2.62% or 8.86 points to trade at 329.95 at the close. Home Depot Inc (NYSE:HD) declined 2.46% or 8.06 points to end at 319.77 and Caterpillar Inc (NYSE:CAT) was down 2.30% or 18.31 points to 779.16.

NASDAQ 100

At the close in NYSE, the NASDAQ Composite index lost 1.03%. The top performers on the NASDAQ Composite were NewGenIvf Group Ltd (NASDAQ:NIVF) which rose 195.75% to 1.33, Sono Group NV (NASDAQ:SSM) which was up 77.43% to settle at 4.76 and FlyE Group Inc (NASDAQ:FLYE) which gained 61.76% to close at 2.20.



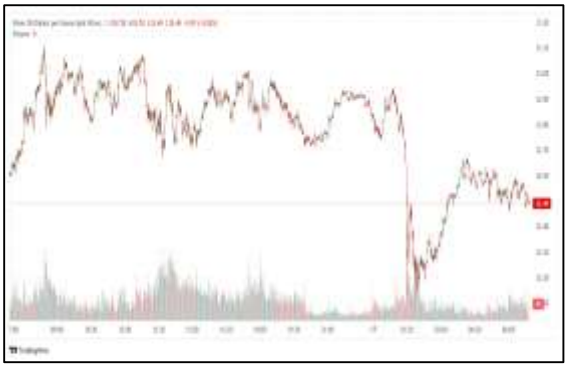
The worst performers were Alumis Inc (NASDAQ:ALMS) which was down 56.58% to 9.47 in late trade, Cellyan Biotechnology Co Ltd (NASDAQ:HKPD) which lost 45.54% to settle at 0.18 and VisionWave Holdings Inc (NASDAQ:VWAV) which was down 26.07% to 0.61 at the close.

OIL

Oil prices rose in early trade on Wednesday, extending the previous session's surge, as concerns over supply disruption intensified after the U.S. and Iran exchanged strikes overnight, dimming hopes for a quick easing of tensions in the Middle East.

Brent crude futures rose 75 cents, or 0.8%, to $95.40 a barrel by 0345 GMT, while U.S. West Texas Intermediate crude futures climbed 44 cents, or 0.5%, to $90.66.

Precious and Base Metals



Gold fell on Wednesday to its lowest in more than three weeks, as the escalating Middle East conflict lifted oil prices and stoked inflation and rate-hike fears, while investors focused on upcoming U.S. jobs data.

Spot gold was down 0.6% at $4,304.01 per ounce by 0017 GMT, its lowest since August 7. Prices were headed for a fourth straight session of losses and remained below the 200-day moving average, a closely watched technical level. U.S. gold futures for December delivery fell 1% to $4,350.80.

Among other metals, spot silver lost 1% to $63.60 per ounce, platinum edged 1% lower to $1,722.23 and palladium fell 1.4% to $1,292.21.

Traditional Agricultures

Soybeans were rallying on Tuesday, contracts 21 to 29 3/4 cents in the green at the close. The cmdtyView national average Cash Bean price was up 11 ¾ cents at $12.62 1/4.

Corn futures posted gains of 6 to 8 ¾ cents across most contracts on Tuesday, extending to new highs. There were another 187 deliveries issued against September corn overnight. The CmdtyView national average Cash Corn price was up 7 1/4 cents at $4.99 3/4.

The wheat complex started off September with an extension of the rally. Chicago SRW contracts were up 4 ¼ to 9 3/4 cents on the day. There were another 9 deliveries overnight against Sep CBT wheat. KC HRW futures were 1 ½ to 7 ¼ cents higher at the close. There were 60 delivery notices for September KC wheat overnight. MPLS spring wheat 7 ¾ to 16 1/4 cents in the green at the final bell.

Future Settlement Price Wednesday, September 02, 2026					
Instrument	**Last**	**Net Change**	**High**	**Low**	**Volume**
S & P 500	7,635.00	-7.75	7,651.50	7,632.25	48,987.00
NASDAQ 100	29,046.75	-78.75	29,170.00	29,042.25	35,208.00
Dow Jones	52,820.00	-8.00	52,864.00	52,776.00	2,545.00
Gold	4,351.00	-45.40	4,382.00	4,329.20	45,285.00
Silver	64.26	-1.11	64.97	63.88	873900.00%
Copper	6.60	-0.09	6.74	6.51	46,580.00
Crude Oil	90.74	0.52	92.29	90.57	33,998.00
Platinum	1,766.40	-27.80	1,820.20	1,747.00	19,306.00
Palladium	1,330.60	-47.70	1,396.00	1,316.50	5,780.00
Natural Gas	2.95	0.04	2.97	2.94	5,319.00
Wheat	768-6	-19.00	792-4	765-6	13,929.00
Soy Beans	1302-4	-17.00	1324-0	1301-2	30,880.00
Corn	537-4	-12.00	549-0	536-2	52,872.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	**S3**	**S2**	**S1**	**Pivot**	**R1**	**R2**	**R3**
Dow Jones	52,713.16	52,918.39	53,052.14	53,257.37	53,391.12	53,596.35	53,730.10
S & P 500	7,635.84	7,650.45	7,668.30	7,682.91	7,700.76	7,715.37	7,733.22
NASDAQ 100	29,166.93	29,235.71	29,346.34	29,415.1	29,525.75	29,594.53	29,705.16
Gold	4,182.73	4,276.26	4,323.33	4,416.86	4,463.93	4,557.46	4,604.53
Silver	60.41	62.48	63.58	65.65	66.75	68.82	69.93
Copper	6.23	6.37	6.46	6.60	6.69	6.83	6.91
Crude Oil	82.90	84.57	87.67	89.34	92.44	94.11	97.21
Platinum	1,638.90	1,690.50	1,716.85	1,768.4	1,794.80	1,846.40	1,872.75
Palladium	1,209.50	1,262.75	1,289.50	1,342.7	1,369.50	1,422.75	1,449.50
Natural Gas	2.78	2.81	2.89	2.92	2.99	3.03	3.10
Wheat	744.55	755.90	769.20	780.55	793.85	805.20	818.50
Cotton	88.37	89.64	90.60	91.87	92.83	94.10	95.06
Corn	524.09	529.23	537.62	542.76	551.14	556.29	564.67

Source **:** - *News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)*

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